16 Mar 2011

Centrum's Closing Bell

Key Index	Close	% Change	1M	3M	6M	12M
BSE SENSEX	18,358.69	1.05%	18,300.90	19,864.85	19,417.49	17,383.18
S&P CNX NIFTY	5,511.15	1.13%	5,481.70	5,948.75	5,828.70	5,198.10

Top Sensex Gainers						
Stock	Close	% change	1M	3M	6M	12M
R-INFRA	645.30	5.17%	631.45	828.50	1,053.05	991.90
SBI	2,642.85	3.10%	2,752.95	2,761.85	3,100.05	2,016.10
ICICI BANK	1,026.60	3.03%	1,053.15	1,104.30	1,103.45	930.80

Top Sensex Losers						
Stock	Close	% change	1M	3M	6M	12M
HUL	271.35	-1.15%	275.35	294.40	277.75	226.70
HINDALCO	203.10	-0.56%	211.90	223.85	186.15	169.60
CIPLA	296.05	-0.52%	306.35	356.55	305.55	316.77

Sectors at a Glance						
Sector	Close	% Change	1M	3M	6M	12M
REALTY	2,104.51	2.47%	2,157.76	2,771.70	3,684.44	3,392.79
BANK INDEX	12,438.34	2.15%	12,450.75	12,958.88	13,650.67	10,262.91
CON DURABLES	5,857.11	1.90%	5,784.87	6,090.98	6,027.73	4,161.82

Indian shares closed over 1% higher on Wednesday, helped by gains in world stocks. Banking stocks led the rise. The 30-share **BSE Sensex** ended up 1.05%, or 191.05 points, at 18,358.69. The **S&P CNX Nifty** closed up 1.13%, or 61.50 points, at 5,511.15.

Reliance Infrastructure surged over 5% and was the top gainer among the Sensex pack.

Hindustan Unilever was the biggest loser today. The company reportedly paid lower tax at Rs 150 crore in Q4 March 2011 as against Rs 170 in crore.

IVRCL Infrastructures & Projects' power, building and transportation division has bagged orders worth Rs564.62 crore. The company's power division has secured order worth Rs 239.67 crore from Power Grid Corporation of India for 400KV D/C transmission line under transmission system associates with Pallatana GBPP and Bongalgaon TPS in North Eastern Region.

Voltas has introduced its new, powerful range of air conditioners in the capacity band of 0.75 tons to 3 tons. The company this year has planned to penetrate the market with a varied set of 70 air conditioners.

SEAMEC has entered into an agreement with National Petroleum Construction Company (NPCC) Abu Dhabi, U.A.E. for charter hire of its vessel 'SEAMEC PRINCESS' for working in Mumbai High. The contract is likely to commence from March 17, 2011 and is for a firm period of 15 days with the option of extension.

Key to Centrum Investment Rankings

Buy: Expected outperform Nifty by>15%, **Accumulate:** Expected to outperform Nifty by +5 to 15%, **Hold:** Expected to outperform Nifty by -5% to +5%, **Reduce:** Expected to underperform Nifty by 5 to 15%, **Sell:** Expected to underperform Nifty by>15%

Centrum Broking Private Limited

Member (NSE, BSE, MCX-SX), Depository Participant (CDSL) and SEBI registered Portfolio Manager

Regn Nos

CAPITAL MARKET SEBI REGN. NO.: BSE: INB 011251130, NSE: INB231251134

DERIVATIVES SEBI REGN. NO.: NSE: INF 231251134 (TRADING & SELF CLEARING MEMBER)

CDSL DP ID: 12200. SEBI REGISTRATION NO.: IN-DP-CDSL-20-99

PMS REGISTRATION NO.: INP000000456

MCX – SX (Currency Derivative segment) REGN. NO.: INE 261251134

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