

DAILY MARKET REVIEW

MARKET SUMMARY

Indian market sold off in today's trade on the back of weak global cues. Sensex plunged by 3% and closed at 13570 while Nifty lost 96 points to close at 4127. India was the second worst performing Asian market after Hang Seng, which lost nearly 4%. European markets too were trading with average cuts of 2%. Ranbaxy plummeted by 11% on the back of media reports that after US FDA, now Canadian regulator has issued notices to the company and that company's 2 units are under scrutiny.

All the sectoral indices finished in red. BSE IT and Realty indices were down the most, falling 5% and 4.7% respectively. Ranbaxy and DLF were top losers among sensex stocks, down 11% and 6.2% respectively while ACC and Tata Power were the sole gainers, up 0.3% and 0.2% respectively. BSE advance-decline ratio stood at 1:2.4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4223.90	4224.70	4117.90	4126.90	-96.15	-2.28
SENSEX	13721.42	13978.26	13543.47	13570.31	-424.65	-3.03
MIDCAP	5197.95	5202.40	5107.32	5113.31	-107.65	-2.06
SMLCAP	6190.04	6190.04	6090.34	6092.97	-101.14	-1.63
BSE-100	7134.96	7257.49	7063.86	7077.52	-182.28	-2.51
BSE-200	1663.12	1688.99	1645.18	1648.24	-41.78	-2.47
BSE-500	5237.30	5313.11	5182.14	5190.93	-127.19	-2.39

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
IT	3547.91	3603.20	3444.43	3455.05	-184.38	-5.07
REALTY	3960.54	4001.56	3889.43	3903.82	-191.68	-4.68
BANKEX	6934.12	7051.88	6775.46	6804.42	-297.87	-4.19
TECK	2804.02	2835.51	2756.24	2763.73	-101.32	-3.54
CD	3261.56	3288.43	3197.52	3206.35	-80.12	-2.44
CG	11330.72	11494.30	11198.65	11218.80	-258.29	-2.25
METAL	9976.82	10207.71	9893.41	9924.54	-208.40	-2.06
POWER	2447.37	2490.35	2438.05	2446.47	-42.26	-1.70
AUTO	3885.75	3939.59	3838.02	3849.46	-64.82	-1.66
HC	3897.10	3899.52	3859.18	3871.23	-46.00	-1.17
FMCG	2179.89	2197.71	2176.67	2182.01	-24.41	-1.11
PSU	6494.39	6618.42	6484.60	6529.68	-59.07	-0.90
OIL&GAS	9264.57	9591.72	9264.57	9321.98	-76.67	-0.82

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
ACC LTD	626.20	0.27
TATA POWER	1022.30	0.16

TOP LOSERS

Company	Price	Loss %
RANBAXY	308.85	-11.05
DLF	394.60	-6.25
SATYAM COMP	331.65	-5.98
TCS	720.75	-5.91
WIPRO	390.45	-5.77

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
ONMOBILE	495.35	8.55
NMDC	237.30	3.67
AKRUTI NIRMAN	966.15	3.64
SUN PHARMA	1470.20	3.28
SESA GOA	127.25	3.12

TOP LOSERS

Company	Price	Loss %
RANBAXY	308.85	-11.05
DECCAN CHRON.	103.85	-10.93
ROLTA INDIA	260.40	-9.61
GMDC	156.00	-8.96
SINTEX INDS.	281.10	-8.53

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	396.30
SBI	136.38
DLF	123.06
REL INFRA	117.72
ICICI BANK	116.79

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4336.47	4886.79
NSE Cash	10610.09	11519.14
NSE F&O	68368.66	58188.03
Total	83315.22	74593.96

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
760	1823	69	2652

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	47	6	24	4	24	105
Lower Circuit	1	75	14	43	1	27	161
Total	1	122	20	67	5	51	266

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-Sep	ARSHIYA INTERNAT	FRANKLIN INDIA HIGH GR. CO FND	SELL	895561	155.00	1.57
23-Sep	MOUNT EVEREST	TATA TEA LTD	BUY	384000	140.00	1.13
23-Sep	PANACEA BIOTEC	BNP PARIBAS ARBITRAGE	BUY	493777	226.00	0.74
23-Sep	PANACEA BIOTEC	CLSA MAURITIUS LIMITED	BUY	1375367	228.50	2.06
23-Sep	PANACEA BIOTEC	MERRIL LYNCH CAPITAL MARKETS	SELL	1869144	227.84	2.80
23-Sep	RUCHI SOYA INDS.	CALYON	SELL	1200000	77.15	0.64
23-Sep	RUCHI SOYA INDS.	GOLDMAN SACHS INVTS MAURI I LTD	BUY	1200000	77.15	0.64

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-Sep	SASKEN COMM.TECH	WEXFORD CAPITAL	BUY	144900	134.93	0.51

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