

# DAILY MARKET REVIEW

## MARKET SUMMARY

Markets extended the upbeat mood of September entering into new month as benchmark indices surged nearly 2% on the first day of the October. Sensex gained 376 points to close at 20445 while Nifty finished at 6143, up 113 points. BSE Mid-cap and Small-cap indices gained 1.6% and 1.5% respectively. On weekly basis, Sensex and Nifty gained 2% each thereby closing in green for the fifth consecutive week. BSE Metal and Realty indices were the top gainers among the sectoral indices, putting on 5.2% and 4.9% on weekly basis while Oil & Gas and FMCG indices were the top losers, down 0.4% and 0.2% respectively. European markets were up about two third of a percent while US stock indices futures were up about half a percent ahead of data on ISM Manufacturing, Construction spending and University of Michigan confidence index.

Realty and Metal indices were also the top gainers for the day among the sectoral indices, putting on 4% and 3.9% respectively today. None of the sectoral index closed in red. SAIL galloped 9.2%, becoming the top gainer among the Nifty stocks followed by Kotak Mahindra Bank, up 5.5%. Hero Honda and Sun Pharma lost the most, down 1.2% and 0.5% respectively. BSE advance-decline ratio stood at 2:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	6030.30	6153.10	6030.30	6143.40	113.45	1.88
<b>SENSEX</b>	20094.10	20475.47	20094.10	20445.04	375.92	1.87
<b>MIDCAP</b>	8112.29	8218.84	8112.29	8213.67	129.53	1.60
<b>SMLCAP</b>	10268.65	10421.88	10268.65	10403.65	157.95	1.54
<b>BSE-100</b>	10678.41	10849.37	10678.41	10837.96	210.61	1.98
<b>BSE-200</b>	2541.63	2581.71	2541.63	2579.38	48.91	1.93
<b>BSE-500</b>	8018.42	8141.82	8018.42	8135.23	150.78	1.89
<b>BSE IPO</b>	2252.42	2266.39	2252.42	2257.16	10.42	0.46

## SECTORAL INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	3737.74	3892.11	3737.74	3876.93	150.07	4.03
<b>METAL</b>	16951.50	17567.58	16951.50	17517.09	652.18	3.87
<b>CG</b>	16088.62	16456.35	16041.78	16426.34	430.88	2.69
<b>IT</b>	5960.00	6105.72	5937.95	6100.07	153.00	2.57
<b>AUTO</b>	9581.16	9804.24	9581.16	9756.96	229.32	2.41
<b>CD</b>	6301.80	6461.02	6301.80	6434.92	141.57	2.25
<b>POWER</b>	3251.80	3305.09	3249.16	3299.90	64.76	2.00
<b>TECK</b>	3725.80	3790.26	3719.30	3787.21	70.82	1.91
<b>HC</b>	6011.32	6126.03	6011.32	6107.59	111.88	1.87
<b>PSU</b>	10316.19	10480.21	10316.19	10471.06	191.50	1.86
<b>BANKEX</b>	14086.80	14269.66	14072.15	14252.13	227.09	1.62
<b>OIL&amp;GAS</b>	10529.02	10616.24	10523.29	10603.34	156.36	1.50
<b>FMCG</b>	3716.91	3758.54	3716.91	3743.55	24.01	0.65

## NIFTY MOVERS

### TOP GAINER

Company	Price	Gain%
SAIL	224.00	9.22
KOTAKBANK	502.65	5.53
BAJAJ-AUTO	1550.00	5.45
SESAGOA	345.30	5.21
STERLITE IND	175.35	5.06

### TOP LOSERS

Company	Price	Loss%
HEROHONDA	1836.05	-1.18
SUNPHARMA	2010.25	-0.51
RCOM	168.00	-0.30
BHARTIARTL	365.50	-0.22
HINDUNILVR	309.00	-0.02

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain%
STERLITE IND	175.35	5.13
BHEL	2590.10	4.29
TCS	960.20	4.08
HINDALCO	204.25	3.81
JINDAL STEEL	731.55	3.42

### TOP LOSERS

Company	Price	Loss%
HERO HONDA	1843.85	-0.43
BHARTIARTL	365.15	-0.20

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain%
S A I L	223.35	8.95
IFCI	66.45	8.76
GODREJ INDUS.	229.90	7.28
UNITECH	94.40	7.03
INDRAPRASTHA GAS	324.90	6.39

### TOP LOSERS

Company	Price	Loss%
PIPAVAVSHIP	86.20	-8.73
GTL INFRASTRUCTU	45.60	-2.36
JAIN IRRIGATION	1169.90	-1.99
SHREE CEMENT	2074.20	-1.85
JUBILANT ORGAN.	333.90	-1.65

### TOP TRADED SENSEX STOCKS

Stock	Turnover (Rs Cr)
SBI	129.82
TATAMOTORS	124.80
TATA STEEL	113.81
JSW STEEL	106.35
UNITECH	104.64

### TURNOVERS (RS CR)

Sagment	Today	Yesterday
BSE Cash	4598.55	5980.28
NSE Cash	18174.70	20014.26
NSE F&O	118232.26	211604.77
Total	141005.51	237599.31

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1993	984	122	3099

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper	0	80	8	107	12	2	209
Lower	0	31	4	47	0	3	85
<b>Total</b>	0	111	12	154	12	5	294

## SENSEX & NIFTY STOCKS

	Advances	Declines	Unchanged	Total
SENSEX	27	02	01	30
NIFTY	45	05	00	50

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