

THE INDICATOR
MARKET SUMMARY

Our markets opened with a negative bias amidst weak global markets. Sensex opened with a marginal gap of 44 points however, the markets not only failed to recover but slid further as the budget 2008 -09 disappointed the market participants by imposing an increase in the short-term capital gains tax. The Sensex and Nifty at once were as low as 566 and 187 points. Though the rally that started in the penultimate hour saw benchmark indices recovering more than half of the losses. The Sensex closed 246 points lower at 17579 and Nifty was worse 62 points at 5224.

Among the sectoral indices, Cap Goods and Realty were among the top losers whereas FMCG and Auto indices ended in a positive territory. On the BSE, Maruti, SBI and HUL gained more than 3% each and on the other hand Infosys and L&T lost more than 3%. The advance decline ratio on the BSE was 5:8.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5285.00	5290.80	5098.35	5223.50	-61.60	-1.17
SENSEX	17779.54	17779.54	17258.20	17578.72	-245.76	-1.38
MIDCAP	7706.20	7754.96	7556.88	7680.39	-31.37	-0.41
SMLCAP	9664.15	9719.64	9507.08	9628.13	-40.00	-0.41
BSE-100	9479.39	9487.60	9210.19	9404.98	-105.94	-1.11
BSE-200	2233.51	2236.51	2173.16	2217.47	-23.04	-1.03
BSE-500	7157.10	7170.38	6969.69	7108.12	-69.30	-0.97

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
CAP.GOODS	16577.45	16718.80	15901.14	16119.52	-479.36	-2.89
REALTY	9845.50	9890.04	9423.38	9565.67	-267.43	-2.72
IT	3965.45	3976.44	3827.78	3862.45	-104.95	-2.65
TECK	3330.31	3330.31	3235.83	3264.50	-72.18	-2.16
POWER	3729.47	3758.19	3614.32	3670.94	-77.17	-2.06
CON.DUR	4789.24	4820.37	4676.50	4699.34	-95.80	-2.00
METAL	16923.65	16923.65	16310.71	16739.52	-232.49	-1.37
OIL&GAS	11113.94	11162.72	10674.78	11032.16	-132.71	-1.19
PSU	8499.79	8540.25	8225.83	8484.16	-15.18	-0.18
HC	3918.59	3958.30	3844.65	3928.78	3.03	0.08
BANEX	10021.76	10184.81	9694.10	10113.73	39.82	0.40
FMCG	2248.81	2286.29	2248.81	2274.39	20.44	0.91
AUTO	4830.17	4920.39	4783.06	4887.17	57.31	1.19

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
MARUTI	867.20	3.86
SBI	2109.70	3.48
HUL	227.35	3.27
BAJAJ AUTO	2280.15	2.73
M&M	692.80	1.86

Top Top Losers		
Company	Price	Loss %
INFOSYS	1546.85	-3.29
L&T	3523.05	-3.24
RELIANCE	2458.25	-3.09
DLF	780.55	-3.08
SATYAM	434.15	-2.83

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
CMC	924.85	8.24
AUROBINDO	329.75	6.37
RPL	175.20	6.18
WYETH	505.60	6.13
UNITED PHOSP	334.85	5.05

Top Losers		
Company	Price	Loss %
SIEMENS	816.70	-52.32
CHAMBAL FERT	58.50	-9.51
SPICE TELE	34.50	-5.74
SUZLON ENERGY	281.30	-5.67
GNFC	182.10	-5.43

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	251.55
SBI	246.36
REL	138.13
ICICI BANK	110.54
TATA STEEL	103.32

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6721.65	5028.03
NSE Cash	15816.64	14576.82
NSE F&O	49083.49	61065.26
Total	71621.78	80670.11

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1067	1630	46	2743

Circuit Summary (BSE)

Group	A	B1	B2	S	T	TS	Z	Total
Upper circuit	0	13	92	18	3	0	34	160
Lower Circuit	1	16	128	31	3	0	26	205
Total	1	29	220	49	6	0	60	365

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