

**THE INDICATOR**
**MARKET SUMMARY**

Our markets extended their southward journey from yesterday as the weakness in the global markets persisted. Sensex opened with a modest gap down of 171 points however that became the high of the day as bears continued ruling the session. The benchmark indices continued to slide further and at once, Sensex and Nifty were 738 and 248 points lower from the previous close. While markets remained under stress for the larger part of the day, the rally that started in the last penultimate hour gave some relief to the market participants recovering almost half of the losses of the benchmark indices. The Sensex closed 383 points lower at 19868 whereas Nifty had given up 138 points at 5936.

All the sectoral indices ended in red with Realty, Power and Metal indices shedding more than 3%. On the BSE ICICI Bank and Bharti were the highest gainers adding around 1%. HDFC Bank, RCOM and NTPC lost more than 5%. The advance decline ratio was 2:7.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	6065.00	6065.00	5825.75	5935.75	-138.50	-2.28
<b>SENSEX</b>	20079.89	20079.89	19513.25	19868.11	-382.98	-1.89
<b>MIDCAP</b>	9409.49	9409.49	9094.32	9267.20	-164.69	-1.75
<b>SMLCAP</b>	12727.66	12727.66	12300.81	12522.21	-233.08	-1.83
<b>BSE-100</b>	11043.38	11043.38	10686.79	10901.19	-221.17	-1.99
<b>BSE-200</b>	2622.35	2622.35	2537.24	2589.08	-51.74	-1.96
<b>BSE-500</b>	8452.49	8452.49	8179.27	8343.63	-164.81	-1.94

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>REALTY</b>	13326.97	13326.97	12453.99	12825.31	-596.18	-4.44
<b>POWER</b>	4573.65	4573.65	4357.21	4462.33	-169.94	-3.67
<b>METAL</b>	18467.81	18467.81	17590.47	18020.25	-590.38	-3.17
<b>CAP.GOODS</b>	19018.97	19018.97	18390.54	18673.80	-473.11	-2.47
<b>PSU</b>	10206.11	10206.11	9879.00	10071.51	-232.79	-2.26
<b>FMCG</b>	2354.34	2354.34	2251.87	2305.98	-48.18	-2.05
<b>TECK</b>	3600.50	3600.50	3534.09	3566.52	-57.77	-1.59
<b>OIL&amp;GAS</b>	13728.35	13771.75	13349.00	13650.13	-206.35	-1.49
<b>CON.DUR</b>	6051.11	6215.61	5871.41	6019.23	-76.45	-1.25
<b>AUTO</b>	5308.60	5308.60	5191.01	5271.09	-64.21	-1.20
<b>HC</b>	4151.38	4156.47	4066.64	4125.40	-39.64	-0.95
<b>BANEX</b>	12141.07	12209.57	11784.43	12163.85	-94.57	-0.77
<b>IT</b>	3903.51	3925.13	3851.61	3882.88	-27.87	-0.71

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
ICICI BANK	1369.20	1.32
BHARTI	864.85	0.88
TCS	944.50	0.67
M&M	739.05	0.52
CIPLA	205.25	0.34

Top Losers		
Company	Price	Loss %
HDFC BANK	1675.85	-6.12
RCOM	731.65	-5.89
NTPC	258.80	-5.55
BHEL	2308.90	-4.42
REL	2266.60	-4.14

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
INDIAN BANK	232.75	5.99
MPHASIS	290.25	5.41
RCF	123.70	4.96
APOLLO TYRES	54.30	4.52
IDBI	172.20	4.05

Top Losers		
Company	Price	Loss %
OMAXE	439.65	-9.49
LANCO INFRA	728.25	-7.99
STERLITE IND	926.25	-6.21
HDFC BANK	1675.85	-6.12
RCOM	731.65	-5.89

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	303.60
REL	285.37
RCOM	233.16
NTPC	209.48
ICICI BANK	176.04

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	7900.39	8170.68
NSE Cash	21423.72	19204.07
NSE F&O	80606.24	65569.15
Total	109930.35	92943.90

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
615	2207	18	2840

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