

#### THE INDICATOR

# MARKET SUMMARY

Along with the global peers our markets too consolidated today after witnessing a solid rally in the previous session. Both the benchmark indices had opened on a weak note and soon slipped into the red to spend the rest of the session below the dotted line. While the large cap segment remained weak, Mid Caps and Small Caps significantly outperformed the biggies by gaining 1.5% and 1.9% respectively. At closing, Sensex was 144 points lower at 19785 with Nifty at 5912, registering a 26 points dip.

In the sectoral space, BSE IT gave up most followed by Bankex. On the other hand, Realty index added in excess of 2%. Bharti and ITC advanced 4.7% and 3.5% respectively whereas REL and Wipro shed more than 3% each. The advance decline ratio on BSE was 2:1.

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5942.70	5966.95	5895.65	5912.10	-25.80	-0.43
SENSEX	19947.72	19967.08	19723.20	19784.89	-144.17	-0.72
MIDCAP	8314.29	8459.99	8314.29	8414.09	128.46	1.55
SMLCAP	10098.09	10251.90	10098.09	10227.66	188.28	1.88
BSE-100	10513.50	10558.49	10441.43	10480.71	-5.93	-0.06
BSE-200	2475.40	2488.23	2462.86	2471.57	3.05	0.12
BSE-500	7913.43	7956.51	7882.84	7912.48	21.73	0.28

# MARKET INDICATORS

# SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
IT	4274.14	4274.14	4182.31	4196.49	-83.83	-1.96
BANKEX	11243.93	11266.26	10983.86	11053.02	-172.80	-1.54
CON.DUR	5148.98	5227.27	5012.83	5069.79	-73.52	-1.43
POWER	4695.67	4729.00	4598.79	4613.94	-56.25	-1.20
НС	3925.06	3940.39	3898.95	3905.07	-7.13	-0.18
METAL	17930.81	18118.11	17675.90	17739.89	-16.14	-0.09
TECk	3672.94	3700.04	3655.67	3673.89	1.14	0.03
Αυτο	5260.63	5305.06	5232.62	5249.26	7.30	0.14
CAP.GOODS	20947.39	21020.97	20684.05	20905.87	39.02	0.19
PSU	10574.72	10691.60	10538.66	10581.64	59.49	0.57
OIL&GAS	12257.29	12368.57	12182.69	12315.88	177.01	1.46
FMCG	2104.97	2141.41	2099.10	2138.62	38.40	1.83
REALTY	10339.84	10598.09	10312.18	10523.42	207.06	2.01



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#### **SENSEX MOVERS**

Top Gainers			
Company	Price	Gain %	
BHARTI	900.10	4.71	
ITC	189.65	3.52	
M&M	719.40	0.55	
ONGC	1240.80	0.45	
TATA STEEL	860.60	0.31	

#### **GROUP A MOVERS**

Top Gainers			
Company	Price	Gain %	
BONGA REFIN	104.95	30.13	
MANGALORE REF	127.95	22.09	
BPCL	427.00	18.02	
HPCL	299.85	14.89	
CHENNAI PETRO	400.95	11.81	

# **Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	375.22
HDFC	304.79
RELIANCE	188.71
NTPC	129.38
L&T	109.22

# Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1808	988	53	2849

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Top Top Losers Losers			
Company	Price	Loss %	
REL	1854.15	-3.45	
WIPRO	456.45	-3.13	
INFOSYS	1653.05	-3.12	
HDFC BANK	1699.20	-2.85	
NTPC	269.40	-2.85	

Top Lose Top Losers is			
Company	Price	Loss %	
НТМТ	465.45	-5.32	
TATA POWER	1245.55	-4.92	
JINDAL STEEL	10689.40	-4.79	
REL	1854.15	-3.45	
HINDUJA TMT	432.30	-3.20	

# **Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	9268.18	8834.55
NSE Cash	21056.35	20726.85
NSE F&O	65894.61	68270.99
Total	96219.14	97832.39