

THE INDICATOR
MARKET SUMMARY

As the weakness in the global markets continued, our markets too took a hit again. After opening with a marginal gap down, markets shockingly continued to slide further and at once, Sensex and Nifty were as low as 2062 and 728 points respectively. The benchmark indices did see some recovery in the last half an hour in which Sensex improved 650 points and Nifty added 230 points. At closing Sensex was 1408 points lower and Nifty had slid 496 points – their worst single day fall in absolute points term - to close at 17605 and 5209 respectively. Midcaps and Smallcaps performed even worse giving up 11.4% and 10.3%.

Sectorally, 5 indices out of 13 indices plunged more than 5%. While the Sensex did not have single stock ending in green, REL, ACC and Bajaj Auto declined in excess of 15% each. The advance decline ratio on BSE was almost 1:20.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5705.00	5705.00	4977.10	5208.80	-496.50	-8.70
SENSEX	18919.57	18919.57	16951.50	17605.35	-1408.35	-7.41
MIDCAP	8851.97	8851.97	7657.41	7881.99	-1011.72	-11.38
SMLCAP	12109.93	12109.93	10769.86	10911.66	-1248.79	-10.27
BSE-100	10342.25	10342.25	9097.91	9443.13	-959.49	-9.22
BSE-200	2456.71	2456.71	2153.04	2234.49	-235.99	-9.55
BSE-500	7930.85	7930.85	6943.94	7195.23	-777.57	-9.75

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	17139.80	17139.80	13968.18	14963.38	-2295.42	-13.30
REALTY	11924.07	11924.07	10136.72	10479.87	-1541.87	-12.83
OIL&GAS	12453.36	12453.36	10549.37	11089.33	-1505.58	-11.95
POWER	4247.47	4247.47	3729.28	3828.81	-470.28	-10.94
PSU	9588.02	9588.02	8258.80	8629.40	-1030.64	-10.67
AUTO	5130.64	5130.64	4598.14	4664.53	-483.21	-9.39
CON.DUR	5772.67	5790.79	5174.48	5351.63	-492.91	-8.43
HC	4025.03	4025.03	3586.71	3701.62	-323.23	-8.03
TECK	3473.89	3473.89	3137.48	3214.54	-263.54	-7.58
BANKEX	11365.16	11365.16	10048.20	10582.01	-790.40	-6.95
CAP.GOODS	18249.38	18249.38	16518.12	17087.82	-1245.81	-6.80
IT	3815.80	3815.80	3445.96	3573.25	-217.39	-5.73
FMCG	2275.71	2285.48	2094.64	2173.21	-129.37	-5.62

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %

Top Top Losers		
Company	Price	Loss %
REL	1776.05	-16.38
ACC	727.60	-15.85
BAJAJ AUTO	2064.35	-15.21
NTPC	205.65	-14.15
RCOM	612.90	-12.71

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ASIAN PAINTS	1059.90	2.03
CONCOR	1586.80	2.02

Top Losers		
Company	Price	Loss %
IVR PRIME	255.35	-29.16
PARSVNATH	292.80	-28.85
HDIL	894.30	-28.26
CHAMBAL FERT	48.35	-27.35
ISPAT IND	44.05	-27.13

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	663.63
REL	466.37
ICICI BANK	283.65
NTPC	222.50
L&T	212.95

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	9336.16	8801.38
NSE Cash	24525.77	19884.43
NSE F&O	82241.65	72852.64
Total	116103.58	101538.45

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
139	2657	15	2811

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