

Index	Latest	1D Chg	YTD
Sensex	20,207.0	(0.0)%	46.6%
Nifty	6,079.7	(0.0)%	53.3%
Nasdaq	2,107.1	0.0%	19.9%
DJIA	13,365.9	0.0%	7.2%
FTSE	6,476.9	(0.3)%	4.1%
Nikkei 225	15,307.8	(1.7)%	(11.1)%
Hang Seng	27,370.6	(1.7)%	37.1%
KS11	1,897.1	(0.6)%	32.3%
TaieX	8,397.0	1.0%	7.3%

SENSEX

Top Gainers	Close	1D Gain
DLF	1,063.70	5.3%
Tata Steel	931.40	2.8%
Ambuja Cement	149.20	2.8%
Grasim Industries	3,630.45	1.1%
Hindalco	213.15	1.1%

Top Losers	Close	Loss
Wipro	529.95	(3.5)%
Bharti Airtel	940.70	(2.7)%
Bajaj Auto	2,610.95	(2.3)%
TCS	1,080.05	(1.8)%
ICICI Bank	1,227.10	(1.2)%

Nifty

Top Gainers	Close	1D Gain
NALCO	501.50	4.4%
Unitech	483.10	3.8%
HCL Tech	328.70	3.5%
Tata Steel	931.35	2.9%
Tata Power	1,390.35	2.5%

Top Losers	Close	Loss
Wipro	527.85	(3.9)%
Bajaj Auto	2,611.00	(2.8)%
Idea	131.75	(2.7)%
TCS	1,082.15	(2.6)%
Bharti Airtel	941.40	(2.5)%

Market Stats	BSE	NSE
Advance-Decline ratio	3.49	3.09
Volume (in'000)	679,600	771,754



Commentary:

Sensex ended flat on weak domestic cues

Following weak global markets and the assassination of Pakistan's leader Benazir Bhutto, the Sensex opened with a negative gap of 59 points at 20,158. It further slipped into red zone after the government announced that the wholesale price index rose 3.45% for the 12 months ending Dec 15 as compared to 3.65% during previous week. However, the market recovered during late noon to end flat at 20,206.95, losing 9.77 points or 0.05% on the back of buying in consumer durables, realty, and metal sectors.

The Nifty fell 1.80 points or 0.03% to close at 6,079.70.

Market breadth positive

The market breadth was positive on BSE as out of the 2,953 stocks that were traded, 2,270 advanced, 651 declined and 32 remained unchanged, with a healthy advance decline ratio of 3.49.

DLF surged; Wipro slipped

DLF soared 5.35% to Rs. 1,063 on reports that the Company is planning to raise USD 5 bn over the next three years by listing five of its business units, including DLF Homes, DLF Retail, DLF Hotels, DLF Utilities and DLF Infrastructure.

Wipro declined 3.52% to Rs. 529.95 on reports that Capgemini has denied takeover talks with the Company.

Nikkei and Hang Seng fell

The Nikkei 225 slipped 1.7% to close at 15,307.78 after the factory output data slid 1.6% from a month earlier.

The Hang Seng Index declined 1.7% to close at 27,370.60 after Hong Kong's exports grew at the slowest pace in 14 months in November due to reduced shipments to the US.

Most Active Stocks by Value (in Cr)

BSE	Close	%Chg	Value	Volume
RNRL	177.85	5.5%	262	14,894,191
Reliance Energy	2,155.30	1.0%	218	1,007,953
TRIL	728.00	56.6%	194	2,662,545
Spice Jet	86.50	18.7%	179	21,868,450
Essar Oil	320.45	3.7%	171	5,428,503
NSE	Close	%Chg	Value	Volume
Reliance Energy	2,158.35	1.1%	706	3,262,184
RNRL	178.00	5.7%	572	32,620,585
RIL	2,894.85	0.0%	527	1,816,867
Essar Oil	320.85	4.2%	462	14,633,371
JP Hydro	136.05	7.5%	374	27,857,435

Fill open positions in Derivatives (NSE)

	Idx Fut	Ind Opt	Stk Fut	Stk Opt
No of Contracts	373,934	140,342	853,713	37,151
Amt (in cr.)	11,375	4,307	33,327	1,429

