

DAILY MARKET REVIEW

MARKET SUMMARY

On the penultimate day of the trust vote of UPA government, markets put on a smart rally and closed in green for the third consecutive day. Sensex gained 215 points to close at 13850, while Nifty shut shop at 4159, up 67 points. Nifty future closed at a premium of 12 points against a discount of 15 points on Friday, indicating short covering. Other Asian markets too, finished with gains ranging from 2.5% to 4%. SAIL reported better than expected Q1 results. Net profit stood at Rs. 1835 cr., up 20% yoy against expectation of Rs. 1738 cr. Dr Reddy, against expectation of Rs. 137 cr., registered net profit of Rs. 135 cr.

Maruti also came out with Q1 results after market closed. Net profit stood at Rs. 465 cr., down 7% yoy, against expectation of Rs. 440 cr. Bankex gained the most among sectoral indices, up 4% followed by Healthcare and Realty indices, which gained 3% and 2.4% respectively. Cipla, HDFC Bank and Ranbaxy were top gainers in sensex, up 5.2%, 4.8% and 4.7% respectively. Satyam and Ambuja cements lost 4.1% and 2.2% respectively. Advance-decline ratio stood at 1:1.16.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4092.20	4168.15	4072.75	4159.50	67.25	1.64
SENSEX	13782.13	13878.88	13581.19	13850.04	214.64	1.57
MIDCAP	5249.58	5268.57	5205.54	5256.99	17.60	0.34
SMLCAP	6465.45	6479.55	6404.58	6437.98	-17.91	-0.28
BSE-100	7126.83	7165.61	7020.00	7149.02	90.67	1.28
BSE-200	1661.17	1670.47	1638.04	1666.69	19.86	1.21
BSE-500	5247.33	5271.53	5177.74	5260.24	56.26	1.08

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEKX	6263.26	6458.95	6220.03	6428.71	239.82	3.88
HC	3997.64	4120.27	3980.49	4111.73	120.88	3.03
REALTY	4715.04	4836.76	4598.86	4784.28	114.04	2.44
AUTO	3622.55	3683.92	3595.72	3663.16	62.23	1.73
FMCG	2003.26	2058.44	1983.62	2029.66	33.62	1.68
PSU	6188.93	6224.73	6096.46	6210.04	88.89	1.45
POWER	2405.35	2415.37	2358.77	2409.24	27.43	1.15
METAL	11774.26	11829.06	11540.97	11766.24	97.85	0.84
OIL&GAS	9316.53	9343.45	9135.64	9309.16	77.12	0.84
TECK	2912.10	2918.45	2852.84	2890.42	8.58	0.30
IT	3614.73	3634.47	3528.67	3580.41	-0.24	-0.01
CD	3462.19	3482.57	3365.87	3461.38	-2.36	-0.07
CG	11254.59	11294.22	10953.37	11062.86	-83.65	-0.75

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
CIPLA	226.45	5.20
HDFC BANK	1082.95	4.78
RANBAXY	458.20	4.74
NTPC	181.45	4.70
ICICI BANK	644.10	4.29

TOP LOSERS

Company	Price	Loss %
SATYAM	367.10	-4.14
AMBUJ CEM	81.00	-2.17
BHEL	1506.45	-1.56
L&T	2513.05	-1.26
BHARTI	798.45	-0.44

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
INDIAN BANK	101.80	13.55
MAX INDIA	170.25	9.77
LIC HOUSING	257.35	8.61
NALCO	386.05	8.27
HDIL	465.00	7.80

TOP LOSERS

Company	Price	Loss %
IDFC	93.45	-14.81
JAI CORP	349.05	-4.98
GREAT OFFSHORE	389.35	-4.83
GTL INFR.	38.20	-4.74
SATYAM	367.10	-4.14

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	205.07
L&T	196.58
RCOM	139.72
REL INF	125.07
ICICI BANK	104.36

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4408.03	5330.45
NSE Cash	10640.03	12882.27
NSE F&O	43942.21	52794.98
Total	58990.27	71007.70

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1169	1362	85	2616

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	81	6	21	6	17	131
Lower Circuit	0	69	4	22	2	24	121
Total	0	150	10	43	8	41	252

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
21-Jul	BIHAR TUBES	GEOMATRIX HK LTD	SELL	150000	160.00	1.13
21-Jul	D S KULKARNI DEV	CHARLEMAGNE CAPITAL IOM	BUY	424294	90.15	1.93
21-Jul	EVERONN SYSTEMS	ASHOKKUMAR RUIA	SELL	103250	426.89	0.75
21-Jul	EVERONN SYSTEMS	BENOY DEVELOPERS PVT LTD	BUY	100000	427.00	0.72
21-Jul	KOHINOOR FOODS	DEUTSCHE BANK AG LONDON	SELL	900000	117.45	3.41
21-Jul	PRIT. NANDY COMM	GOLDMAN SACHS INVT MAURI	SELL	79786	33.30	0.55
21-Jul	RALLIS INDIA	FIDELITY TRUSTEE COMPANY	BUY	200000	407.00	1.67
21-Jul	WALCHAN. INDS.	OLSSON HOLDINGS INC	SELL	174500	255.02	0.51

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