

# DAILY MARKET REVIEW

## MARKET SUMMARY

Markets cheered the fall in crude and gained the most in absolute terms after 23<sup>rd</sup> July, 2008. Sensex surged 551 points to close at 15049 while Nifty finished at 4504, up 156 points. Crude collapsed on the back of weakening of hurricane Gustav and touched a five month low of 105.46 \$/bbl in today's trade and was trading at 108 \$ while writing this report. Rupee touched a fresh 18 month low of 44.51 against dollar. Market turnover at Rs.79478 crores was highest after 6<sup>th</sup> August barring 28<sup>th</sup> August, which was a derivative expiry day. Tata Motors ended down nearly 2% on the back of poor monthly sales figures and announcement of rights issue and resultant equity dilution.

All the sectoral indices finished in green. BSE Realty index and Bankex gained the most, up 7.3% and 6% respectively. SBI and ICICI Bank were the top sensex gainers, putting on 7.4% each while Ranabxy and Tata Motors were sole losers among sensex stocks, down 1.8% each. BSE advance-decline ratio stood at 1.7:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4358.85	4522.40	4343.10	4504.00	155.35	3.56
<b>SENSEX</b>	14609.44	15106.15	14543.21	15049.86	551.35	3.80
<b>MIDCAP</b>	5753.52	5842.09	5753.52	5837.01	95.03	1.66
<b>SMLCAP</b>	6899.10	6985.32	6899.10	6982.39	91.00	1.32
<b>BSE-100</b>	7644.79	7890.04	7621.7	7860.87	266.28	3.51
<b>BSE-200</b>	1787.73	1842.08	1783.73	1835.89	58.98	3.32
<b>BSE-500</b>	5648.54	5811.02	5639.86	5792.51	175.39	3.12

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	5023.36	5407.23	5023.36	5367.27	367.29	7.35
<b>BANKEX</b>	7099.58	7573.56	7091.47	7446.52	425.17	6.06
<b>PSU</b>	6813.84	7074.75	6813.84	7022.75	254.57	3.76
<b>CG</b>	11948.92	12367.23	11917.59	12303.24	439.46	3.70
<b>POWER</b>	2611.74	2695.81	2601.12	2686.41	93.73	3.62
<b>OIL&amp;GAS</b>	9748.80	10087.29	9692.18	10025.96	337.38	3.48
<b>IT</b>	3994.49	4073.15	3953.97	4066.93	112.76	2.85
<b>TECK</b>	3073.44	3133.33	3051.60	3131.08	84.76	2.78
<b>FMCG</b>	2228.22	2270.05	2226.04	2256.04	35.41	1.59
<b>METAL</b>	12270.44	12464.53	12192.00	12381.65	167.54	1.37
<b>AUTO</b>	3995.85	4054.45	3979.69	4037.57	48.16	1.21
<b>CD</b>	3800.64	3841.83	3783.70	3828.38	27.76	0.73
<b>HC</b>	4253.95	4351.60	4240.42	4338.23	27.79	0.64

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
SBI	1521.35	7.44
ICICI BANK	713.30	7.34
DLF	529.85	7.14
ONGC	1101.55	6.97
JAIPRAK ASSO	173.65	6.83

### TOP LOSERS

Company	Price	Loss %
RANBAXY	490.35	-1.89
TATA MOTORS	429.85	-1.82

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
HDIL	325.85	16.27
H P C L	225.80	12.09
INDIABULLS FIN.	268.80	11.35
INDIA INFOLINE	138.90	9.98
INDIABULLS REA	322.35	9.64

### TOP LOSERS

Company	Price	Loss %
CAIRN INDIA	233.75	-5.76
BOSCH	4048.35	-2.96
SESA GOA	151.75	-2.10
RANBAXY	490.35	-1.89
TATA MOTORS	429.85	-1.82

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	218.34
ICICI BANK	209.24
SBI	184.93
DLF	135.19
REL INFRA	134.44

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	6407.38	4854.14
NSE Cash	14181.24	9850.06
NSE F&O	58889.38	37943.16
<b>Total</b>	<b>79478.00</b>	<b>52647.36</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1675	986	72	2733

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	109	19	34	2	34	198
Lower Circuit	0	47	6	21	1	20	95
<b>Total</b>	0	156	25	55	3	54	293

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
2-Sep	KENNAMETAL INDIA	DSP ML MICROCAP FUND	BUY	52000	234.93	0.24
2-Sep	KENNAMETAL INDIA	RELIANCE TAX SAVER ELSS FND	SELL	50000	235.00	0.23

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