

DAILY MARKET REVIEW

MARKET SUMMARY

Markets snapped two days of rally and saw sharp cuts in today's trade. Sensex plunged 696 points to close at 9839, while Nifty shut shop at 2938, losing 209 points. Indian markets lost the most among all the Asian markets. Rupee closed at 48.12 against the dollar as against yesterday's close of 47.38. September Index of Industrial Production (IIP) data will be announced tomorrow and is expected to show a growth of 3.6% as against 1.3% for the previous month.

All the sectoral indices finished in red. BSE Realty and Metal indices were down the most, losing 10.2% and 8.4% respectively. ITC was the sole gainer among the sensex stocks, up merely 0.06%, while JP Associate and Sterlite lost 12.2% and 11% respectively. BSE advance-decline ratio stood at 1:2.3.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3147.20	3147.20	2919.45	2938.65	-209.60	-6.66
SENSEX	10405.39	10405.39	9799.45	9839.69	-696.47	-6.61
MIDCAP	3472.36	3472.36	3348.09	3356.70	-118.39	-3.41
SMLCAP	3995.14	3995.16	3882.37	3888.01	-100.02	-2.51
BSE-100	5321.47	5321.47	5024.51	5042.74	-335.52	-6.24
BSE-200	1234.97	1234.97	1168.58	1172.85	-73.95	-5.93
BSE-500	3842.44	3842.44	3643.43	3655.97	-220.35	-5.68

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	2411.28	2411.28	2190.79	2208.71	-252.14	-10.25
METAL	5617.69	5617.69	5207.30	5233.77	-481.06	-8.42
POWER	1889.00	1899.60	1756.51	1769.37	-147.62	-7.70
CG	8017.89	8017.89	7489.04	7530.88	-587.55	-7.24
OIL&GAS	6310.35	6310.35	5883.40	5922.61	-458.47	-7.18
TECK	2188.98	2190.56	2054.56	2067.55	-143.08	-6.47
IT	2774.80	2784.55	2619.53	2634.88	-181.00	-6.43
BANKEX	5718.40	5718.40	5391.52	5425.50	-356.99	-6.17
PSU	5206.82	5244.29	4942.86	4969.90	-274.77	-5.24
CD	2153.47	2153.47	2039.42	2049.04	-106.49	-4.94
AUTO	2716.83	2716.83	2598.19	2609.83	-117.17	-4.30
HC	3067.81	3107.37	2972.53	2986.31	-76.29	-2.49
FMCG	1972.87	1985.68	1942.96	1949.41	-25.00	-1.27

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
I T C	172.50	0.06

TOP LOSERS

Company	Price	Loss %
J P ASSOCIATE	84.85	-12.21
STERLITE IND	248.40	-11.03
TATA STL	190.90	-10.98
HINDALCO	60.00	-10.18
DLF	267.65	-10.15

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
BAJAJ AUTO	399.20	5.19
BAJAJ FINSE	140.05	4.91
SUN TV	165.00	3.22
MAX INDIA	123.60	1.90
EIH	83.45	1.77

TOP LOSERS

Company	Price	Loss %
I B REAL ESTATE	130.65	-15.00
SUZLON ENERGY	59.45	-13.78
GVK POWER INF	17.89	-13.41
CENTURY TEX	195.25	-13.38
J P ASSOCIATES	84.85	-12.21

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	266.64
J P ASSOCIATE	221.40
REL INFRA	160.10
REL COM	154.37
SBI	117.14

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3731.03	3703.23
NSE Cash	8821.63	9272.99
NSE F&O	40386.80	30290.49
Total	52939.46	43266.71

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
759	1766	77	2602

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	85	21	38	1	9	154
Lower Circuit	2	116	22	51	4	22	217
Total	2	201	43	89	5	31	371

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
11-Nov	ARSHIYA INTL	MERRILL LYNCH CAPITAL MKTS	BUY	291424	83.00	0.51
11-Nov	ARSHIYA INTL	MONEY MATERS ADVIS SRVCES LTD	BUY	510900	85.24	0.90
11-Nov	ARSHIYA INTL	MORGAN STANELY GROWTH FUND	SELL	516900	83.00	0.91
11-Nov	CHAMPAGN IND	RAKESH JHUNJHUNWALA	SELL	500000	155.00	3.27
11-Nov	CHAMPAGN IND	REKHA RAKESH JHUNJHUNWALA	BUY	500000	155.00	3.27
11-Nov	JAIPRAK ASSO	BSMA LIMITED	SELL	19670045	87.25	1.68
11-Nov	JAIPRAK ASSO	COPTHALL MAURI INVEST LTD	BUY	19670045	87.25	1.68
11-Nov	PANYAM CEMEN	BSMA LIMITED	SELL	1385700	180.00	8.65
11-Nov	PANYAM CEMEN	COPTHALL MAURI INVEST LTD	BUY	1385700	180.00	8.65
11-Nov	PENNAR IND L	BSMA LIMITED	SELL	9794833	24.30	7.74
11-Nov	PENNAR IND L	COPTHALL MAURI INVEST LTD	BUY	9794833	24.30	7.74
11-Nov	VARUN SHIPNG	KHATAU INTERNATIONAL LTD	BUY	4883000	50.55	3.26
11-Nov	VARUN SHIPNG	SOCIETE GENERALE	SELL	4878000	50.55	3.25

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