

Morning Market

Oct 07, 2009



News Analytics		
News	Sector	Stock
ONGC in talks to buy stake in Iran gas field		ONGC
RIL files affidavit against RNRL SLP in SC -Family MoU not binding on corporate entity -RNRL trying to corner gas & make undue profits		RIL & RNRL
RIL audited FY09 results		RIL
JSW Steel Q2 crude steel production up 54% at 15.39 lakh tonnes		JSW
Govt to split Chiria mines, SAIL to get half		SAIL
L&T may exit Satyam after lock in expires on October 14		LT
KS Oils buys 53,000 acres land in Indonesia to develop palm oil plantations		KS Oils
Dr Reddy's launches aesthetics drugs Strea C10 & Strea A15 in India		Dr Reddy's

US

OTHER REGIONS

Australia, the first Group of 20 nations to raise interest rates since the height of the global financial crisis, has signaled further increases in coming months.

DATA RELEASES				
TIME	COUNTRY	DATA	SURVEY	PRIOR
14.30	EU	GDP Data (Q-o-Q)	-0.1%	-.01%
20.00	US	Crude Oil Inventory	2000K	2796K

CORPORATE EVENTS		
Date	Company	Event

Morning Market



TRACKING MARKETS

Index	Last price	1 D Chng	5 D Chng
Sensex	16958.54	0.55	1.59
Nifty	5027.40	0.48	1.38
Dow Jones	9731.25	1.37	-0.11
FTSE (UK)	5137.98	2.26	-0.42
Nasdaq	2103.57	1.71	-0.96
Nikkei	9813.46	1.26	-3.16
Hang Seng	21178.06	1.75	0.77

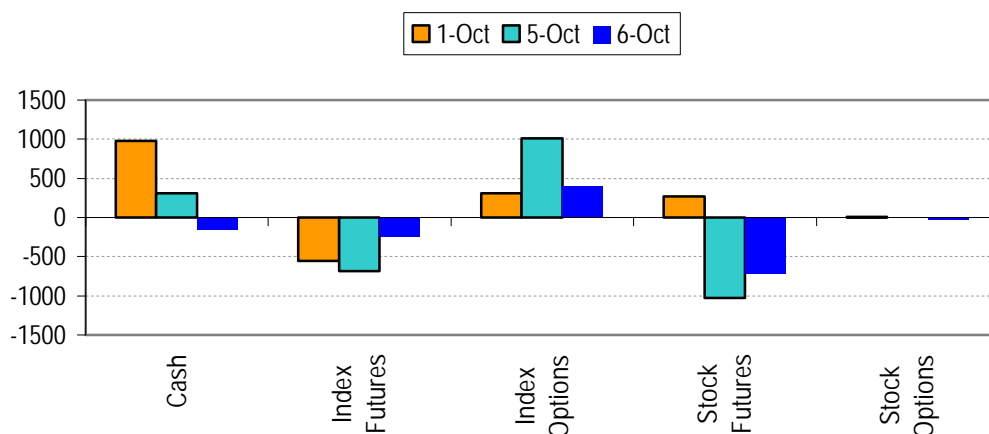
Index	Last price	1 D Chng	5 D Chng
Shipping	1917.21	2.78	0.26
Baltic Dry Index	2441.00	3.34	11.72
Coal	4220.86	3.04	1.25
Steel	3425.06	2.14	-0.53
Water	1942.45	0.07	-1.76
Nuclear	2502.17	-0.12	-0.64
Timber & Forestry	953.22	0.15	-0.86

COMMODITIES AND CURRENCIES

	Last price	1 D Chng	5 D Chng
Gold (MCX)	15768.00	0.70	1.63
Silver (MCX)	26855.00	2.06	3.74
Crude (Nymex)	71.48	0.85	1.23
Copper (MCX)	287.00	0.28	-1.53
Zinc (MCX)	88.90	0.23	-0.50

Currency	Last price	1 D Chng	5 D Chng
INR	46.85	0.09	2.69
Euro	1.47	-0.14	0.42
Yen	88.86	-0.04	0.95

FII ACTIVITIES



FII Figures (Cr)	
6-Oct	
Cash	-156.97
Index Futures	-241.43
Index Options	400.11
Stock Futures	-714.30
Stock Options	-32.51

Cumulative FII positions as percentage of total gross market position in the derivative segment as on October 6, 2009 is 34.88%

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1 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	0.01	0.87	-	1.98	-
Banks	1.57	2.29	-	3.36	-1.39
Chemicals	-0.32	1.11	1.31	3.40	5.28
Construction and Materials	0.08	1.17	1.00	2.43	8.65
Electricity	1.86	0.46	0.67	1.77	-0.22
Fixed Line Communication	-5.06	0.57	1.19	1.21	1.77
Financials	-0.55	2.17	1.15	2.19	-0.45
Retailers	0.04	-1.62	1.71	1.13	2.77
Engineering	0.75	1.31	1.87	2.44	-
Metals	1.93	3.20	2.13	3.56	0.62
Media	1.49	0.91	0.00	1.98	1.06
Mining	1.73	1.77	5.80	5.96	-
Mobile Telecommunicatios	-9.82	-0.45	-0.52	-0.47	0.20
Oil and Gas Producers	0.37	1.71	2.02	3.17	0.50
Pharmaceutical	0.06	0.51	1.22	0.55	-
Real Estate	-1.07	2.58	0.16	4.88	2.78
Software	-0.55	3.07	1.66	0.79	-

