

Results Watch

March Quarter, FY10 Results Update

Financial Highlights				Rs. in Crs.		
Particulars	Q4 FY10	Q4 FY09	% Change	FY10	FY09	% Change
Net Sales	36.78	30.29	21.43	120.45	140.15	-14.06
Consumption of F&B	3.72	2.96	25.63	13.10	13.43	-2.43
Employee Expenses	6.14	5.40	13.56	23.59	22.13	6.60
Rent	4.33	2.81	53.83	13.12	11.83	10.89
Other Expenses	11.29	12.54	-9.98	43.23	49.96	-13.47
Total Expenditure	25.48	23.72	7.40	93.04	97.35	-4.43
EBIDTA	11.30	6.57	72.10	27.41	42.80	-35.96
EBIDTA Margin (%)	30.72	21.68	41.73	22.76	30.54	-25.48
Interest	2.95	1.55	91.05	7.59	6.71	13.20
Other Income	0.40	0.79	-49.69	1.42	3.16	-55.18
PBDT	8.75	5.81	50.45	21.24	39.26	-45.90
Depreciation	4.03	3.20	26.02	12.37	11.09	11.52
Exceptional items	0.00	-1.11	-100.00	0.00	-1.11	-100.00
Tax	2.31	0.60	287.36	3.93	8.14	-51.70
Reported Profit After Tax	2.40	3.13	-23.34	4.94	21.14	-76.65
Minority interest	-0.38	0.18	-314.55	-2.04	1.15	-277.88
Adj. PAT	2.78	2.95	-5.98	6.98	19.99	-65.09
PAT Margin (%)	6.52	10.33	-36.87	4.10	15.09	-72.84
EPS	1.02	1.08		2.56	7.34	

- ROHL Ltd recorded revenue of Rs. 36.78 crores in Q4FY10; grew by 21.43% on yoy basis.
- EBITDA for the quarter ended March'10 stood at Rs. 11.30 crore, increased by 72% as compared to same period last year. Employee expenses have surged by 13.56% as compared to same quarter last year.
- Depreciation has decreased by 26.02% where as interest cost during the quarter has jumped by 91%. Higher depreciation, interest and tax outgo coupled with lower other income, net profit for the company stood at Rs. 2.78 crore as compared to Rs. 2.95 crore in same period last year.

Company Profile

Royal Orchid Hotel Ltd (ROHL) was promoted in 1973 by Mr. Chender Baljee who has over three decades of experience in hospitality industry. ROHL operates and manages a chain of hotels under the brand "Royal Orchid" in India. ROHL along with its subsidiaries, joint venture and associate companies, as of now operates thirteen business and leisure hotels with a capacity of 1104 rooms across seven popular destinations (Five in Bangalore, two in Mysore and Pune, one each in Jaipur, Hyderabad, Goa and Ahemdabad).

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*Group Entities