

**THE INDICATOR**
**MARKET SUMMARY**

Markets opened on a strong note after FED's decision to cut the interest rate in US yesterday. Sensex opened with a gap of more than 290 points. Nifty too scaled higher in the early trades to cross the 6000 mark for the first time in the history. However, markets failed to sustain at higher levels and intense profit booking saw both the benchmark indices returning to the dotted line around mid-day. Markets' only attempt to rebound after that was zeroed in the final trading hour as another bout of profit booking sent indices well below yesterday's close. More importantly, today's move was piggybacked with high volumes.

FMCG Index was worst hit followed by Realty, giving up 4.2% and 3% respectively. Bankex and Capital Goods indices gained 1.8% and 1.75%. On Sensex, ONGC and L&T advanced most whereas Maruti, HUL and Bharti gave up in excess of 6% each. The advance decline ratio on BSE was 1:2.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	5903.80	6011.95	5837.20	5866.45	-34.20	-0.58
<b>SENSEX</b>	20130.23	20204.21	19634.47	19724.35	-113.64	-0.57
<b>MIDCAP</b>	8184.16	8274.04	7939.18	7966.54	-168.67	-2.07
<b>SMLCAP</b>	9870.44	9967.79	9617.62	9646.61	-150.25	-1.53
<b>BSE-100</b>	10531.27	10598.62	10258.47	10310.72	-80.47	-0.77
<b>BSE-200</b>	2470.89	2487.77	2406.19	2417.68	-22.19	-0.91
<b>BSE-500</b>	7880.34	7931.66	7675.88	7711.05	-74.17	-0.95

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>FMCG</b>	2132.86	2143.35	2032.17	2038.20	-88.39	-4.16
<b>REALTY</b>	10651.35	10747.67	10126.60	10191.51	-311.26	-2.96
<b>AUTO</b>	5588.80	5609.31	5366.18	5391.37	-115.80	-2.10
<b>CON.DUR</b>	5289.60	5418.38	5130.16	5173.32	-110.06	-2.08
<b>METAL</b>	18265.53	18547.45	17400.74	17582.54	-302.39	-1.69
<b>TECK</b>	4021.46	4025.65	3919.26	3935.94	-48.60	-1.22
<b>OIL&amp;GAS</b>	11891.45	11938.96	11455.97	11539.84	-118.64	-1.02
<b>HC</b>	3950.07	3980.83	3897.75	3910.85	-18.09	-0.46
<b>IT</b>	4655.49	4661.91	4599.24	4615.44	-3.28	-0.07
<b>PSU</b>	9795.77	9877.65	9590.12	9702.30	73.87	0.77
<b>CAP.GOODS</b>	20103.01	20927.53	19966.76	20141.19	345.87	1.75
<b>BANKEX</b>	10770.71	11006.92	10661.76	10851.69	196.36	1.84

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
ONGC	1330.20	6.60
L&T	4426.60	4.29
ICICI BANK	1298.90	3.33
RCOM	790.65	2.42
RANBAXY	435.85	2.06

Top Losers		
Company	Price	Loss %
MARUTI	1003.65	-6.51
HUL	194.25	-6.43
BHARTI	942.95	-6.32
REL	1767.80	-5.30
HINDALCO	187.90	-4.28

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
NATL FERT	55.70	19.91
M I C O	4736.95	11.38
P & G	728.85	8.07
SPICE TELE	49.70	6.77
O N G C	1330.20	6.60

Top Losers		
Company	Price	Loss %
STERLITE OPTI	287.40	-8.30
MPHASIS	288.75	-7.75
REL CAPITAL	1963.60	-7.47
BHARAT FORGE	349.30	-7.31
V S N L	517.05	-6.96

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RCOM	522.29
RELIANCE	408.92
L&T	378.27
REL	365.40
ICICI BANK	113.44

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	11469.17	10060.00
NSE Cash	28476.07	22675.18
NSE F&O	99734.02	71090.73
Total	139679.26	103825.91

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
944	1817	54	2815

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