

US markets and European markets advance

- US stocks advanced for a second day as technology shares climbed before Intel Corp. reports earnings and business inventories increased more than forecast, offsetting an unexpected drop in retail sales. The Dow Jones, S&P 500 and NASDAQ gained 0.28%, 0.24% and 0.02%, respectively. Intel added 2.5% and Microsoft Corp. and Oracle Corp. also led a rally in technology shares after SAP AG said sales and margins beat targets. Marriott International Inc. surged 5.1% after projecting higher room revenues. Tyson Foods Inc. gained 5.6% after it was upgraded by Credit Suisse Group AG.
- The benchmark FTSE 100 gained for the first time in three days after a US Federal Reserve survey showed the economic recovery is broadening and Associated British Foods Plc said sales increased. The FTSE 100 index gained 24.72 points, or 0.45%, at 5,498.20. Rio Tinto Group paced a rally in raw-material producers after the world's third-biggest mining company reported a 49% increase in fourth-quarter iron ore output. AB Foods rose 1.1% after the company said business was performing ahead of its forecasts as sales of sugar and revenue at its Primark clothing stores soared.

Index	Latest	1D Chg	YTD
Sensex (14-Jan-10)	17,584.87	0.43%	0.69%
Nifty (14-Jan-10)	5,259.90	0.50%	1.13%
Nasdaq (14-Jan-10)	1,886.52	0.02%	1.41%
DJIA (14-Jan-10)	10,710.55	0.28%	2.71%
S&P 500 (14-Jan-10)	1,148.46	0.24%	2.99%
FTSE 100 (14-Jan-10)	5,498.20	0.45%	1.58%
CAC 40 (14-Jan-10)	4,015.77	0.37%	2.02%
Nikkei 225 (14-Jan-10)	10,907.68	1.61%	3.43%
Hang Seng (14-Jan-10)	21,716.95	(0.15)%	(0.71)%

SENSEX

Top Gainers	Close	1D Gain
Reliance Comm	182.80	4.07%
Wipro	741.30	3.61%
RIL	1,120.85	2.99%

Top Losers	Close	1D Loss
HUL	256.00	(2.86)%
Tata Power	1,455.45	(2.23)%
Rel Infra	1,124.85	(1.25)%

NIFTY

Top Gainers	Close	1D Gain
Reliance Comm	182.85	4.16%
ABB	852.00	3.99%
Siemens	660.25	3.45%

Top Losers	Close	1D Loss
HUL	256.30	(2.36)%
Tata Power	1,455.00	(2.34)%
HCL Technologies	370.00	(2.10)%

Sectors	Close	1D Gain/(Loss)
Oil & Gas	10,828.72	2.35%
Consumer Durables	3,924.58	1.65%
FMCG	2,786.82	(0.50)%
Realty	4,052.10	(0.26)%

Market Stats	BSE	NSE
Advance-Decline ratio	1.97	2.12
Volume (in'000)	626,500	986,259

Sensex ends near day's high

Disregarding optimistic cues from the Asian markets, the Sensex opened on a cautious note at 17,525.71 with a marginal positive gap of 15.91 points. However, the bourse traded range-bound with positive bias for the better part of the morning session owing to buying support in index heavyweights ONGC and RIL. Nonetheless, in the early afternoon session the markets pared some of its gains as the IT and Technology stocks extended its losses owing to a weak dollar. In the late afternoon session the market recovered and continued its upward surge and touched the intraday high of 17,628.04 as headline inflation came in line with market expectations. Thereafter, in the last session, the markets once again showed signs of weakness as rate-sensitive sectors Banking and Realty fell on apprehensions of a rate hike. The Sensex ended the session just shy of the 17,600 mark at 17,584.87, after gaining 75.07 points or 0.43%.

The Nifty ended the session at 5,259.90, gaining 25.95 points or 0.50%.

Commodities Market

Crude oil fell for a fourth day as US retail sales unexpectedly weakened and jobless claims rose, indicating that the economy will be slow to recover. Gold prices rose for a second straight day on speculation that the dollar will slide, boosting demand for the metal as an alternative asset. Copper prices dropped after a report showed sales at US retailers unexpectedly fell in December, curbing optimism that economic growth is accelerating.

