

**JANUARY 14, 2009**

**KEY INDICES**

INDEX	CURR	PRE	Chg%
Sensex	9071	9110	(0.43)
Nifty	2745	2773	(1.01)
Midcap	3006	3050	(1.44)
Smallcap	3442	3495	(1.52)

**VALUE TRADED (Rs Crs)**

	13.01.09	Chg%
BSE	3479	8.31
NSE	9449	(2.51)

**NET INFLOWS (Rs Crs)**

Prov	13.01.09	YTD
FII	(345.8)	(62,705.30)
DII	152.58	34,949.43

**FII OPEN INTEREST**

	13.01.09	Chg%
FII Index Futures	8,512	5.46
FII Index Options	9,722	(0.03)
FII Stock Futures	10,376	0.24
FII Stock Options	818	7.40

**World Indices 13.01.09**

	13.01.09	Chg %
Dow Jones	8448	(0.30)
Nasdaq	1546	0.52
FTSE 100	4399	(0.61)
Crude Oil (US\$/bl)	37.78	0.51
Gold (US\$/oz)	820.7	(0.04)

Key benchmark indices extended losses for the fourth day in what was a highly volatile trading session. Fall in index heavyweight Reliance Industries (RIL) and private sector banking pivots shares offset rally in IT pivots on the back of stronger-than-expected Q3 December 2008 results by IT bellwether Infosys Technologies. The BSE 30-share Sensex fell 38.69 points, or 0.42%, to 9,071.36, after sliding below the 9,000 level only to regain it in late trade. Weak global markets also weighed on the domestic bourses. European markets declined yesterday, 13 January 2009, as investors remained worried that big companies might post poor results in the current earnings-reporting season. Key benchmark indices in Germany, France and UK were down by between 1.21% and 1.76%. Asian markets were mixed. Key benchmark indices in Hong Kong, China and Singapore fell by between 0.81% and 2.17%. However indices in South Korea and Taiwan were up 0.95% and 1.76% respectively.

US Stocks were mixed Tuesday as questions about Citigroup's future and Alcoa's big quarterly loss exacerbated worries about the weak corporate profit environment. The dollar gained versus the euro and yen. U.S. light crude oil for February delivery fell 19 cents to settle at \$37.78 a barrel on the New York Mercantile Exchange. COMEX gold for February delivery down 30 cents to settle at \$820.70 an ounce.

Indian markets are likely to have a weak trading session. Wherein Nifty can witness 2805-2880 on advances and 2700-2640 on declines. The second support of 2640 shall act as an important level for short term movement. And below 2790 Nifty shall trade in a subdued manner. Asian markets are all in green this morning. The Hang Seng has gained 234 points at 13,902. The Nikkei has moved up 68 points to 8,482. The Taiwan Weighted index has rallied 44 points to 4,577. The Straits Times has advanced 28 points to 1,790, and the Seoul Composite index has added eight points to 1,176. The Shanghai Composite index is up 23 points at 1,887.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	8720	8940	9071	9265	9560	↓
NIFTY	2640	2700	2745	2805	2880	↓

**"NSE" Predictions For 14th January 2009**

Scrip	Close	Trend	Trigger	Target 1	Target 2	Stop Loss	Duration
TECHMAH	234	↓	Sell near 240	228	220	249	1-2 DAYS
ADLABS	170	↓	Sell near 180	164	160	187	1-2 DAYS
BAJAJHIND	51	↓	Sell near 53	44	40	58	1-2 DAYS
GLAXO	1160	Rangebound	Buy near 1145	1175	1195	1130	1-2 DAYS
SCI	77	↓	Sell near 79	72	67	85	1-2 DAYS

Please refer to important disclosures at the end of this report

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## CORPORATE NEWS

**Unitech**, the country's second largest realty firm, has rescheduled Rs 1,000 crore loans and is negotiating with banks for Rs 500 crore. The company has a total debt of about Rs 8,000 crore, of which Rs 2,500 crore is to be paid by March.

Pharmaceutical firm **Jubilant Organosys** has entered into an agreement with the US-based BioLeap for drug discovery. Under the agreement, BioLeap's computational fragment based drug design platform would be integrated with Jubilant's expertise in other different areas to offer a highly competitive preclinical drug development platform.

The World Bank has awarded **Tata Consultancy Services** a chunk of the projects that were earlier given to Satyam Computer. The Bank had barred Satyam from doing business with it for eight years beginning September 2008.

Public sector gas utility **Gail India** will invest Rs 5,000 crore in the next 3-4 years to set up a compressed natural gas (CNG) corridor across the country.

Public sector **Indian Oil, Hindustan Petroleum and Bharat Petroleum** have put on hold investing \$600 million in sugarcane farms in Brazil for producing ethanol that was to be mixed with petrol for sale domestically due to cash crunch.

**Rolta** became a casualty of market rumours in early trades on Tuesday. There were talks of the company having inflated numbers, promoters selling stake, independent directors resigning, pledged shares being dumped by lenders and the company shutting down one of its units in the US. Later during the session, Rolta chairman and managing director KK Singh denied any such developments.

State-run **NTPC** plans to invest Rs 6,000 crore in super thermal power projects in Madhya Pradesh, Uttar Pradesh and Chattisgarh. NTPC recently tied up with the Power Company of Karnataka to develop a 4,000-Mw super thermal power station at Kudgi in Bijapur district and set up a 500-Mw capacity wind power project in the state.

## RESULT ANNOUNCEMENT DUE TODAY

HDFC Bank

GTL Infrastructure

Capman Financial

**Note: Please refer our Derivative Report for recommendation on OPTION STRATEGIES.**

**Additional Information with respect to the securities referred in our technical and derivative calls is uploaded on our website.**

Please note that our technical calls are totally independent of our fundamental calls

Technical Trends calls are based on momentum, Investors/Traders are requested to observe following discipline to take maximum advantage of the products

- Entry/exit will be on the basis of price or time priority

- Use strict stop loss at 15% from your average acquisition price

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