STRONG

WEAK

5 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	-1.71	-1.79	-3.31	-0.73	-
Banks	2.82	1.28	-0.43	-1.31	2.17
Chemicals	1.50	-2.95	-2.04	0.69	6.31
Construction and Materials	-0.97	-1.78	-4.19	-0.48	13.12
Electricity	3.65	-2.31	-1.77	-1.35	2.84
Fixed Line Communication	0.00	-2.28	-0.08	0.42	3.10
Financials	-0.15	1.43	-0.41	-2.01	3.14
Retailers	-5.61	-5.61	0.47	-0.41	8.69
Engineering	-0.95	-2.62	-0.70	-2.95	-
Metals	-0.98	-0.69	0.20	-0.10	2.28
Media	0.29	-2.59	0.07	-0.53	7.30
Mining	-0.21	0.27	4.66	1.76	-
Mobile Telecommunicatios	-13.47	-3.19	-6.19	1.26	7.97
Oil and Gas Producers	1.07	-0.26	0.57	-0.08	-1.04
Pharmaceutical	6.92	-4.08	-0.37	-1.02	-
Real Estate	-2.03	2.04	-4.03	-0.24	4.18
Software	1.36	-2.15	-0.61	-0.22	-

Morning Market



TECHNICALS

Sector	Prev Expiry	Stock	Close	S	R	30DMA	100DMA	200DMA	Trend
Nifty Spot	4,987	-	5,027.40	4970	5100	4811	4508	3755	Positive
Nifty Fut	4,987	-	5,038.90			4834	4525	3766	Positive
Bank	2,167	SBI	2,158.65	2075	2200	1935	1781	1468	Positive
Bank	860	ICICI	938.20	900	950	808	747	576	Positive
Bank	1,624	HDFC	1,659.65	1600	1680	1513	1457	1214	Positive
Bank	399	Bank of India	394.20	385	415-417	358	337	290	Positive
Bank	920	Axis Bank	998.85	950	1020	917	836	643	Positive
Financials	915	Rel Cap	902.50	875	925	888	881	662	Positive
Financials	56	IFCI	54.00	52	56	56	51	36	ST Negative
Real Estate	424	DLF	417.35	405	430	415	372	289	Positive
Real Estate	325	HDIL	335.70	320	350	313	273	191	Positive
Oil and Gas	2,101	Reliance	2,134.10	2095	2175	2074	2057	1734	Positive
Oil and Gas	131	RPL	#N/A N/A	127	134	126	127	107	Positive
Oil and Gas	1,150	ONGC	1,184.80	1150	1220-1225	1171	1110	922	Positive
Oil and Gas	155	Essar Oil	151.55	149	158	151	152	122	Positive
Oil and Gas	259	Cairn	260.05	252	265	260	241	207	Positive
Oil and Gas	87	RNRL	84.90	82	87-87.5	87	84	67	ST Negative
Metals	513	Tata Steel	510.40	490	535	472	431	320	Positive
Metals	173	SAIL	165.65	160	170	168	164	127	ST Negative
Metals	759	Sterlite	773.10	750	800	717	645	478	Positive
Metals	129	Hindalco	125.35	119-120	129-130	118	98	74	Positive
Infra	2,246	BHEL	2,417.90	2350	2500	2276	2187	1818	Positive
Infra	237	JP Associates	230.75	225	239-240	230	215	151	Positive
Infra	1,658	LT	1,680.60	1620	1700	1603	1493	1114	Positive
Sugar	194	Renuka	188.50	181	195	194	161	121	ST Negative
Sugar	178	Bajaj Hind	181.40	174	189	179	178	119	Positive
Sugar	103	Praj	97.35	93.5	101	100	96	78	ST Negative
FMCG	233	ITC	247.55	239-240	255	232	216	197	Positive
FMCG	260	HUL	281.75	275	285-286	263	261	253	Positive
Fertilizers	53	Chambal	52.30	50.5	53.5	53	58	49	ST Negative
Fertilizers	33	Nagarjuna	33.25	32	35	34	36	27	ST Negative
Power	1,215	Rel Infra	1,283.35	1245-1250	1300-1305	1174	1166	871	Positive
Power	212	NTPC	208.75	205	215	209	208	194	Positive
Power	166	Rpower	163.65	159	165-166	164	167	-	Positive
Power	92	Suzlon	87.15	83-83.5	90-90.5	95	99	75	ST Negative
Power	1,312	Tata Power	1,287.85	1250	1320	1303	1197	984	ST Negative
Tele Com	305	Rcom	268.30	260	280-281	289	288	240	ST Negative
Tele Com	419	Bharti	359.35	249-250	370-371	419	410	371	ST Negative
Pharma	394	Ranbaxy	408.85	395	420	349	290	242	Positive
IT	2,284	Infosys	2,312.35	2275-2280	2360	2227	1934	1610	Positive
IT	603	TCS	614.20	605	630-632	562	460	361	Positive

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CORPORATE ACTIONS

Dividend

Name	Dividend	Per Share	Ex Date	Record/B.C. Date	Remarks
RENUKA	Interim+Special	1.00	6-Oct	7-Oct	
PANTALOONR	Interim	0.60	25-Nov	27-Nov	

RIGHT ISSUE					
<u>Company</u>	<u>Right Ratio</u>	<u>Price</u>	<u>Record Date</u>	<u>Ex-Date</u>	<u>Remarks</u>

BUYBACKS				
<u>Company</u>	<u>% of paid up</u>	<u>Price</u>	<u>Commencement</u>	<u>Ending</u>
India Info	10%	Max 43.20	18-Dec 2008	28-Nov 2009
Bosch Ltd.	25%	Max 4500	15-Dec 2008	23-Oct 2009

OPEN OFFER				
<u>Company</u>	<u>% of paid up</u>	<u>Price</u>	<u>Open</u>	<u>End</u>

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