

DAILY MARKET REVIEW

MARKET SUMMARY

Market ended with a marginal gain on the first trading session of the week. Sensex gained 74 points to close at 14349. Nifty closed at 4332, up 0.47%. However, BSE Small cap and mid cap indices ended with smart gains, up 2% and 1% respectively. Index heavyweight L & T came out with its Q1 result. Net profit grew by 33.3% to Rs. 502 cr. The stock ended with a gain of 3.7%. Another heavyweight ONGC announced Q1 results after market hours. Net profit stood at Rs. 6636 cr., up 44% yoy against expectation of Rs. 5465 cr. India's apex bank, RBI, will announce its busy season credit policy tomorrow. A 25 bps hike in both Repo rate and CRR is widely expected

BSE Oil & Gas and Capital Goods were top gaining sectoral indices, up 1.6% and 1.4% respectively, while Metal and Power indices lost 1% and 0.3% respectively. L & T was top sensex gainer, up 3.7% followed by Tata Power and ACC, up 3.6% and 3.3% respectively. On the other hand Sterlite, Tata Steel and Hindalco were top sensex losers, down 3.5%, 2.3% and 2.2% respectively. Advance-decline ratio stood at 2:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4282.25	4352.65	4282.25	4332.10	20.25	0.47
SENSEX	14267.03	14421.61	14219.38	14349.11	74.17	0.52
MIDCAP	5578.39	5643.42	5576.88	5630.78	58.19	1.04
SMLCAP	6791.12	6918.95	6791.12	6912.98	134.2	1.98
BSE-100	7453.01	7530.87	7431.49	7491.53	33.23	0.45
BSE-200	1743.24	1762.04	1738.83	1753.49	9.24	0.53
BSE-500	5502.78	5566.4	5493.97	5541.47	33.22	0.60

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	9484.42	9673.94	9424.39	9652.90	148.48	1.56
CG	11735.13	12103.95	11718.98	11906.81	168.54	1.44
CD	3623.44	3678.85	3609.42	3660.72	36.93	1.02
REALTY	4983.68	5120.85	4983.68	5079.12	50.06	1.00
PSU	6669.92	6791.49	6669.92	6724.42	49.85	0.75
FMCG	2131.03	2158.00	2127.89	2135.11	10.59	0.50
HC	4181.16	4237.52	4176.14	4202.67	16.53	0.39
TECK	2976.30	2999.17	2967.59	2981.88	8.70	0.29
BANKEX	6684.33	6813.83	6630.11	6761.82	9.96	0.15
AUTO	3714.64	3750.34	3704.92	3723.80	-2.19	-0.06
IT	3623.62	3651.12	3589.46	3606.81	-4.43	-0.12
POWER	2590.49	2626.83	2574.41	2579.81	-7.38	-0.29
METAL	12539.55	12614.08	12346.99	12366.72	-125.38	-1.00

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
L & T	2723.55	3.73
TATA POWER	1051.60	3.56
ACC LTD	593.45	3.34
ONG CORP LTD	1012.50	3.00
RANBAXY LABO	493.75	2.60

TOP LOSERS

Company	Price	Loss %
STERLITE IN	582.25	-3.47
TATA STL	603.95	-2.26
HINDALCO IN	146.15	-2.21
SBI	1418.05	-2.12
M & M	529.55	-1.98

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
PHOENIX MILLS	182.25	9.89
EDELWEISS CAP	605.00	6.31
CENTURY TEX	495.65	6.13
GVK POWER INF	39.50	5.61
RCF	69.25	5.16

TOP LOSERS

Company	Price	Loss %
LANCO INFRA	349.75	-5.22
ABB	792.05	-4.98
VIJAYA BANK	37.60	-4.57
SINTEX INDS.	323.90	-4.52
NAG. CONST.	136.00	-4.12

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
L & T	294.76
RELIANCE	262.66
ICICI BANK	155.87
REL INF	145.76
SBI	110.92

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4632.42	5858.40
NSE Cash	11097.96	14742.01
NSE F&O	45000.90	53163.45
Total	60731.28	73763.86

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1767	848	77	2692

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	2	146	26	42	5	35	256
Lower Circuit	0	52	2	6	2	20	82
Total	2	198	28	48	7	55	338

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
28-Jul	STONE INDIA	MERRILL LYNCH CAPITAL MRKTS	SELL	108636	52.07	1.43

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