

THE INDICATOR
MARKET SUMMARY

On the back of strong Asian cues, the Sensex opened with a gap up of 180 points and remained very strong throughout the trading session. Heavy buying by FIIs in the cash markets after a long time and huge addition in the F&O open interest on Friday also boosted the market sentiment and made sure that the upward trend of the markets continued. The Mid Caps and the Small Caps led the rally today for a change, while the Large Caps played second fiddle. The Sensex and the Nifty ended at 19547 and 5765 that was 240 and 102 points higher than their previous close.

Among the sectoral indices Consumer Durables and Oil & Gas index were among the major Gainers and added 6.8% and 3.5% respectively. In the Sensex, REL and Wipro were among the major gainers and gained 9.3% and 7.2%, ICICI Bank and Bharti lost above 1.5% each. The Advance decline ratio on the BSE was 3:1.

MARKET INDICATORS

| Indices | Open | High | Low | Close | Change | Change (%) |
|---------|----------|----------|----------|----------|--------|------------|
| NIFTY | 5765.45 | 5878.80 | 5754.60 | 5865.00 | 102.25 | 1.77 |
| SENSEX | 19547.09 | 19619.44 | 19446.68 | 19603.41 | 240.22 | 1.24 |
| MIDCAP | 8641.59 | 8771.51 | 8641.59 | 8764.26 | 210.70 | 2.46 |
| SMLCAP | 10612.11 | 10806.51 | 10612.11 | 10786.20 | 260.18 | 2.47 |
| BSE-100 | 10488.02 | 10582.02 | 10461.94 | 10574.45 | 190.05 | 1.83 |
| BSE-200 | 2479.21 | 2503.31 | 2474.97 | 2501.44 | 47.21 | 1.92 |
| BSE-500 | 7943.25 | 8025.77 | 7932.79 | 8019.14 | 153.16 | 1.95 |

SECTORAL INDICES

| Indices | Open | High | Low | Close | Change | Change (%) |
|--------------------|----------|----------|----------|----------|--------|------------|
| CON.DUR | 5479.04 | 5747.05 | 5471.74 | 5732.15 | 366.32 | 6.83 |
| OIL&GAS | 12483.72 | 12822.43 | 12439.58 | 12786.19 | 426.46 | 3.45 |
| POWER | 4416.35 | 4510.65 | 4416.35 | 4484.10 | 139.88 | 3.22 |
| METAL | 17976.35 | 18334.88 | 17962.74 | 18281.24 | 550.71 | 3.11 |
| TECK | 3706.65 | 3736.09 | 3685.50 | 3731.38 | 63.13 | 1.72 |
| PSU | 9675.00 | 9859.05 | 9644.87 | 9774.24 | 160.92 | 1.67 |
| CAP.GOODS | 19843.19 | 20039.47 | 19747.99 | 19962.48 | 325.10 | 1.66 |
| AUTO | 5528.42 | 5594.61 | 5513.66 | 5546.58 | 77.08 | 1.41 |
| IT | 4227.63 | 4273.81 | 4219.72 | 4254.05 | 56.43 | 1.34 |
| REALTY | 10712.05 | 10794.83 | 10693.83 | 10755.75 | 129.44 | 1.22 |
| HC | 3828.87 | 3872.64 | 3828.87 | 3853.53 | 30.63 | 0.80 |
| FMCG | 2174.94 | 2180.96 | 2154.52 | 2170.41 | 15.60 | 0.72 |
| BANKEX | 10950.38 | 10950.38 | 10826.49 | 10865.28 | -5.60 | -0.05 |

THE INDICATOR
SENSEX MOVERS

| Top Gainers | | |
|-------------|---------|--------|
| Company | Price | Gain % |
| REL | 1900.15 | 9.32 |
| WIPRO | 493.40 | 7.19 |
| RCOM | 711.80 | 5.48 |
| TCS | 1052.95 | 3.85 |
| HINDALCO | 191.55 | 3.37 |

| Top Losers | | |
|------------|---------|--------|
| Company | Price | Loss % |
| ICICI BANK | 1165.25 | -1.64 |
| BHARTI | 924.30 | -1.61 |
| HDFC | 2746.25 | -1.37 |
| HDFC BANK | 1701.20 | -1.04 |
| HUL | 206.20 | -0.46 |

GROUP A MOVERS

| Top Gainers | | |
|--------------|---------|--------|
| Company | Price | Gain % |
| CHAMBAL FERT | 69.70 | 11.52 |
| REL | 1900.15 | 9.32 |
| TATA POWER | 1262.85 | 7.72 |
| RCF | 80.55 | 7.40 |
| WIPRO | 493.40 | 7.19 |

| Top Losers | | |
|-------------|--------|--------|
| Company | Price | Loss % |
| HCL TECH | 310.20 | -3.14 |
| GLAXO CON | 698.70 | -2.71 |
| ICI (INDIA) | 562.85 | -2.49 |
| HERO HONDA | 705.30 | -2.41 |
| WYETH | 467.45 | -2.09 |

Top Traded SENSEX Stocks

| Stock | Turnover (Rs Cr) |
|----------|------------------|
| REL | 315.78 |
| HDFC | 235.92 |
| RELIANCE | 135.88 |
| RCOM | 84.41 |
| TCS | 76.50 |

Turnovers (Rs Cr)

| Segment | Today | Yesterday |
|----------|----------|-----------|
| BSE Cash | 9295.94 | 8457.32 |
| NSE Cash | 20341.21 | 21963.78 |
| NSE F&O | 54816.50 | 60313.99 |
| Total | 84453.65 | 90735.09 |

Market Breadth (BSE)

| Advances | Declines | Unchanged | Total |
|----------|----------|-----------|-------|
| 2087 | 709 | 58 | 2854 |

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