

DAILY MARKET REVIEW

MARKET SUMMARY

Below expected IIP numbers made the market break it's winning streak over past five trading sessions. Sensex shed 291 points to close at 15212 while Nifty closed at 4552, down 68 points. June Industrial growth stood at 5.4% as against 8.9% (YoY) and 4.1% in May, which was below market expectation. Other Asian markets too ended in red.

Barring FMCG and Oil & Gas indices, which were up 0.7% and 0.05% respectively, all the sectoral indices ended in red. BSE Metal index and Bankex were top losers, down 3.6% and 3.4% respectively. ITC and Grasim were top sensex gainers, up 1.2% and 0.8% respectively. Tata Steel and Maruti were top losers, down 5.7% and 5.2% respectively. BSE advance-decline ratio stood at 1:1.41.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4620.95	4649.85	4525.75	4552.25	-68.15	-1.47
SENSEX	15577.2	15579.78	15124.91	15212.13	-291.79	-1.88
MIDCAP	5996.48	6008.63	5919.33	5935.53	-47.15	-0.79
SMLCAP	7287.19	7309.81	7194.86	7220.42	-50.93	-0.70
BSE-100	8136.42	8138.57	7917.29	7958.85	-142.63	-1.76
BSE-200	1899.11	1899.61	1850.87	1860.16	-31.14	-1.65
BSE-500	5987.78	5993.16	5844.34	5872.46	-92.53	-1.55

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	13178.39	13182.51	12616.88	12660.73	-475.51	-3.62
BANKEX	7750.74	7750.74	7382.03	7437.27	-265.08	-3.44
IT	3908.44	3913.35	3756.90	3771.98	-110.09	-2.84
TECK	3120.13	3127.73	3019.85	3027.88	-75.69	-2.44
REALTY	5840.75	5841.71	5637.03	5685.49	-113.88	-1.96
CD	3981.31	3998.96	3894.10	3915.97	-65.34	-1.64
HC	4295.68	4304.09	4218.57	4235.24	-63.63	-1.48
AUTO	4052.29	4074.80	3962.20	3999.70	-57.80	-1.42
PSU	7350.06	7350.06	7159.45	7210.33	-72.64	-1.00
CG	12881.95	12912.71	12652.27	12740.29	-106.16	-0.83
POWER	2776.91	2783.01	2716.34	2744.01	-20.68	-0.75
OIL&GAS	10514.48	10582.97	10359.13	10442.28	5.01	0.05
FMCG	2222.59	2242.93	2211.09	2222.15	15.22	0.69

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
I T C	195.50	1.19
GRASIM	2087.00	0.83
M & M	594.60	0.75
RELIANCE	2342.25	0.70
HUL	242.95	0.60

TOP LOSERS

Company	Price	Loss %
TATA STL	607.95	-5.71
MARUTI	678.05	-5.23
JAIPRAK ASSO	188.55	-4.58
STERLITE	597.05	-4.46
ICICI BANK	738.40	-4.20

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
DECCAN AVIA	94.05	6.81
GAMMON INDIA	248.15	6.46
BAJAJ AUTO	451.65	5.55
BIOCON	403.05	5.18
JET AIRWAYS	517.00	5.07

TOP LOSERS

Company	Price	Loss %
TATA STEEL	607.95	-5.71
IDBI	88.00	-5.68
EDUCOMP SOL.	3343.00	-5.56
PHOENIX MILLS	186.60	-5.42
MARUTI	678.05	-5.23

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	296.48
INFOSYS	185.83
L & T	166.59
REL INF	162.38
TATA STL	162.32

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5868.90	5474.51
NSE Cash	13926.59	12437.81
NSE F&O	52461.81	39699.28
Total	72257.30	57611.60

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1100	1556	73	2729

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	85	11	32	7	24	159
Lower Circuit	0	37	6	29	0	20	92
Total	0	122	17	61	7	44	251

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Aug	ASIAN OILFIELD	DECENT FIN SER P LTD	BUY	200000	186.50	1.91
12-Aug	BIHAR TUBES	KINSFOLK INDUSTRIES PVT LTD	BUY	40000	186.50	0.30
12-Aug	GOKUL REFOILS	CRESTA FUND LTD	BUY	672000	186.50	2.55
12-Aug	GOKUL REFOILS	PACIFIC CORPORATE SERVICES	SELL	656606	41.58	2.49
12-Aug	K S OILS	MORGAN STANLEY MAURI LTD	BUY	2000000	32.45	0.60
12-Aug	MAN ALUMINIUM	THE BANK OF NEWYORK GDR	SELL	37399	182.18	1g.11
12-Aug	OCTAV INVT.	HDFC PREMIER MULTICAP	SELL	25689	18.43	0.85

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Aug	CERA SANITARY	DEUTSCHE INTERNATIONAL	SELL	35000	129.81	0.57
12-Aug	MAN ALUMINIUM	THE BANK OF NEWYORK - GDR	SELL	59367	30.21	1.76
12-Aug	OCTAV INVT.	FIDELITY	SELL	152583	92.10	5.07
12-Aug	OCTAV INVT.	HDFC	SELL	31160	81.89	1.04
12-Aug	SUBEX LTD	ICICI PRUDENTIAL MUTUAL FUND	SELL	400000	84.44	1.15

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