

DAILY MARKET REVIEW

MARKET SUMMARY

Markets ended on a weak note dragged by selling in heavyweights and weak global cues. Sensex lost 171 points to close at 9928, while Nifty finished at 3039, down 38 points. Most of the Asian markets closed in red, while European markets too were trading down. After our markets closed China cut it's CRR by 50 bps and Lending and deposit rates by 27 bps. Rupee was trading at 48/dollar as against Friday's closing of 47.25.

Oil & Gas index was the top loser among the BSE sectoral indices, down 3%, followed by Bankex, which lost 2.5%. Consumer Durables and FMCG indices were the top gainers, up 2.9% and 0.2% respectively. Among the sensex stocks, Tata Motors and DLF gained the most, up 4.9% and 2.7% respectively, while ICICI Bank and Reliance lost 5.5% and 4.8% respectively. BSE advance-decline ratio stood at 1.01:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3077.25	3110.45	3027.80	3039.30	-38.20	-1.24
SENSEX	10102.42	10173.34	9894.01	9928.35	-171.56	-1.70
MIDCAP	3278.46	3333.06	3249.38	3259.79	-4.20	-0.13
SMLCAP	3750.98	3803.45	3730.05	3734.95	-9.07	-0.24
BSE-100	5192.39	5230.68	5086.77	5108.12	-73.82	-1.42
BSE-200	1199.54	1209.43	1176.85	1181.50	-15.34	-1.28
BSE-500	3722.38	3755.50	3655.58	3669.73	-44.35	-1.19

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	6449.00	6507.60	6226.76	6249.20	-194.61	-3.02
BANKEX	5630.90	5691.87	5461.70	5491.78	-139.44	-2.48
METAL	5471.05	5557.46	5326.62	5352.48	-82.37	-1.52
AUTO	2576.71	2610.65	2518.49	2526.70	-34.93	-1.36
CG	7198.21	7300.39	7078.32	7125.03	-71.25	-0.99
HC	2965.03	2984.56	2927.88	2935.14	-25.53	-0.86
POWER	1862.65	1880.17	1836.93	1849.72	-13.95	-0.75
IT	2346.40	2373.80	2317.20	2334.74	-12.23	-0.52
TECK	1998.49	2023.65	1982.47	1987.32	-10.23	-0.51
REALTY	2537.74	2670.02	2502.28	2528.64	3.30	0.13
PSU	5467.04	5515.77	5387.20	5401.81	7.70	0.14
FMCG	2060.11	2070.86	2042.04	2058.53	3.99	0.19
CD	2006.72	2094.26	2006.72	2057.45	58.69	2.94

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TATA MOTORS	188.10	4.91
DLF	315.75	2.73
RANBAXY	221.80	2.05
I T C	179.90	0.87
TATA POWER	740.70	0.52

TOP LOSERS

Company	Price	Loss %
ICICI BANK	446.05	-5.49
RELIANCE	1284.70	-4.78
M & M	306.60	-4.55
MARUTI	528.70	-3.79
HDFC BANK	1019.75	-3.01

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
PETRONET LNG	40.10	12.32
MMTC	21084.25	10.00
GSPL	32.10	9.18
FEDERAL BANK	157.90	7.12
BALRAM. CHIN	46.50	6.77

TOP LOSERS

Company	Price	Loss %
GODREJ INDUS.	69.90	-8.75
DECCAN CHRON.	48.20	-6.95
JAI CORP.	101.55	-6.71
HDIL	156.20	-6.63
ASHOK LEYLAND	15.56	-6.38

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	254.57
DLF	217.62
REL INFRA	136.74
SBI	124.37
ICICI BANK	76.92

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3861.10	5066.77
NSE Cash	10149.04	13245.87
NSE F&O	47321.10	50670.28
Total	61331.24	68982.92

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1276	1258	82	2616

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	2	200	39	17	5	20	283
Lower Circuit	0	108	18	13	4	20	163
Total	2	308	57	30	9	40	446

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
22-Dec	AMBAL SARA E	INDI STOCK P LTD	SELL	635062	9.83	0.83
22-Dec	AMBAL SARA E	THE METHONI TEA CO LTD	BUY	600000	9.93	0.78
22-Dec	CAMLIN LIMIT	MERIDIAN INVESTMENTS	SELL	470100	10.8	7.84
22-Dec	CAMLIN LIMIT	VINOD KUMAR SARAOGI	BUY	450000	10.8	7.50
22-Dec	DIVYAJYO IND	SANDEEP RATHI	SELL	135700	7.35	1.32
22-Dec	ENSO SECUT	CORPORATE STRATEGIES PVT LTD	SELL	67241	20.85	0.63
22-Dec	SANGUINE MD	SANGHAVI FINCAP LTD	BUY	95000	5.95	0.67

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
22-Dec	HIMADRI CHEMICAL	HIMADRI DYES & INTERMEDIAT LT	BUY	350000	127.50	1.10
22-Dec	HIMADRI CHEMICAL	SHYAM SUNDAR CHOUDHARY	SELL	350000	127.50	1.10
22-Dec	H D I L	TCI CYPRUS HOLDING LIMITED	SELL	2450000	169.21	1.14
22-Dec	NOIDA TOLLBRIDGE	HDFC INFRASTRUCTURE FUND	BUY	950000	22.83	0.51

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