

DAILY MARKET REVIEW

MARKET SUMMARY

Following the positive close of the Dow Jones index the Markets opened on a positive note today at 15,327 but were unable to continue yesterdays momentum. Despite of the higher than expected inflation numbers, which stood at 8.75% at a 7-year high, the trade during the day remained extremely range bound as the Sensex traded in a very tight range of 200 points. In addition, the European and Asian markets too traded in mixed territories. The Sensex closed at 15,189, 60 points lower. The Nifty too closed at 4517.10 points, i.e 22.25 below the dotted line.

BSE Realty was the highest loser among the sectoral indices losing 2.6% followed by Metal at 2.1%. Consumer Durables and Healthcare were the highest earners with 1.7% and 1.2% gains respectively. Ranbaxy was the star of the Sensex following counter offer talks with Pfizer, gaining 4.3% followed by ICICI with 3%. Among the shedders, JP Associates lost about 4% followed by DLF from the realty sector with 3.6%. Advance decline ratio on the BSE was 4:3.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4539.50	4563.35	4491.35	4517.10	-22.25	-0.49
SENSEX	15327.1	15337.1	15135.81	15189.62	-60.58	-0.4
MIDCAP	6239.5	6266.72	6204.22	6228.17	4.67	0.08
SMLCAP	7548.41	7599.84	7548.41	7581.72	55.82	0.74
BSE-100	8105.27	8110.5	7991.53	8017.61	-45.89	-0.57
BSE-200	1899.41	1899.6	1872.37	1879.05	-9.99	-0.53
BSE-500	6020.15	6021.19	5944.1	5964.63	-24.85	-0.41

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	5811.00	5819.16	5632.29	5670.23	-150.67	-2.59
METAL	15574.35	15574.35	15135.15	15185.92	-322.72	-2.08
FMCG	2269.03	2282.33	2229.35	2241.53	-27.33	-1.20
POWER	2671.30	2671.46	2615.31	2627.73	-28.73	-1.08
OIL&GAS	10021.61	10021.61	9836.85	9917.01	-57.93	-0.58
AUTO	4153.85	4164.99	4109.65	4129.79	-18.76	-0.45
IT	4388.47	4416.49	4324.45	4336.06	-9.76	-0.22
TECK	3412.84	3417.31	3367.72	3381.05	-6.10	-0.18
PSU	6557.81	6557.81	6462.26	6528.94	7.25	0.11
CG	12084.54	12157.61	11907.14	12019.16	29.45	0.25
BANKEKX	7114.98	7158.27	7003.02	7056.24	18.35	0.26
HC	4453.72	4510.79	4453.72	4494.02	52.87	1.19
CD	3943.10	3996.46	3905.72	3981.55	68.15	1.74

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
RANBAXY	566.90	4.31
ICICI BANK	764.80	3.03
BHEL	1561.10	2.79
TCS	907.65	2.16
TATA MOTORS	516.20	1.74

TOP LOSERS

Company	Price	Loss %
JAIPRAK ASSO	177.50	-4.03
DLF	476.95	-3.61
HDFC BANK	1118.00	-3.45
CIPLA	210.50	-2.63
HUL	225.10	-2.54

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
SINTEX INDS.	418.15	12.69
CHAMBAL FERT	91.15	9.49
RAJESH EXPORTS	86.25	8.76
I-FLEX	1321.30	8.52
INDUS BANK	75.10	5.92

TOP LOSERS

Company	Price	Loss %
PHOENIX MILLS	244.10	-6.87
V S N L	419.50	-5.89
INDIABULLS REAL	373.15	-5.52
JSW STEEL	946.60	-5.05
ABG SHIPYARD	418.30	-4.93

TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	220.70
BHEL	153.74
RANBAXY	126.38
DLF	104.97
TATA STEEL	95.72

TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	5840.31	6233.42
NSE Cash	11913.59	13612.97
NSE F&O	41003.40	52333.46
Total	58757.30	72179.85

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1445	1156	77	2678

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	133	28	27	3	26	218
Lower Circuit	0	54	8	14	2	24	102
Total	1	187	36	41	5	50	320

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
13-Jun	ANU'S LABS	SUMMIT COMM. PVT LTD	BUY	100000	339.03	0.83
13-Jun	LUPIN	CITICORP BANKING CORP FDI	SELL	1521400	705.48	1.85
13-Jun	LUPIN	MIRAE ASSET IND DISC INVT	BUY	440874	705.00	0.54
13-Jun	LUPIN	MIRAE ASSET INDIA EQ MASTER	BUY	541466	705.00	0.66
13-Jun	PIRAMAL LIFE	FIDELITY FUNDS MAURI LIMITED	SELL	178742	276.91	0.70
13-Jun	ROLTA INDIA	GOLDMAN SACHS INVT MAURI	BUY	1513555	298.36	0.94
13-Jun	ROLTA INDIA	LB INDIA HOLDINGS CAYMAN II	SELL	1500000	298.35	0.93

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
13-Jun	PIRAMAL LIFE	FIDELITY FUNDS (MAURI) LIMITED	SELL	177020	277.22	0.70
13-Jun	SADBHAV ENGG.	GAMMON INDIA LIMITED	SELL	120000	845.33	0.96
13-Jun	SADBHAV ENGG.	MOGRA INVESTMENTS PVT. LTD.	BUY	120000	845.33	0.96

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited
 To unsubscribe, send a mail to unsubscribechinta@gmail.com