SENSEX

Open: 17,525.71; Close: 17,584.87;
Prv. Close: 17,509.80



Dow Jones

Open: 10,680.16; Close: 10,710.55;
Prv. Close: 10,680.77



FTSE 100

Open: 5,473.55; Close: 5,498.20;
Prv. Close: 5,473.48



International News

Headlines:



Most Active Stocks by Value (in Cr)

BSE	Close	%Chg	Value	Volume
RIL	1,120.85	2.99%	213	1,918,326
Satyam Computers	118.15	1.24%	147	12,369,782
SBI	2,157.05	(0.96)%	137	631,705
Infosys	2,689.10	0.11%	113	424,743
ICICI Bank	835.60	(0.51)%	97	1,139,636

NSE	Close	%Chg	Value	Volume
RIL	1,121.05	2.98%	625	5,610,718
ICICI Bank	836.00	(0.55)%	523	6,156,026
SBI	2,165.00	(0.50)%	451	2,072,399
Tata Steel	647.00	1.21%	429	6,642,444
TCS	780.50	(1.02)%	403	5,163,807

Most Active Calls by Contract Value (in Cr)

	Value	Price	% Chg
Nifty 5300 Call Jan-10	4,059	52.40	(4.90)%
Nifty 5200 Call Jan-10	2,420	108.15	2.03%

Most Active Puts by Contract Value (in Cr)

Nifty 5200 Put Jan-10	4,736	48.85	(24.03)%
Nifty 5100 Put Jan-10	1,955	24.00	(32.58)%

Most Active Future Contracts by Value (in Cr)

NIFTY Jan-10	7,447	5,261.90	0.36%
RELIANCE Jan-10	1,029	1,118.70	2.46%

Top Contracts by Change in Open Interest

Contract	Change in OI	Price	% Chg
DISHTV Feb-10	3,975,800	47.70	2.58%
GTILNFRA Jan-10	3,889,700	44.75	3.71%

Fill open positions in Derivatives (NSE)

	Idx Fut	Ind Opt	Stk Fut	Stk Opt
No of Contracts	357,139	943,032	518,409	73,986
Amt (in cr.)	9,220	24,641	19,698	2,729

FII (Rs. Cr.)*

	14-Jan-10	MTD	YTD
Equity inflows	3,592	30,152	30,152
Equity outflows	3,904	25,665	25,665
Net	(312)	4,487	4,487

DII (Rs. Cr.)*

	14-Jan-10	MTD	YTD
Equity inflows	2,011	17,342	17,342
Equity outflows	1,482	13,514	13,514
Net	529	3,828	3,828

* FII & DII data is provisional in nature

Commodities

	Latest	1DChg
Crude (USD/bbl) (Jan 14, 2010)	79.39	(0.31)%
Gold (USD/oz) (Jan 14, 2010)	1143.00	0.55%
Cu (USD/lb) (Jan 14, 2010)	3.39	(0.37)%

X-rate

	14-Jan-10	1DChg	1MChg
USD/Rs.	45.5	(0.44)%	(2.53)%
GBP/Rs.	74.0	(0.02)%	(2.61)%
EUR/Rs.	66.1	(0.17)%	(3.45)%
JPY/Rs.	49.6	(1.08)%	(5.85)%

ADR/GDR (USD)

	14-Jan-10	1DChg
Dr Reddys	27.12	(0.33)%
HDFC Bank	129.89	0.44%
ICICI Bank	36.69	(0.24)%
Infosys	58.75	0.32%
Wipro	22.08	(6.84)%
Tata Communications	16.15	0.12%
Tata Motors	17.53	0.75%
MTNL	3.67	0.55%
Patni	22.45	(0.09)%
Sterlite	19.32	2.71%

Macro Economic Indicators

GDP Growth*	6.70%
Inflation (for the month of December, 2009)	7.31%
Index of Industrial Production (IIP) growth (November)	11.70%
CRR (Jan 14, 2010)	5.00%
SLR (Jan 14, 2010)	25.00%

