

DAILY MARKET REVIEW

MARKET SUMMARY

After yesterday's sharp sell-off, market recovered today and closed in green ahead of the derivative expiry of the September series due tomorrow. Sensex gained 122 points to close at 13692, while Nifty shut shop at 4161, up 34 points. Except, Taiwan, all other Asian markets too closed in green, though with modest gains. Sterlite industries surged by more than 8% on the back of announcement by Vedanta group that it is shelving group-restructuring scheme for the time being.

BSE Metal and Oil & Gas indices were top gainers among sectoral indices, up 2.2% and 1.2% respectively, while Consumer Durable and IT indices lost 1.2% and 1.1% respectively. Among sensex stocks, Sterlite Ind. and HDFC Bank gained the most, 8.4% and 3.6% respectively, while Wipro and Tata Motors lost 5% and 1.6% respectively. BSE advance-decline ratio stood at 1.09:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4125.75	4207.95	4115.85	4161.25	34.35	0.83
SENSEX	13630.54	13840.81	13592.79	13692.52	122.21	0.90
MIDCAP	5122.34	5169.07	5121.04	5126.78	13.47	0.26
SMLCAP	6098.96	6157.96	6098.96	6101.51	8.54	0.14
BSE-100	7104.94	7211.67	7088.55	7135.83	58.31	0.82
BSE-200	1654.24	1677.76	1650.31	1660.18	11.94	0.72
BSE-500	5209.06	5280.03	5197.63	5226.48	35.55	0.68

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	9965.14	10221.17	9954.05	10142.29	217.75	2.19
OIL&GAS	9338.28	9522.08	9338.28	9435.85	113.87	1.22
BANKEX	6872.77	7001.78	6828.80	6886.65	82.23	1.21
POWER	2463.37	2493.45	2455.57	2473.39	26.92	1.10
CG	11325.40	11483.89	11277.74	11340.80	122.00	1.09
PSU	6548.25	6644.12	6532.35	6568.37	38.69	0.59
FMCG	2181.92	2205.10	2181.57	2189.68	7.67	0.35
REALTY	3933.79	4043.70	3881.52	3916.98	13.16	0.34
HC	3869.60	3917.00	3868.04	3876.11	4.88	0.13
AUTO	3844.43	3886.05	3836.87	3849.27	-0.19	0.00
TECK	2774.70	2784.79	2717.26	2759.62	-4.11	-0.15
IT	3470.92	3482.31	3344.41	3417.11	-37.94	-1.10
CD	3206.60	3238.82	3158.31	3166.84	-39.51	-1.23

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
STERLITE IND.	487.55	8.36
HDFC BANK	1281.85	3.57
TATA STL	485.70	3.13
REL INFRA	889.10	2.92
GRASIM	1935.20	2.35

TOP LOSERS

Company	Price	Loss %
WIPRO	370.75	-5.05
TATA MOTORS	387.95	-1.55
INFOSYS	1523.70	-1.27
TCS	713.45	-1.01
HDFC	2180.10	-0.82

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
STERLITE IND.	487.55	8.36
NALCO	419.35	5.79
CHAMBAL FERT	62.70	5.64
TATA CHEM	277.80	4.75
BAJAJ AUTO	451.45	4.49

TOP LOSERS

Company	Price	Loss %
OPTO CIRCUITS(I)	267.15	-7.00
DECCAN CHRON.	97.50	-6.11
WIPRO	370.75	-5.05
PHOENIX MILLS	148.25	-4.91
GUJ. ST.PETRONET	53.50	-3.78

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	229.66
STERLITE	148.14
ICICI BANK	134.50
REL INFRA	132.93
SBI	119.87

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4319.27	4336.47
NSE Cash	11829.24	10610.09
NSE F&O	67051.71	68368.66
Total	83200.22	83315.22

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1349	1241	89	2679

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	61	17	25	3	25	131
Lower Circuit	0	59	6	36	3	28	132
Total	0	120	23	61	6	53	263

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
24-Sep	BIHAR TUBES	ELARA INDIA OPP FUND LIMITED	BUY	150000	199.50	1.13
24-Sep	SETCO AUTOMOTIVE	SETCO ENGINEERING PVT LTD	BUY	250000	195.00	2.83
24-Sep	SREI INFRA. FIN.	CITIGROUP GLOBAL MKT	SELL	601028	75.35	0.52
24-Sep	USHER AGRO	MERRILL LYNCH CAPITAL MARKET	SELL	970000	120.00	5.39

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
24-Sep	DIVI'S LAB	DEUTSCHE SECURITIES MAURITIUS	BUY	2160000	1397.00	3.34
24-Sep	DIVI'S LAB	MERRILL LYNCH CAPITAL MARKETS	SELL	2160000	1397.00	3.34
24-Sep	EMCO	DEUTSCHE SECURITIES MAURITIUS	BUY	1850000	93.75	3.15
24-Sep	EMCO	MERRILL LYNCH CAPITAL MARKETS	SELL	1855793	93.75	3.16
24-Sep	FINANCIAL TECH.	DEUTSCHE SECURITIES MAURITIUS	BUY	325000	1366.00	0.71
24-Sep	FINANCIAL TECH.	MERRILL LYNCH CAPITAL MARKETS	SELL	325000	1366.00	0.71
24-Sep	JINDAL SAW	DEUTSCHE SECURITIES MAURITIUS	BUY	900434	608.75	1.73
24-Sep	JINDAL SAW	MERRILL LYNCH CAPITAL MARKETS	SELL	900434	608.75	1.73
24-Sep	KEWAL KIRAN CLOT	MERRILL LYNCH CAPITAL MARKETS	SELL	1200000	178.00	9.73
24-Sep	KEWAL KIRAN CLOT	NALANDA INDIA FUND LIMITED	BUY	1200000	178.00	9.73
24-Sep	PRAKASH INDS.	DEUTSCHE SECURITIES MAURITIUS	BUY	5939932	121.50	5.14
24-Sep	PRAKASH INDS.	MERRILL LYNCH CAPITAL MARKETS	SELL	5939902	121.50	5.14
24-Sep	SUBEX LTD	DEUTSCHE SECURITIES MAURITIUS	BUY	2000000	86.05	5.74
24-Sep	SUBEX LTD	MERRILL LYNCH CAPITAL MARKETS	SELL	2000000	86.05	5.74

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