

DAILY MARKET REVIEW

MARKET SUMMARY

Unable to sustain opening gains, Indian markets gave up nearly 5% from the day high to close, underperforming all the Asian markets. Sensex lost 207 points to close at 8695, while Nifty shut shop at 2654, losing 54 points. European stocks dropped, led by mining companies and insurers, after BHP Billiton Ltd. Scrapped its \$66 billion takeover of Rio Tinto Group and Axa SA (Europe's largest insurer) cut its profit forecast. U.S. stock futures were trading down by half a percent.

Barring BSE Consumer Durable index, which gained 1.4%, all other sectoral indices finished in red. Oil & Gas and Capital Goods indices were down the most, losing 3.9% and 2.6% respectively. Satyam and Tata Motors were the top gainers among sensex stocks, putting on 1.8% each, while M & M and SBI were the top losers, plunging 7.6% and 6.6% respectively. BSE advance-decline ratio stood at 1:1.4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2708.30	2790.70	2638.20	2654.00	-54.25	-2.00
SENSEX	9160.50	9182.80	8649.40	8695.53	-207.59	-2.33
MIDCAP	2921.56	2953.40	2871.00	2872.59	-29.70	-1.02
SMLCAP	3372.13	3408.00	3327.43	3333.42	-30.54	-0.91
BSE-100	4649.58	4661.27	4414.90	4435.68	-92.91	-2.05
BSE-200	1073.94	1077.43	1023.76	1028.04	-20.13	-1.92
BSE-500	3332.44	3346.17	3187.02	3199.38	-59.86	-1.84

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	5792.95	5792.95	5342.06	5409.37	-217.30	-3.86
CG	6698.11	6767.44	6351.11	6386.68	-168.04	-2.56
REALTY	1643.98	1644.28	1521.72	1543.49	-39.81	-2.51
BANKEK	4608.77	4640.69	4345.19	4365.00	-89.68	-2.01
TECK	1996.01	1999.71	1903.44	1912.38	-30.05	-1.55
AUTO	2335.37	2357.72	2274.38	2282.02	-32.33	-1.40
IT	2524.82	2533.79	2423.57	2432.44	-30.51	-1.24
POWER	1659.79	1678.75	1595.10	1601.74	-17.70	-1.09
METAL	4458.99	4475.66	4224.27	4264.17	-45.56	-1.06
PSU	4687.14	4714.97	4529.70	4554.34	-42.70	-0.93
HC	2839.21	2866.30	2805.40	2818.26	-11.84	-0.42
FMCG	1911.94	1927.26	1890.19	1900.84	-7.57	-0.40
CD	1749.02	1825.90	1749.02	1775.99	24.09	1.38

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
SATYAM COMP	233.85	1.85
TATA MOTORS	135.80	1.80
ONGC	685.55	0.97
MARUTI	535.00	0.95
HDFC BANK	835.10	0.43

TOP LOSERS

Company	Price	Loss %
M & M	276.65	-7.63
SBI	1072.15	-6.55
RELIANCE	1071.70	-6.40
REL COM	195.55	-4.98
RANBAXY	203.60	-4.70

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
SPICE TELE	38.50	26.02
EDUCOMP SOLU	2020.90	9.88
SESA GOA	68.70	9.57
TATA TEA	491.60	8.81
GVK POWER INF	16.31	8.30

TOP LOSERS

Company	Price	Loss %
DECCAN CHRON	41.55	-10.16
INDBUL REAL	87.05	-9.51
SUZLON ENERGY	42.45	-9.49
BAJAJ AUTO	280.05	-9.28
BEML	290.00	-9.22

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	337.15
SBI	198.10
REL INFRA	132.20
DLF	100.01
ICICI BANK	94.70

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3196.07	3206.81
NSE Cash	8463.43	8505.62
NSE F&O	44612.44	46218.94
Total	56271.94	57931.37

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
995	1442	87	2524

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	58	18	30	5	10	121
Lower Circuit	3	133	25	58	8	23	250
Total	3	191	43	88	13	33	371

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
25-Nov	ASIAN OILFIE	SUNDARAM BNP PARIBAS	SELL	167382	30.07	1.60
25-Nov	ASIAN OILFIE	SUNDARAM BNP PARIBAS	SELL	160747	30.07	1.54
25-Nov	CESC LTD	SUNDARAM BNP PARIBAS EN OP.FND	BUY	952728	171.00	0.76
25-Nov	CESC LTD	TREE LINE ADVISORS H KONG LTD	SELL	2034484	171.23	1.63
25-Nov	FINOLEX CABL	J M MUTUAL FUND AC JM BAS FUND	SELL	1093590	20.04	0.71
25-Nov	INDOTECHTR	NOTZ STUCKI ET CIE S A	SELL	86943	240.24	0.82
25-Nov	KANSAI NERO	ARISAIG INDIA FUND LIMITED	SELL	442373	350.00	1.64
25-Nov	KANSAI NERO	BAJAJ ALLIANZ LIFE INSUR CO LTD	BUY	442000	350.00	1.64
25-Nov	MAHARASH SEA	NOTZ STUCKI ET CIE S A	SELL	486997	130.27	0.69
25-Nov	MATHER PUMPS	INDIA DIVERSIFIED MAU LTD	BUY	112618	243.83	1.22
25-Nov	MATHER PUMPS	SELF ACCOUNT	BUY	160000	243.93	1.73
25-Nov	SABOO SOD CH	PRABHUDAS LILLADHER PVT. LTD.	BUY	42713	8.68	0.51
25-Nov	SREI INFRA	MORGAN STANLEY MAUR CO LTD	SELL	880995	44.75	0.76

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
25-Nov	CHI INVESTMENTS	MERRILL LYNCH CAPITAL MKTS	SELL	72957	11.04	0.64
25-Nov	EDUCOMP SOLUTION	FEDERATED GLO INVES MGMT CRP	BUY	142600	1976.94	0.83
25-Nov	INDIABULLS FIN.	MERRILL LYNCH CAPITAL MARKETS	BUY	1657995	95.25	0.65
25-Nov	INDIABULLS REAL	MACQUARIE BANK LIMITED	BUY	1530000	93.19	0.59
25-Nov	INDIABULLS REAL	STICHTING PENSIOENFONDS ABP	SELL	1306079	86.48	0.51
25-Nov	INDIABULLS REAL	VANGUARD EMRGNG MRKTS FND	SELL	1650770	93.97	0.64
25-Nov	INDO TECH	ARUNA FUND LTD	SELL	66500	239.23	0.63
25-Nov	TAKE SOLUTIONS	ABN AMRO BANK NV LINDON BR	SELL	600000	18.00	5.00
25-Nov	TRIVENI ENGG IND	CLSA (MAURITIUS) LIMITED	SELL	14249284	35.90	5.53
25-Nov	TRIVENI ENGG IND	NALANDA INDIA FUND LIMITED	BUY	14249284	35.90	5.53

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