* As per CSO Estimate for 2008-09

- The average number of Americans filing first-time claims for unemployment benefits over the past four weeks dropped to the lowest level since August 2008. The four-week moving average of initial claims fell to 440,750 last week from 449,750, Labor Department figures showed in Washington. (Bloomberg)
- Sales at US retailers unexpectedly fell in December following a gain the prior month that was larger than previously estimated, signaling a consumer recovery will be uneven. The 0.3% decrease came after a 1.8% jump the prior month, Commerce Department figures showed in Washington. (Bloomberg)
- Inventories in the US rose more than forecast in November as companies tried to keep up with a jump in sales. The 0.4% increase in stockpiles matched the previous month's gain, marking the first back-to-back increase in more than a year, figures from the Commerce Department showed in Washington. (Bloomberg)

Corporate Announcements – India:

- Punj Lloyd** said it has bagged a Rs. 5.74 bn project in Thailand for an offshore oil facility. The project, secured from Thailand's state-owned oil and gas firm PTT Public Company, entails installing three compressor units for a platform station in the Gulf of Thailand. (BS)
- BHEL** said it has bagged a Rs 2.00 bn order from Power Grid for supplying insulators for setting up transmission lines. These insulators will be used in the first-ever 800 KV transmission lines of Power Grid from Biswanath Chariyali to Agra. (BS)
- BPCL** will begin fuel supplies from its Rs. 113.97 bn Bina refinery in Madhya Pradesh from September, about six months later than envisaged as BHEL delayed key equipment supply. (BS)

Economic and Political Headlines:

- Inflation leaped to 7.31% in December, shooting past RBI's forecast of 6.5% to be reached by the end of this fiscal, as food items such as sugar, potatoes, and pulses turned costlier. However, food inflation (prices of non-processed food articles) measured separately for the week ending January 2, eased a bit to 17.28% from 18.22% a week ago. (BS)

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
ABL Biotech	SAINATH HERBAL CARE MARKETING P.LTD	SELL	100,280	27.87
AMD Inds	HEMANSHU SHAH	BUY	148,268	34.72
AMD Inds	HEMANSHU SHAH	SELL	199,634	36.34
AMD Inds	SREYASH KUMAR MAHESHBHAI PATEL	SELL	309,000	31.97
Asian Elect	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	219,343	41.34
ASTEC	MAVI INVESTMENT FUND LIMITED.	SELL	245,900	88.00
Avance Tech	CHANDRAKANT B SHAH	BUY	2,165,291	5.30
Avance Tech	SUNDER DIPAK	SELL	2,500,000	5.30
Baba Arts	GORDHAN PRABHUDAS TANWANI	SELL	436,736	12.18
Bengal Tea	GUPTA RAMESH KUMAR	BUY	50,000	67.55
CG Impex	PRAFULLABEN AMRUTBHAI SONI	SELL	50,272	6.06
CG Impex	VARSHABEN NAVINBHAI SONI	SELL	97,994	6.04
Compulearn	HITESH SHASHIKANT JHAVERI	BUY	173,564	29.73
Compulearn	HITESH SHASHIKANT JHAVERI	SELL	147,704	29.66
Dev Credit Bank	SUNDARAM EQUITY MULTIPLIER FUND	SELL	1,220,154	39.50
EL Forge	BALASUBRAMANIAM SHANKAR	BUY	62,543	31.85
Exelon Infra	ASHLESH GUNVANTBHAI SHAH	BUY	50,000	47.75
Exelon Infra	MADHU CHHAPARIA	SELL	52,521	52.41
Exelon Infra	PARESHRAMJI BHAI CHAUHAN	BUY	50,000	47.75
Firstobject Tech	ASHISH NITIN PARIKH	SELL	99,846	35.12
Ganesh Poly	SABANA MASARIYA	BUY	50,000	37.90
GV Films	N JAYAKUMAR NATARAJAN	SELL	2,514,058	2.90
Jai Mata Glass	ASMAH SHARES & STOCK BROKERS PVT LTD	BUY	300,223	2.87
Jai Mata Glass	ASMAH SHARES & STOCK BROKERS PVT LTD	SELL	250,223	2.87
Jai Mata Glass	DHEERAJ KUMAR	BUY	100,000	2.87
Jai Mata Glass	DHEERAJ LOHIA	BUY	100,000	2.87
Jai Mata Glass	GROWMORE PROPERTIES PVT LTD	SELL	4,509,892	2.86
Jai Mata Glass	JMP SECURITIES PVT LTD	BUY	405,301	2.87
Jai Mata Glass	JMP SECURITIES PVT LTD	SELL	109,301	2.87
Jai Mata Glass	KOMAL MAHENDRU	BUY	200,000	2.85
Jai Mata Glass	KUNTAL NARECHANIA	BUY	150,000	2.87
Jai Mata Glass	MADHU DOSHI	BUY	100,000	2.78
Jai Mata Glass	MANSI MILAN CHOKSI	BUY	150,009	2.87
Jai Mata Glass	NIRMAL MAHTO	BUY	132,001	2.86
Jai Mata Glass	RAJ KUMAR AGARWAL	BUY	70,000	2.87
Jai Mata Glass	SARITA GOVIND YADAV	BUY	100,000	2.87
Jai Mata Glass	SHASHI BALA AGARWAL	BUY	100,000	2.87
Jai Mata Glass	WINWIN SECURITIES PVT LTD	BUY	205,000	2.87
Jupiter Biosc	ANGEL INFIN PRIVATE LIMITED	BUY	77,392	96.91
Kavveri Telecom	DHIRAJLAL V SANGHVI HUF	BUY	50,368	87.08
KAY Power	KAUSHALYA GARG	BUY	53,270	13.55
KEW Inds	AJAY GUPTA	BUY	145,000	17.53
KEW Inds	MUKESH MITTAL	BUY	95,950	17.65
Magma Fin	ABN AMRO BANK NV	BUY	110,000	220.09