FII (Rs. Cr.)	27-Dec-07	MTD	YTD
Equity inflows	4,727	67,918	804,848
Equity outflows	2,307	65,904	735,446
Net	2,421	2,014	69,402

Commodities	Latest	1DChg
Brent (USD/bbl)	97.08	0.5%
Gold (USD/oz)	833.75	0.6%
Cu (USD/lb)	3.06	(1.5)%

X-rate	Latest	1DChg	1MChg
USD/Rs.	39.4	0.0%	(1.0)%
GBP/Rs.	78.7	0.4%	(4.7)%
EUR/Rs.	57.7	0.8%	(2.6)%
JPY/Rs.	34.9	1.2%	(5.0)%

ADR/GDR (USD)	Latest	1DChg
Dr Reddy's	18.29	1.9%
HDFC Bank	131.63	3.3%
ICICI Bank	61.50	3.1%
Infosys	46.55	2.0%
Satyam	27.19	2.3%
Wipro	15.18	1.2%
Tata Motors	18.53	1.9%

Corporate Announcements:

- **GAIL** has planned to lay a pipeline from Dabhol to Bangalore at an estimated cost of Rs. 1,200 crore and covering a distance of about 780 kms, according to a top official of the Company. (ET)
- **NTPC** is in negotiations with **Bharat Forge** to set up a joint venture to produce components for power plants. (BS)
- **SBI** is readying to open its third branch in the US by the end of this fiscal to widen its overseas network. (ET)
- **IFCI's** Board of Directors has taken an appropriate decision in rejecting the bid submitted by a consortium of Sterlite-Morgan Stanley, according to Mr. P Chidambaram. (BS)
- **ITC** is setting up a 25,000 tonne per annum capacity facility at a cost Rs. 35 crore at its Bollaram unit in Hyderabad for production of elemental chlorine free paperboards to be used for manufacture of paper cups. (BS)

Economic and Political Headline:

- The finance ministry has ruled out increasing interest subsidy, which at its present level of 2% will cost the exchequer more than Rs. 2,000 crore this fiscal, given for short-term crop loans. (BS)
- Government should allow import of packaging machinery at zero duty besides abolishing excise duty to help the USD 18.8 bn domestic packaging industry achieve a faster growth, industry body FICCI has said. (ET)

International News Headline:

- The British housing market continued to slow as the volume of new mortgage lending hit a 28-month low in November. (WSJ)
- New home sales tumbled 9% last month from October, a drop that surprised some economists who had hoped the housing market might be starting to stabilize. (WSJ)

