

### MARKET MOVEMENT

NSE as on 12/11/07



BSE as on 9/11/07



#### NSE-50 TOP GAINERS as on 12/11/07

Company	LTP	% Chg
ITC	178.80	5.92
NTPC	253.45	5.10
SBIN	2245.00	3.73
SIEMENS	1788.45	3.24
HINDUNILVR	199.00	3.00

#### NSE-50 TOP LOSER as on 12/11/07

Company	LTP	% Chg
ONGC	1181.35	-4.60
HDFCBANK	1477.35	-3.83
BHARTIARTL	834.05	-3.77
INFOSYSTCH	1641.85	-3.49
GAIL	447.25	-3.32

Security Name	ADR Price (US \$)	% Chg
Dr. Reddy's	15.34	-0.39
HDFC	110.33	-8.02
ICICI Bank	57.5	-4.54
MTNL	7.4	-4.76
Patni Computers	15.24	-3.17
Satyam Computer	25.65	-2.06
Sterlite	22.41	-5.08
Tata Motors	16.75	-1.98
VSNL	22.63	-1.78
Wipro	13.45	-0.14
Infosys	40.05	-4.67

#### NSE as on 12/11/07

Advances	333
Declines	815
Unchanged	19

## What's in . . . .

### NEWS...

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### WORLD EQUITY MARKET

Index	Current	Change	% Chg
Sensex	18,737.27	-170.33	-0.91
S&P CNX Nifty	5,617.10	-46.15	-0.82
S&P CNX 500	4,639.40	-34.35	-0.74
Dow Jones	12,987.55	-55.19	-0.42
Nasdaq	2,584.13	-43.81	-1.67
FTSE	6,337.90	33.00	0.52
Nikkei 225	15,170.56	-26.53	-0.17
Hang Seng	27,517.80	-147.93	-0.53

### WORLD COMMODITIES

Commodities	Current	% Chg
BRENT CRUDE FUTR (USD/bbl.)	91.76	-0.24
COPPER FUTURE (USD/lb.)	310.5	0.76
LME ALUM HG FUTUR (USD/MT)	2525.25	-1.66
LME COPPER FUTURE (USD/MT)	6918.5	-1.23
LME NICKEL FUTURE (USD/MT)	33390	-0.48
GOLD 100 OZ FUTR (USD/t oz.)	805	1.19
SILVER FUTURE (USD/t oz.)	14.705	2.01

### CURRENCIES

Currencies	Current	% Chg
Rs / US \$	39.33	0.54
Rs. / EUR	57.54	0.21

### DEALER'S NOTE

On worries of Economic slowdown in the US & poor show by other Asian counters, markets opened on a very negative note. Backed by mixed IIP numbers, market ended a volatile trading session, amid poor turnover, with a major recovery from the day's low to close down marginally lower.

The overall delivery-based volume was 39.27 % of the total turnover on BSE. The market capitalisation at NSE 5528226 Cr

## Industry News

### Auto

- Nissan Renault chief Carlos Ghosn made a whistle-stop trip to India to crack two mega deals. He touched down in Chennai to ink the \$500-million alliance between Nissan and Ashok Leyland (ALL) for light trucks and then hopped on to a chopper for a flying visit to Bajaj Auto's Chakan plant for a chat on the \$3,000 car.

### Banking / Finance

- The fund management arm of German insurer Allianz is keen to establish operations in India, either through an acquisition or start-up venture.
- The government is again back to its old tricks. It has again started piling up unspent revenue with the Reserve Bank of India.
- Private equity firm ICICI Venture has invested \$10 million to pick a minority stake in urology hospital chain RG Stone Urological Research Institute.

### Consumers Products

- Private equity player Indiacore Ventures Ltd has acquired 20.83 per cent stake in Laser Cosmetics Pvt Ltd.
- Global drinks leader Diageo have evinced interest in picking up a minority stake in Vijay Mallya's liquor flagship United Spirits (USL). Sources said talks exploring the possibility of Diageo buying around 10-13% in the Indian spirits behemoth, the world's third-largest by volume, for \$500-600 million have taken place.

### Energy

- IVRCL Infrastructures & Projects has signed a share purchase agreement to acquire 100 per cent stake in Hyderabad based Alkor Petroo, an unlisted oil and gas E&P company.
- Suryachakra Power Corp Ltd had tied up with the state-run China Guodian Corp for developing a 1,200 megawatts thermal power project in India.
- After having acquired two blocks in Kurdistan in northern Iraq, India's biggest firm by market cap, Reliance Industries announced signing of another production-sharing agreement (PSA) with the government of Oman.

### Healthcare / Biotech

- The Ranbaxy group-promoted Fortis Healthcare appears to be in a tearing hurry to increase its footprint in the south.
- Pharma major Dr Reddy's Labs is planning to storm the US generics market by launching around 200 products over the next five years

### Industrial Goods / Services

- Naveen Jindal-promoted Jindal Steel and Power Ltd's ambitious project to develop iron ore reserves and build a steel plant may be delayed as the Bolivian senate has returned to the Chamber of Deputies the JV signed by the country's government and the Jindal Steel and Power Ltd.
- Hyderabad-based third party logistics (3PL) service provider Gati will be officially announcing its entry into the air cargo segment with a fleet of five Boeing 737s leased from Air India.

### Real Estate

- The Oberoi Group is in negotiations with realty company Puravankara Projects to develop four hotel properties in the south.
- The Austrian brick maker Wienerberger plans to invest more than 26 million euros (\$37.7 million) in the construction of a plant for producing hollow blocks in Bangalore.

### Transportation

- Thai low-cost carrier Nok Air, which positioned itself as a 'shoppers airline,' is suspending its operations to Bangalore.

*General data sources: Capitaline, Companies, Bloomberg, various websites and publications available on Public domain*

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