MPS	KIRTIKUMAR KANTILAL SHAH	BUY	88,714	78.92
Multibase India	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	80,260	38.91
Multibase India	VISHAL DIPAK SHAH	SELL	128,183	38.88
Nagarjuna Agri Tch	CARWIN MERCANTILES PVT LTD	SELL	119,700	6.39
Nagarjuna Agri Tch	J.F.S.L.ARBITRAGE & JOBBING A/C	BUY	63,300	6.39
Nitin Fire	RESHMA NAYANKUMAR SHAH	BUY	74,318	360.55
Nitin Fire	RESHMA NAYANKUMAR SHAH	SELL	68,318	367.31
ORG Informatics	HITESH SHASHIKANT JHAVERI	BUY	87,712	17.57
Parenteral Drug	PISCES PORTFOLIOS PVT LTD	BUY	50,000	159.40
PIPAVAVSHIP	2I CAPITAL PCC	SELL	5,000,000	55.00
Pix Trans	DAVINDER SETHI	SELL	75,000	44.00
Pix Trans	INDERJEET AMARPAL SETHI	SELL	90,000	44.00
Pix Trans	NIRMAL SETHI	SELL	160,000	44.00
Prajay Engr	ANGEL INFIN PRIVATE LIMITED	BUY	522,988	41.27
Prajay Engr	ANGEL INFIN PRIVATE LIMITED	SELL	511,203	41.10
Rama Pulp	MUMBAI STOCK BROKERS PVT LTD	BUY	50,000	37.25
Rama Pulp	PRABHA FARMS PVT LTD	SELL	50,000	37.25
Rana Sugars	KII LTD	SELL	1,900,000	15.10
RISHABHDEV	YOGESH JAISWAL	BUY	141,397	16.56
RS Software	HITESH SHASHIKANT JHAVERI	BUY	100,194	67.35
RS Software	HITESH SHASHIKANT JHAVERI	SELL	70,006	67.35
Shri Ganesh Spi	SNEHAL VIJAY DEVLEKAR	SELL	258,591	10.08
Software Tech	BDS SHARE BROKERS PVT LTD	BUY	111,659	9.25
Software Tech	BDS SHARE BROKERS PVT LTD	SELL	134,584	9.23
Software Tech	DHEERAJ LOHIA	BUY	67,874	9.50
Software Tech	OMPRAKASH CHUGH	SELL	80,000	8.83
Southern Onlin	DHAN STOCK & SHARE BROKERS PVT LTD	SELL	213,975	26.50
Southern Onlin	ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF	BUY	232,350	26.50
Speciality Pap	MAN GLOBAL LIMITED	BUY	106,368	24.53
Sunderam Multi	KAVITA HIMANSHU AJMERA	SELL	600,000	45.50
Sunderam Multi	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C EMERGING IND	BUY	600,000	45.50
Telecanor Glob	OMPRAKASH KANAYALAL SHAH	SELL	60,000	24.67
Todays Writing	PAM PHARMA & ALLIED MACH	SELL	71,000	26.07
Twinstar Soft	SANTOSH DESHMAL OSWAL	SELL	100,000	5.61
Valson Inds	MALKA NANDLAL MUTREJA	SELL	175,093	31.10
Valson Inds	NANDLAL NANKCHNAD MUTREJA HUF	SELL	55,000	33.41
Valson Inds	SUNIL NANAKCHAND MUTREJA	SELL	80,765	31.53
Vikas Granaries	J.F.S.L.ARBITRAGE & JOBBING A/C	SELL	91,850	39.27
Visesh Info	ANKITA VISHAL SHAH	BUY	239,650	9.77
Well Pack Papers	SHOBHNABEN R PARMAR	BUY	51,005	390.84
Windsor Mach	BHAIRUJEE STOCK FUND	BUY	79,739	40.90
Windsor Mach	HITESH SHASHIKANT JHAVERI	SELL	89,251	40.64

