

DAILY MARKET REVIEW

MARKET SUMMARY

In the absence of any great cues markets traded in a narrow band throughout the day and finally settled marginally in the red. Sensex closed at 14577, down 78 points while Nifty shed 18 points to close at 4395. However, away from large caps, it was a party time for mid-caps and small-caps. BSE Midcap and Smallcap indices gained nearly 2% each. Out of 2719 shares traded on BSE 1845 closed in green versus 805 ending in red giving a very favorable advance-decline ratio of 2.3:1. Out of 375 stocks hitting circuit, 294 hit upper circuit

Consumer Durable and Metal were top gainers among sectoral indices, up 3.9% and 2% respectively. Capital goods index, Power and Oil & Gas indices ended in red, losing 0.8%, 0.2% and 0.2% respectively. Grasim and Ranbaxy were top sensex gainers, up 3.2% and 2.8% respectively while TCS and Reliance Industries were top losers in sensex, down 2.7% and 2.5% respectively.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4426.10	4436.15	4362.90	4395.35	-18.20	-0.41
SENSEX	14594.64	14725.94	14503.51	14577.87	-78.82	-0.54
MIDCAP	5658.48	5765.92	5648.15	5742.72	99.98	1.77
SMLCAP	6992.79	7123.93	6992.79	7103.34	123.24	1.77
BSE-100	7639.56	7735.09	7616.73	7676.20	14.65	0.19
BSE-200	1784.68	1808.09	1781.09	1795.44	7.06	0.39
BSE-500	5632.57	5708.85	5626.94	5670.90	28.33	0.50

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CG	12119.63	12282.00	11997.85	12028.96	-103.04	-0.85
POWER	2660.24	2707.68	2643.30	2656.33	-5.42	-0.20
OIL&GAS	10016.12	10112.69	9916.87	10028.45	-18.42	-0.18
FMCG	2125.02	2139.39	2105.12	2124.81	2.85	0.13
TECK	3013.94	3062.91	3010.11	3028.57	9.25	0.31
AUTO	3651.62	3684.28	3634.96	3668.59	12.10	0.33
IT	3786.36	3870.41	3778.50	3815.43	15.37	0.40
BANKEX	6695.93	6871.04	6695.93	6767.61	38.96	0.58
REALTY	5138.38	5321.76	5138.38	5231.62	32.42	0.62
PSU	6972.76	7038.03	6917.93	6980.04	54.52	0.79
HC	4165.34	4259.25	4165.34	4254.20	63.36	1.51
METAL	13238.44	13620.19	13200.28	13523.57	273.26	2.06
CD	3709.96	3874.06	3709.96	3856.01	143.82	3.87

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
GRASIM	1894.40	3.18
RANBAXY	524.00	2.80
JAIPRAK ASSO	174.50	2.38
MARUTI	572.15	2.08
TATA STL	691.75	1.63

TOP LOSERS

Company	Price	Loss %
TCS LTD.	816.30	-2.73
RELIANCE	2242.50	-2.49
BHEL	1714.15	-2.41
ONGC	981.55	-1.53
STERLITE	623.95	-1.38

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
ESSAR OIL	231.95	16.73
ISPAT	29.80	9.56
MAYTAS INF	442.25	9.37
JSW STEEL	870.90	9.31
DISH TV	32.85	9.14

TOP LOSERS

Company	Price	Loss %
A BIRLA NUVO	1264.70	-5.58
C GREAVES	240.65	-3.64
HMT	75.80	-3.25
DECCAN CHRON	109.50	-2.93
LIC HOUSING	323.60	-2.87

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	233.05
REL COM	163.32
L & T	139.02
RANBAXY	126.83
TATA STL	124.19

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	6008.96	6752.27
NSE Cash	13531.58	15704.54
NSE F&O	43364.62	48778.01
Total	62905.16	71234.82

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1845	805	69	2719

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	169	32	59	5	28	294
Lower Circuit	0	52	0	12	2	15	81
Total	1	221	32	71	7	43	375

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
4-Aug	BROADCAST INIT	MERRILL LYNCH CAPITAL MARKET	SELL	141163	34.01	0.73
4-Aug	CREW B.O.S. PROD	MERRILL LYNCH CAPITAL MARKET	SELL	123338	34.99	0.96
4-Aug	INTENSE TECHNOLO	CITIGROUP GLOBAL MRKTS MAURI	SELL	716257	18.90	3.84
4-Aug	KIRL.PNEUMATIC	RELIANCE CAPITAL ASSET MGMT LTD	SELL	150400	400.00	1.17
4-Aug	MONSANTO INDIA	BRETCO HOLDINGS MAURI LTD	SELL	432000	1489.00	5.01
4-Aug	MONSANTO INDIA	MONSANTO HOLDINGS P LIMITED	BUY	432000	1489.00	5.01
4-Aug	WIRE & WIRELESS	MERRILL LYNCH CAPITAL MARKET	SELL	1125000	24.49	0.52
4-Aug	ZICOM ELECTRONIC	CITIGROUP GLOBAL MRKTS MAURI	SELL	64012	116.71	0.50

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
4-Aug	BROADCAST INIT	MERRILL LYNCH CAPITAL MARKET	SELL	100000	34.0	0.5
4-Aug	CREW B.O.S. PROD	MERRILL LYNCH CAPITAL MARKET	SELL	76662	35.0	0.6
4-Aug	PION. EMBROIDER.	BIRLA GLOBAL FINANCE CO LTD	SELL	87139	38.9	0.7
4-Aug	SPICE COMMUN.	MACQUARIE BANK LIMITED	BUY	9393012	73.0	1.4
4-Aug	SPICE COMMUN.	SPINNAKER GLOBAL MARKETS FUND	SELL	4049470	73.0	0.6
4-Aug	WIRE & WIRELESS	MERRILL LYNCH CAPITAL MARKET	SELL	1125000	24.4	0.5

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited
 To unsubscribe, send a mail to unsubscribechinta@gmail.com