

THE INDICATOR
MARKET SUMMARY

On the back of weak global cues our markets opened with a gap down opening of 150 points, however this was just the beginning as the markets kept on losing ground as the day progressed and failed to take support at any level. The midcaps and the smallcaps significantly showed less weakness as compared to the benchmark indices. The Sensex and the Nifty both closed almost at the lowest point of the day at 15644 and 4734 losing 725 and 207 points respectively.

All the sectoral indices ended in the red today. The Sensex had only 4 stocks in the green, while HDFC, ICICI Bank and DLF declined in excess of 7% each. The advance decline ratio on BSE was almost 10:9.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4942.15	4947.00	4703.85	4734.50	-207.50	-4.20
SENSEX	16226.66	16226.66	15563.15	15644.44	-726.85	-4.44
MIDCAP	6514.52	6521.97	6397.21	6427.82	-94.97	-1.46
SMLCAP	7932.68	7965.74	7817.48	7841.62	-60.36	-0.76
BSE-100	8534.09	8534.09	8190.22	8232.82	-371.56	-4.32
BSE-200	1996.94	1996.94	1922.57	1932.41	-80.28	-3.99
BSE-500	6352.15	6352.15	6126.49	6157.27	-238.20	-3.72

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	8098.91	8098.91	7681.45	7717.61	-482.63	-5.89
IT	3713.78	3713.78	3522.59	3547.61	-210.42	-5.60
REALTY	7872.68	7895.78	7505.00	7554.80	-430.12	-5.39
METAL	14527.65	14607.82	13937.06	14022.56	-631.63	-4.31
OIL&GAS	10362.92	10397.43	9977.37	10016.82	-450.79	-4.31
TECK	3121.64	3121.64	3001.73	3024.13	-123.87	-3.93
PSU	7680.00	7697.35	7399.63	7426.83	-282.92	-3.67
CON.DUR	3998.27	4078.19	3803.30	3883.29	-141.88	-3.52
POWER	3276.86	3280.87	3174.48	3189.81	-112.17	-3.40
CAP.GOODS	14356.54	14356.54	13896.60	14009.02	-446.42	-3.09
FMCG	2328.78	2342.87	2268.75	2290.07	-28.51	-1.23
AUTO	4574.53	4574.53	4484.83	4524.77	-55.30	-1.21
HC	3852.31	3871.38	3825.34	3848.11	-6.90	-0.18

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
CIPLA	219.75	1.01
M&M	695.65	0.66
BHARTI	826.10	0.05
ITC	206.35	0.02

Top Top Losers		
Company	Price	Loss %
HDFC	2383.75	-8.79
ICICI BANK	770.10	-7.79
DLF	646.50	-7.07
TCS	810.90	-6.80
ONGC	981.35	-6.68

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ALSTOM PROJ	581.85	6.40
SPICE TELE	27.75	5.92
CUMMINS	317.80	4.99
SH. PRECOAT.	180.00	4.99
ABG SHIPYARD	720.00	4.93

Top Losers		
Company	Price	Loss %
INDIABULLS FIN.	414.20	-12.23
REL CAPITAL	1229.50	-12.08
ADLABS FILMS	613.15	-10.34
INDIA INFOLINE	770.15	-10.10
GODREJ INDUS.	259.35	-9.68

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	257.63
ICICI BANK	118.85
REL	113.73
NTPC	91.74
L&T	84.88

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5941.63	6463.99
NSE Cash	14487.46	14308.88
NSE F&O	47200.87	49087.03
Total	67629.96	69859.90

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1365	1291	43	2699

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	380	66	11	2	30	490
Lower Circuit	1	64	7	7	1	25	105
Total	2	444	73	18	3	55	595

THE INDICATOR
BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
31-Mar	ANG AUTO	EMERGING INDIA TIGER FUND	SELL	123056	95.00	1.03
31-Mar	HIND.DORR-OLIVER	BATLIVALA AND KARANI FIN CONS	BUY	187000	97.70	0.52
31-Mar	NAVIN FLUORINE	DARASHAW AND COMPANY PVT LTD	SELL	125000	222.00	1.24
31-Mar	ORCHID CHEMICALS	SOLREX PHARMACEUTICALS COMP	BUY	970924	160.94	1.47
31-Mar	PRECISION	IDBI LTD	SELL	76210	67.65	0.54
31-Mar	STER. HOLID. RES	KOTAK PMS	SELL	349339	28.72	1.25

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
31-Mar	AMTEK AUTO	EXCEL HOSIERY PVT LTD	SELL	2215000	244.00	1.65
31-Mar	AMTEK AUTO	QUALITY PUBLICITY PVT LTD	BUY	826000	244.00	0.62
31-Mar	AMTEK AUTO	SPT INFOTECH PVT LTD	BUY	2215000	244.00	1.65
31-Mar	AMTEK AUTO	W.LD. INVESTMENT PRIVATE LTD	SELL	826000	244.00	0.62
31-Mar	GMR INDS.	LIMITED GMR HOLDINGS PRIVATE	BUY	664590	74.00	3.33
31-Mar	GMR INDS.	MEDVIN FINANCE PRIVATE LTD	SELL	664590	74.00	3.33
31-Mar	GTL	GLOBAL ASSET HLDG CORIN P.LTD	BUY	602341	260.64	0.64
31-Mar	H D F C	ORIENT GLOBAL TAMARIND(MAURI)	BUY	2890111	2525.00	1.02
31-Mar	H D F C	SWISS FINANCE CORP(MAURITIUS)	SELL	2897611	2524.84	1.02
31-Mar	IOL NETCOM LIMITED	BROADBAND INDIA LIMITED	SELL	467570	92.65	1.76
31-Mar	ISPAT INDS.	ICICI BANK LTD	SELL	8000000	32.41	0.65
31-Mar	NORTHGATE TECHNO	MARSHAL ASIA CAPITAL LTD	BUY	180000	449.48	0.52
31-Mar	ORCHID CHEMICALS	AVP TRADES PVT. LTD.	BUY	500000	155.89	0.76
31-Mar	ORCHID CHEMICALS	MERRILL LYNCH CAPITAL MARKETS	BUY	355804	154.33	0.54
31-Mar	ORCHID CHEMICALS	SOLREX PHARMACETICALS COMPANY	BUY	1064895	160.77	1.62
31-Mar	PRECISION PIPES	IDBI	SELL	134793	68.69	0.96
31-Mar	SESA GOA	ICICI PRUDENTIAL LIFE INSURANCE	BUY	200000	3142.00	0.51
31-Mar	TUBE INVESTMENTS	PARRY AGRO INDUSTRIES LTD	BUY	5750000	57.50	3.11
31-Mar	TUBE INVESTMENTS	TII SHARE HOLDING TRUST	SELL	5750000	57.50	3.11
31-Mar	Tulsi Extrusions Limited	INDIA MAX INVESTMENT FUND LTD	BUY	150000	77.99	1.20
31-Mar	VESUVIUS INDIA	HDFC ASSET MANAGEMENT	BUY	154500	210.00	0.76

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