

THE INDICATOR
MARKET SUMMARY

The markets opened positively amidst mix global cues, only to surrender the morning gains in the afternoon. After closing flat last week, the benchmark indices reverberated cautiousness, as the global financial markets wait for FOMC outcome on 18th September. Though, the large-cap indices closed negative, the action on mid-cap and small-cap was intriguing, ending in green. The Sensex closed 99 points lower at 15504, while the Nifty ended 23 points down at 4495.

Among the sectoral indices, Teck, IT, and Realty ended red, while Consumer Durables and FMCG closed green defying the general market trend. Reliance Energy, Maruti, and Bajaj Auto were top gainers, while TCS, RCom, and Bharti major losers in the Sensex basket. Every advancing stock was accompanied by a declining one in a session marked by significantly low volumes.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4518.45	4549.05	4482.85	4494.65	-23.35	-0.52
SENSEX	15664.74	15726.06	15467.46	15504.43	-99.37	-0.64
MIDCAP	6914.94	6946.57	6887.66	6915.37	18.37	0.27
SMLCAP	8585.85	8670.28	8585.85	8640.23	67.47	0.79
BSE-100	8089.67	8128.07	8008.70	8036.97	-26.98	-0.33
BSE-200	1917.94	1926.49	1899.47	1906.37	-5.35	-0.28
BSE-500	6156.12	6185.83	6102.63	6125.07	-12.47	-0.20

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
TECK	3533.40	3555.83	3474.64	3479.07	-50.78	-1.44
IT	4454.52	4490.96	4379.69	4387.26	-61.88	-1.39
REALTY	7976.09	8057.61	7885.76	7928.01	-44.74	-0.56
BANKEX	8141.04	8200.74	8034.74	8090.77	-45.34	-0.56
PSU	7320.70	7370.56	7254.98	7278.30	-21.70	-0.30
OIL&GAS	8429.33	8474.77	8354.37	8372.09	-15.13	-0.18
CAP.GOODS	13817.66	13817.66	13634.54	13704.85	3.29	0.02
HC	3671.73	3693.22	3662.09	3668.98	3.42	0.09
AUTO	4898.10	4914.61	4867.60	4897.17	11.70	0.24
METAL	12015.55	12097.17	11976.38	12011.58	31.62	0.26
FMCG	2076.52	2098.62	2072.23	2090.79	17.98	0.87
CON.DUR	4575.99	4735.91	4575.99	4713.97	146.60	3.21

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
REL	907.80	2.85
MARUTI	874.45	1.00
BAJAJ AUTO	2393.85	0.72
AMBUJ CEM	145.20	0.52
TATA MOTORS	696.30	0.36

Top Losers		
Company	Price	Loss %
TCS	997.35	-2.47
RCOM	530.80	-2.26
BHARTI	814.25	-2.00
SATYAM	422.20	-1.97
NTPC	182.75	-1.56

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
ISPAT IND	21.95	9.75
TITAN INDS	1497.15	6.90
GMDC	991.55	6.59
EIL	484.85	6.11
ADANI	411.05	4.77

Top Losers		
Company	Price	Loss %
ALOK IND	70.80	-3.67
APOLLO TYRES	40.00	-3.61
HTMT	415.05	-3.01
TCS	997.35	-2.47
ING VYSYA BANK	240.55	-2.43

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	121.93
INFOSYS	81.59
L&T	79.55
RELIANCE	73.93
SBI	54.47

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4688.76	6506.10
NSE Cash	9395.87	12509.35
NSE F&O	35768.53	47177.37
Total	49853.16	66192.82

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1384	1360	68	2812

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