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
ALFA TRANSFR	KALPANA MADHANI SECURITIES PVT. LTD.	SELL	25,000	147
ANKIT METAL	SAVITRI MINERALS PVT LTD	BUY	700,000	95
APOLLO FINVE	RAHUL DOSHI	BUY	26,737	25
AXON INFOTEC	BDS SHARE BROKERS PVT LTD	BUY	4,265	75
AXON INFOTEC	KANTABEN MULCHAND SHAH	BUY	5,000	75
AXON INFOTEC	BDS SHARE BROKERS PVT LTD	SELL	4,265	76
AXON INFOTEC	MONICA KUMARPAL BANDA	SELL	4,000	76
AXON INFOTEC	KUMARPAL BABULAL BANDA	SELL	4,000	75
CAT TECHNOL	PRABHUDAS LILLADHER PVT. LTD.	BUY	275,124	14
CAT TECHNOL	SARFARAZKHAN SARVARKHAN PATHAN	BUY	400,135	14
CAT TECHNOL	BASMATI SECURITIES PVT LTD	SELL	580818	14
CAT TECHNOL	PRABHUDAS LILLADHER PVT. LTD.	SELL	217,624	14
CAT TECHNOL	SARFARAZKHAN SARVARKHAN PATHAN	SELL	361,204	14
CEN PRO RAIL	RAJRANI S GUPTA	SELL	5,000	446
CENTURY EXT	SHETH BROTHERS	BUY	100,000	16
CENTURY EXT	RUPAL M AJMERA	BUY	75,000	16
DAZZEL CONFI	VIHANG RAMAKANT RATHI	BUY	25,000	6
DHANUSTECH	CHITRA JITENDRA MAYEKAR	BUY	100,000	300
DMC INTER	ASMAH SHARES AND STOCK BROKERS PVT. LTD.	BUY	70,012	38
DMC INTER	HITECH COMPUTECH PRIVATE LTD	BUY	37,000	37
DMC INTER	SEBLE TOOLS AND ALLIED INDUSTRIES P LTD	BUY	18,500	37
DMC INTER	KRISHNA INFOMEDIA LTD	BUY	21,377	33
DMC INTER	BAKLIWAL FINANCIAL SERVICES INDIA PVT LTD	BUY	28,356	36
DMC INTER	HITECH COMPUTECH PRIVATE LTD	SELL	157,000	35
DMC INTER	ADVANCE SECURITIES	SELL	28,150	34
DMC INTER	KRISHNA INFOMEDIA LTD	SELL	53,377	33
DOLAT INV LT	PANKAJ D SHAH	SELL	1,510,000	20
DUJODWA PROD	NEELU AND M A MERCHANT TRUST	BUY	100000	16
DYNAMIC INDU	ANKIT RAJENDRA SANCHANIYA	BUY	26,000	41
ECOPLAST LTD	P RAMA SHEKAR	BUY	40,000	42
ECOPLAST LTD	VISHAL AGARWAL	SELL	21,820	41
EMPOWER INDS	A V INVESTMENTS CORPORATION	SELL	85,460	25
G V FILMS LT	BNP PARIBAS ARBITAGE GDR	SELL	2,613,628	11
GAGAN GASE L	BIJAL MADHANI HUF	BUY	25,000	10
GAGAN GASE L	ARCADIA SHARE AND STOCK BROKERS P LTD	SELL	70,000	10
GAGAN GASE L	RAMESH TRIBHUVANBHAI VALA	SELL	25,000	10
GAGAN GASE L	REKHA MAHESHWARY	SELL	30,000	10
GEEFCEE FINA	PILOT CONSULTANTS LTD	BUY	52,048	444
GEEFCEE FINA	AMRABATHI INVESTRA PVT LTD	BUY	54,000	445
GEMSTONE INV	BHAVESH PRAKASH PABARI	BUY	22,900	26
GEMSTONE INV	ANKIT RAJENDRA SANCHANIYA	BUY	41,000	26
GEMSTONE INV	BHAVESH PRAKASH PABARI	SELL	34,310	26
GOPALA POLYP	ASMAH SHARES AND STOCK BROKERS PVT. LTD.	BUY	80,000	13
GOPALA POLYP	IDBI LTD	SELL	100,000	13

