

DAILY MARKET REVIEW

MARKET SUMMARY

Markets could not sustain opening gains and closed in red, under performing its Asian peers for the third consecutive day. Sensex lost 150 points to close at 9385, while nifty ended at 2810, down 38 points. All the European markets were trading in green with average gains of around 2.5%. For the week, sensex and Nifty are down 5.8% and 5.5% respectively. None of the BSE sectoral indices managed to close in green, while Realty and Capital Goods indices were the top losers, down 14.4% and 9% respectively week-on-week.

Except FMCG index, which ended marginally in the green, all the BSE sectoral indices finished in red. Capital Goods and Auto indices were the top losers, shedding 4.2% and 4% respectively. ACC and Tata Motors were the top losers among sensex stocks, falling 9% and 8.5% respectively, while Bharti Airtel and Tata Power gained 3% and 2% respectively. BSE advance-decline ratio stood at 1:1.7.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2848.00	2938.80	2778.80	2810.35	-38.10	-1.34
SENSEX	9799.25	9836.11	9267.49	9385.42	-150.91	-1.58
MIDCAP	3298.64	3333.59	3207.66	3216.08	-65.19	-1.99
SMLCAP	3824.95	3862.70	3763.57	3765.05	-48.33	-1.27
BSE-100	5020.33	5049.86	4772.27	4817.48	-78.42	-1.60
BSE-200	1165.02	1173.03	1110.94	1119.97	-19.47	-1.71
BSE-500	3629.50	3653.07	3468.81	3494.36	-60.34	-1.70

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CG	7433.29	7477.54	6908.71	6951.32	-306.21	-4.22
AUTO	2553.17	2586.66	2424.97	2439.61	-102.58	-4.04
METAL	5189.31	5271.40	4842.10	4873.40	-168.49	-3.34
CD	2017.97	2051.14	1922.09	1940.40	-62.51	-3.12
POWER	1763.91	1779.64	1657.29	1670.22	-45.62	-2.66
IT	2685.25	2703.79	2528.18	2567.87	-65.02	-2.47
REALTY	2118.44	2156.65	1979.07	2011.53	-35.11	-1.72
PSU	4933.72	4995.62	4746.27	4777.93	-76.06	-1.57
HC	2929.67	2983.71	2894.87	2905.20	-38.21	-1.30
OIL&GAS	5906.66	5928.96	5533.74	5682.45	-65.09	-1.13
BANKEX	5367.73	5381.90	5099.56	5155.76	-31.91	-0.62
TECK	2089.36	2101.52	1995.53	2025.99	-12.17	-0.60
FMCG	1914.28	1932.05	1877.47	1906.68	1.34	0.07

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
BHARTI ARTL	650.15	2.99
TATA POWER	746.40	2.02
REL COM	219.75	1.88
HDFC BANK	1011.60	0.37
HUL	235.35	0.30

TOP LOSERS

Company	Price	Loss %
ACC	418.60	-8.95
TATA MOTORS	136.95	-8.49
TATA STL	173.25	-6.40
HDFC	1558.20	-4.86
J P ASSOCIATE	73.50	-4.67

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
TATA TELE	20.19	12.23
HDIL	117.40	8.10
CESC	227.90	4.76
FINAN. TECH.	689.20	3.58
H P C L	218.55	3.14

TOP LOSERS

Company	Price	Loss %
JAI CORP.	107.45	-19.21
IVRCL INFRA	115.10	-12.20
LANCO INFRA	145.30	-11.94
GVK POWER INF	16.07	-10.82
CROMP. GREAVES	140.90	-9.18

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	462.41
SBI	162.96
ICICI BANK	139.47
REL COM	124.52
REL INFRA	120.33

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3685.59	3690.41
NSE Cash	10776.97	10200.74
NSE F&O	41483.17	49617.63
Total	55945.73	63508.78

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
924	1594	74	2592

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	65	15	31	1	13	125
Lower Circuit	2	134	20	55	9	24	244
Total	2	199	35	86	10	37	369

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-Nov	ABHISHEK IND	PRUDENT TRADERS PVT LTD.	BUY	6750000	7.50	3.48
14-Nov	ADHUNIK MET	APIS GLOBAL DEEP VALUE OFF LTD	BUY	784350	38.65	0.86
14-Nov	ADHUNIK MET	APIS OFFSHORE CAPITAL LTD	BUY	2562387	38.65	2.81
14-Nov	ADHUNIK MET	GOLDMAN SACHS INVEST MAUR LTD	SELL	5006563	38.65	5.49
14-Nov	ESS DEE ALUM	APIS OFFSHORE CAPITAL LTD	BUY	479244	141.00	1.72
14-Nov	ESS DEE ALUM	GOLDMAN SACHS INVEST MAUR LTD	SELL	948296	141.00	3.41
14-Nov	GRAPHIT INDI	APIS OFFSHORE CAPITAL LTD	BUY	3255728	36.55	2.15
14-Nov	GRAPHIT INDI	GOLDMAN SACHS INVEST MAUR LTD	SELL	4722642	36.55	3.13
14-Nov	HEG LIMITED*	GOLDMAN SACHS INVEST MAUR LTD	SELL	256103	137.50	0.58
14-Nov	KEI INDUSTRI	GOLDMAN SACHS INVEST MAUR LTD	SELL	2543434	16.55	4.18
14-Nov	MAN INDUST I	GOLDMAN SACHS INVEST MAUR LTD	SELL	1244830	31.60	2.34
14-Nov	TANEJ AERO A	TREE LINE ASIA MASTER PTE LTD	SELL	1985000	28.04	7.96
14-Nov	UNIV CABLE	SUNDARAM BNP PARIB MUT. FUND	SELL	428982	51.00	1.85
14-Nov	USHER AGRO	SUPER VELOURS PVT LTD	SELL	330913	125.32	1.84
14-Nov	VENUS REMEDS	APIS GLOBAL DEEP VALUE OFF. LTD	BUY	147567	208.00	1.75
14-Nov	VENUS REMEDS	GOLDMAN SACHS INVEST MAUR LTD	SELL	244473	208.00	2.89

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
14-Nov	APOLLO HOSPITALS	35-CAPITAL GROUP SMALL CAP	SELL	3275000	420.00	5.58
14-Nov	APOLLO HOSPITALS	75CAPITAL GROUP-AMERICAN FUNDS	SELL	1000000	420.00	1.70
14-Nov	APOLLO HOSPITALS	CLSA (MAURITIUS) LIMITED	BUY	4275000	419.99	7.28
14-Nov	GVK POWER INFRA	SUNDARAM BNP PARIBAS EN OPP FND	SELL	16825815	17.21	1.20
14-Nov	HCL INFOSYSTEMS	FIDELITY FUNDS - EMERGING MKTS	SELL	1922184	64.47	1.12
14-Nov	HCL INFOSYSTEMS	J P M S L A/C COPT MAU. INVEST. LTD	BUY	1579699	63.50	0.92
14-Nov	H D I L	J P M S L A/C COPT MAU. INVEST. LTD	BUY	2975608	116.17	1.39
14-Nov	MAH. SCOOTERS	MORGAN STANLEY INVESTMENT MMT	SELL	80473	61.60	0.70

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