

# DAILY MARKET REVIEW

## MARKET SUMMARY

Dalal street celebrated fall of crude and temporary end of political uncertainty in style. Both the benchmark indices, sensex and nifty, gained more than 4% in today's trade and closed at the highest point of the day. Sensex gained 614 points and closed at 13964 while Nifty closed at 4157, up 168 points. Crude fell more than 4% in yesterday's trade to touch 136\$ but during the day, following Iran test firing a missile, recovered and touched 138\$.

All BSE sectoral indices closed in green. Realty, Power and Bankex were top on the gainers list, up 6%, 5.4% and 4.9% respectively. Among sensex stocks, Reliance Infra and JP Associate were up 10% each followed by Tata Motors and ITC, which gained 7.5% and 6.8% respectively. Advance-Drop ratio stood at 4:1 with 2130 shares moving up v/s 529 stocks ending in red.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	3990.90	4169.40	3990.90	4157.10	168.55	4.22
<b>SENSEX</b>	13581.41	13998.48	13581.41	13964.26	614.61	4.60
<b>MIDCAP</b>	5347.67	5480.47	5347.67	5470.68	154.69	2.91
<b>SMLCAP</b>	6589.65	6797.61	6589.65	6789.88	227.26	3.46
<b>BSE-100</b>	7074.83	7287.66	7074.83	7270.82	316.69	4.55
<b>BSE-200</b>	1653.48	1702.35	1653.48	1699.04	71.77	4.41
<b>BSE-500</b>	5237.75	5387.42	5237.75	5378.51	218.94	4.24

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	4760.19	4920.44	4760.19	4901.16	280.18	6.06
<b>POWER</b>	2396.50	2465.83	2396.50	2455.87	125.53	5.39
<b>BANKEX</b>	6004.39	6247.24	6004.39	6183.53	287.39	4.87
<b>CG</b>	11069.39	11415.62	11069.39	11364.76	510.62	4.70
<b>FMCG</b>	1971.92	2049.16	1971.92	2042.38	90.05	4.61
<b>OIL&amp;GAS</b>	8912.90	9169.32	8912.90	9133.10	389.74	4.46
<b>TECK</b>	3056.11	3160.50	3056.11	3149.49	132.84	4.40
<b>IT</b>	4085.72	4237.03	4085.72	4220.07	174.12	4.30
<b>PSU</b>	5821.39	5979.29	5821.39	5966.84	243.11	4.25
<b>CD</b>	3553.86	3693.97	3553.86	3650.89	120.56	3.41
<b>AUTO</b>	3503.31	3626.58	3503.31	3606.02	107.64	3.08
<b>METAL</b>	12510.80	12696.74	12460.19	12642.62	375.84	3.06
<b>HC</b>	4098.06	4184.83	4098.06	4155.12	64.74	1.58

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
REL INF	835.45	10.66
JAIPRAK ASSO	173.30	10.00
TATA MOTORS	404.55	7.49
ITC	183.50	6.78
RCOM	440.95	6.15

### TOP LOSERS

Company	Price	Loss %

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
LANCO INFRA	320.75	13.60
GODREJ INDUS.	177.90	13.35
REL INF	835.45	10.66
UTI BANK	669.75	10.08
MMTC	20616.95	10.00

### TOP LOSERS

Company	Price	Loss %
FINANCIAL TECH.	1804.50	-1.55
SHRIRAM TRANS.	298.10	-1.34
EIL	495.25	-1.23
GLAXOKLINE	1165.85	-1.13
PHOENIX MILLS	125.30	-0.71

## TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	254.96
REL INF	198.29
RCOM	126.56
L&T	110.65
DLF	94.91

## TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	5093.01	4643.50
NSE Cash	11949.62	11080.38
NSE F&O	47907.81	41117.91
<b>Total</b>	<b>64950.44</b>	<b>56841.79</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
2130	529	67	2726

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	3	200	34	38	5	22	302
Lower Circuit	0	48	6	13	0	25	92
<b>Total</b>	<b>3</b>	<b>248</b>	<b>40</b>	<b>51</b>	<b>5</b>	<b>47</b>	<b>394</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-Jul	BIHAR TUBES	ELARA INDIA OPPORTUNITIES FUND	BUY	100000	145.00	0.75
9-Jul	DHANUS TECHNOLOG	G L ENGINEERING IND. P LTD	SELL	158193	167.48	0.88
9-Jul	INDUSIND BANK	LOTUS GLOBAL INVESTMENTS LTD	BUY	9850816	52.40	3.08
9-Jul	RAMSARUP INDS	ASHISH JHUNJHUNWALA	BUY	575400	114.36	3.29
9-Jul	RAMSARUP INDS	NEERZA JHUNJHUNWALA	SELL	575400	114.14	3.29
9-Jul	REFEX REFRIGERAN	ANKIT RAJENDRA SANCHANIYA	BUY	175000	197.64	1.13
9-Jul	SOLECTRON EMS	UBS SECURITIES ASIA LTD	SELL	67993	125.17	0.92

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-Jul	AHMEDNAGAR FORG.	MAVI INVESTMENT FUND LIMITED	BUY	600000	90.00	1.72
9-Jul	APOLLO HOSPITALS	FIDELITY INVST INTNL	SELL	395000	500.00	0.67
9-Jul	APOLLO HOSPITALS	FIDELITY MNGT AND RESEARCH	SELL	333733	500.00	0.57
9-Jul	IOL NETCOM	SHREE DHOOT TRADING LIMITED	BUY	160000	60.93	0.58
9-Jul	KALPATARU POWER	JM FINANCIAL MUTUAL FUND	SELL	136923	750.00	0.52
9-Jul	PURAVANKARA PROJ	HSBC GLOBAL INVESTMENT FUND	BUY	3101201	191.00	1.45
9-Jul	PURAVANKARA PROJ	MERRILL LYNCH CAPITAL MARKETS	SELL	3101201	191.00	1.45
9-Jul	RAMSARUP INDS	ASHISH JHUNJHUNWALA	BUY	500000	114.00	2.86
9-Jul	RAMSARUP INDS	NEERZA JHUNJHUNWALA	SELL	500000	114.00	2.86
9-Jul	SAREGAMA INDIA	FIDELITY FUNDS - EMERGING MKTS	BUY	346090	103.00	2.36
9-Jul	SAREGAMA INDIA	FIDELITY FUNDS - EMERGING MKTS	SELL	346090	103.00	2.36

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