Note: Bulk Deals over and above 50,000 shares are only considered

NSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
AMDIND	SHREYASH M PATEL	SELL	620,425	32.25
ASIANELEC	SHAH INVESTMENTS FINANCIAL DEV & CON PRIVATE LIMIT	SELL	220,000	41.33
ASTEC	MAVI INVESTMENT FUND LIMITED	SELL	246,000	88.00
GOLDTECH	HEMANT MADHUSUDAN SHETH	BUY	130,000	37.90
MAGMA	ABN AMRO BANK N.V. LONDON BRANCH	BUY	190,000	216.18
MPSLTD	KIRTIKUMAR KANTILAL SHAH	BUY	97,445	78.35
MPSLTD	KIRTIKUMAR KANTILAL SHAH	SELL	78,505	78.11
OMNITECH	PRIMORE SOLUTIONS PVT.LTD	BUY	55,137	176.02
OMNITECH	PRIMORE SOLUTIONS PVT.LTD	SELL	73,586	177.19
ORBITCORP	BLACKSTONE ASIA ADVISORS LLC	BUY	283,000	320.00
ORBITCORP	KEN SECURITIES LTD	SELL	350,000	320.00
ORIENTALTL	SHASHI KANT AGARWAL	SELL	201,841	21.69
PIPAVAVYD	2I CAPITAL PCC	SELL	5,000,000	55.00
PIPAVAVYD	MONEY MATTERS ADVISORY SERVICES LTD	BUY	4,020,000	55.00
PRAENG	BP FINTRADE PRIVATE LIMITED	BUY	276,802	40.95
PRAENG	BP FINTRADE PRIVATE LIMITED	SELL	266,777	40.94
PRAENG	VIJIT SHARES AND COMMODITIES PVT.LTD.	BUY	222,912	41.12
PRAENG	VIJIT SHARES AND COMMODITIES PVT.LTD.	SELL	195,912	40.99
RANASUG	KII LTD.	SELL	1,900,000	15.11
RSSOFTWARE	DYNAMIC STOCK BROKING (I) PRIVATE LIMITED	BUY	53,320	67.03
RUCHINFRA	MADHUKAR SHETH	BUY	1,563,463	60.47
STOREONE	BP FINTRADE PRIVATE LIMITED	BUY	64,893	48.56
STOREONE	BP FINTRADE PRIVATE LIMITED	SELL	100,509	46.25
THINKSOFT	DAVINDER KUMAR JAIN	BUY	59,000	420.99
TODAYS	PAM PHARMACEUTICAL & ALLIED MACHINERY CO PVTLTD	SELL	89,000	26.03
VIRESHINFO	ANKITA VISHAL SHAH	BUY	257,747	9.77
VIRESHINFO	ANKITA VISHAL SHAH	SELL	182,747	9.84

Note: Bulk Deals over and above 50,000 shares are only considered

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