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
GOPALA POLYP	IND.DEV. BANK OF INDIA LTD	SELL	100000	13
GOPALA POLYP	IDBI LTD	SELL	100,000	13
GUJ ST FN CO	GSFC STAFF CO OP CREDIT SOC	SELL	190,800	29
GUJARA LEA F	GIIC LTD	SELL	253,765	18
GUJARA LEA F	GUJRAT INDUSTRIAL INVESTMENT CORPORATION LIMITED	SELL	225,000	18
GUJARA LEA F	GUJARAT INDUSTRIAL INVESTMENT CORPORATION LTD	SELL	260,127	18
GUPTA SYNTHE	NILESH K SHAH	BUY	35,000	63
GUPTA SYNTHE	SANTOSHDEVI SHARMA	SELL	72,000	62
GUPTA SYNTHE	KAMAL KISHORE	SELL	72,000	62
GUPTA SYNTHE	NILESH K SHAH	SELL	35,000	60
GUPTA SYNTHE	KESHARLAL MAHAVEERPRASAD RUNGTA	SELL	36,000	63
HASTI FINANC	HITESH JHAVERI	SELL	40,926	40
INCA FINLEAS	MAHARASHTRA OVERSEAS LIMITED	BUY	18,600	127
INDUS NETWRK	RAKESH RAJKRISHAN AGGARWAL	SELL	34,000	9
INTL HOMETEX	TRIMBAK LEASING AND FINAN	SELL	150,000	20.65
KALE FILMS	M K ALAGIRI	SELL	923,249	7
KASHYAP TEC	AYODHYAPATI INVESTMENT PVT. LTD.	BUY	3,237,710	7
KASHYAP TEC	AYODHYAPATI INVESTMENT PVT. LTD.	SELL	3,442,011	7
KEW INDUSTR	DECENT FIN SER P LTD	SELL	150,000	41
KHAITAN WVG	INDOGREEN PROJECTS LTD	SELL	9,000	84
KHANDWA SECU	PLPL SHARE DELIVERY	SELL	65,028	91
KILBURN OFFI	IDBI LTD	SELL	75,000	16
KOFF BR PICT	DIAMANT INVESTMENT AND FINANCE LIMITED	SELL	58,492	21
KOHINOOR BRO	SARFARAZKHAN SARVARKHAN PATHAN	BUY	3,333,507	15
KOHINOOR BRO	SARFARAZKHAN SARVARKHAN PATHAN	SELL	3,333,507	15
KRYPTON INDU	NILESH KUMAR LAHOTI	BUY	30,005	64
LINCOLN PHAR	DIGITAL BIOTECH PVT LTD	SELL	200,000	14.03
LOKESH MACH	SHAISHAV RAKESHBHAI SHAH	SELL	64,002	124
MAARS SOFTWR	LILAC FARMS PRIVATE LIMITED	BUY	1,858,651	8
MAARS SOFTWR	LILAC FARMS PRIVATE LIMITED	SELL	1,858,651	8
MALWA COT SP	IDBI LTD	SELL	94,000	79
MOSCHIP SEMI	UTI INDIA TECHNOLOGY VENTURE UNIT SCHEME	SELL	272,076	36
MSK PROJECTS	ICG Q LTD GDR ACCOUNT	SELL	750,000	150
ORIENTAL	RAJKUMAR SHYAMSUNDER BIDWATKA	SELL	90,000	30
PONDY OXIDES	MAHENDRA KUMAR JAIN	BUY	225,095	19
PONDY OXIDES	MAHENDRA KUMAR JAIN	SELL	109,683	19.23
PUNJAB CHEM	SHRIPAL SHARES AND SECURITIES LTD	BUY	25,000	218
RAJAS TUBE M	PALCO INTERNATIONAL I PVT LTD	SELL	25,000	35
RFL INTERNAT	KANTILAL RAMJI SHAH	SELL	70,000	2
SACHETA META	SUCHITRA KUMARI	SELL	28,813	20
SATNAM OVERS	ALOSHA VANIJYA PVT LTD	BUY	100,000	102
SER INDUSTRI	MUKESH PACHAURI	BUY	5,000	17
SER INDUSTRI	AJAY PAL SINGH CHANDELA	BUY	5,000	18
SER INDUSTRI	MUKESH PACHUARI	SELL	5,000	18

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
SER INDUSTRI	AJAY PAL SINGH CHANDELA	SELL	5,000	17
SHALIBHA FIN	HARDIK M MITHANI	BUY	65,607	31
SHALIBHA FIN	HARDIK M MITHANI	SELL	91,807	30
SHRILAKSHMI	JRK CONSULTANTS PVT LTD	BUY	73,617	186.8
SUJANATOWER	LIVE STAR MARKETING PVT LTD	BUY	250,000	200
SURAJ STAINL	ASHOK FINSTOCK LTD	SELL	85,574	235
TUDOR INDIA	KAMAL KUMAR DUGAR AND CO	BUY	100,000	93
TYCHE PERIPH	RNA BUILDERS N.G	BUY	141,310	93
TYCHE PERIPH	KRISHNA KUMARI G	SELL	158,573	93
TYCHE PERIPH	HITESH SHASHIKANT JHAVERI	SELL	46,074	93
WELLWOR OVER	RAKMO DYES PVT. LTD.	SELL	2,073,000	1
WELSPUN SYNE	IDBI LTD	SELL	803,371	13
YASHRAJ SECR	DIAMANT INVESTMENT AND FINANCE LIMITED	SELL	63,784	29

NSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
ALOKTEXT	CLSA MAURITIUS LIMITED	BUY	1,304,362	102
DHANUS	CHITRA JITENDRA MAYEKAR	BUY	100,000	300
HCLTECH	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	BUY	5,000,000	318
HINDOILEXP	MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY LIMIT	BUY	456,000	166
IGARASHI	GAURAV INVESTMENTS & CONSULTANCY (PVT) LTD.	BUY	104,270	114
ITI	DEV SUMAN SINDHU	BUY	130,618	69
KAUSHALYA	BHAMARI BAI B JAIN	BUY	100,000	95
KHANDSE	CITY POINTTRADING CO.PVT.LTD.	BUY	10,000	90
KHANDSE	SHREEPATI HOLDINGS AND FINANCE PVT. LTD.	BUY	79,559	95
KOHINOOR	ALOSHA VANIJYA PVT LTD.	BUY	100,000	102
POCHIRAJU	CONSOLIDATED SECURITIES LTD	BUY	175600	45
POCHIRAJU	GAURAV PALIWAL	BUY	132,388	49
POCHIRAJU	HARENDER SINGH NAGAR	BUY	94,336	47
POCHIRAJU	OM ARORA	BUY	133,249	47
POCHIRAJU	SETU SECURITIES PVT.LTD.	BUY	95,007	49
POCHIRAJU	SHRI BRIJ SECURITIES PVT.LTD.	BUY	209,560	45
POCHIRAJU	TRANSGLOBAL SECURITIES LTD.	BUY	105,060	46
POCHIRAJU	VIKRAM PURI	BUY	137,094	46
RPGLS	DYNAMIC STCOK BROKING (I) PVT LTD	BUY	92,558	119
SAREGAMA	OFFSHORE INDIA LTD.	BUY	199,176	305
TRIL	B K SHAH AND CO	BUY	84,256	722
TRIL	PRASHANT JAYANTILAL PATEL	BUY	67,096	728
TRIL	R.M. SHARE TRADING PVT LTD	BUY	94484	725
ZICOM	GKK CAPITAL MARKETS PRIVATE LI	BUY	184,072	243
ARL	ARVIND KUMAR B SHAH	SELL	1,400,000	5
HCLTECH	Deutsche Bank AG	SELL	7,500,000	318
HINDOILEXP	HARDY OIL AND GAS LIMITED	SELL	1,097,750	164
IGARASHI	GAURAV INVESTMENTS & CONSULTANCY (PVT) LTD.	SELL	74,270	116
ITI	DEV SUMAN SINDHU	SELL	130,618	69
KHANDSE	CITY POINTTRADING CO.PVT.LTD.	SELL	93,208	95
KHANDSE	SHREEPATI HOLDINGS AND FINANCE PVT. LTD.	SELL	4,559	95
KOHINOOR	SAMTA JAIN	SELL	107,949	89
KRBL	BSMA LIMITED	SELL	138,126	164
MOREPENLAB	BISHWANATH PRASAD AGRAWAL	SELL	720,000	28
NOIDATOLL	DSP MERRILL LYNCH CAPITAL LIMITED	SELL	1000000	72
POCHIRAJU	CONSOLIDATED SECURITIES LTD	SELL	175,600	45
POCHIRAJU	GAURAV PALIWAL	SELL	154,113	49
POCHIRAJU	HARENDER SINGH NAGAR	SELL	94,336	47
POCHIRAJU	SETU SECURITIES PVT.LTD.	SELL	45,008	49
POCHIRAJU	SHRI BRIJ SECURITIES PVT.LTD.	SELL	209,560	45
POCHIRAJU	TRANSGLOBAL SECURITIES LTD.	SELL	102,255	46
POCHIRAJU	VIKRAM PURI	SELL	137,094	45
RPGLS	DYNAMIC STCOK BROKING (I) PVT LTD	SELL	92,558	119

NSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
RPGLS	MORGAN STANLEY DEAN WITTER MAURITIUS CO. LTD	SELL	141,523	110
RSYSTEMS	RELIANCE MUTUAL FUND	SELL	91,231	133
SAREGAMA	KOTAK SECURITIES CLIENT PMS A/C	SELL	202,711	305
TRIL	B K SHAH AND CO	SELL	84056	728
TRIL	PRASHANT JAYANTILAL PATEL	SELL	67,096	731
TRIL	R.M. SHARE TRADING PVT LTD	SELL	94,484	728
ZICOM	SBI Mutual Fund	SELL	70,000	240

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