

DAILY MARKET REVIEW

MARKET SUMMARY

Market continued its southward journey and closed in red for the third consecutive day. Sensex lost 338 points to close at 14324 while Nifty finished the day at 4290, down 110 points. All other Asian indices too closed deep in the red. Crude oil touched a fresh 5 month low of \$101.43/bbl while Rupee touched a 23 month low of 45.57 against the US dollar in today's trading session. A Bloomberg poll expects inflation to be around 12.01% for the week ended Aug 30 as against 12.34% for the previous week. IIP data, which will be released tomorrow, is expected to be around 6%.

All the BSE sectoral indices closed in red. Oil & Gas index was down the most, falling 3.4% followed by Power index, which lost 3%. Tata Motors and Ranbaxy were the sole gainers among 30 sensex stocks, up 1.3% and 0.2% respectively, while Bharti Airtel and Reliance Infra saw a cut of 4.4% and 4.2% respectively. BSE advance-decline ratio stood at 1:2.09.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4397.25	4399.30	4272.75	4290.30	-109.95	-2.50
SENSEX	14557.33	14557.33	14265.38	14324.29	-338.32	-2.31
MIDCAP	5694.70	5705.89	5629.50	5647.20	-61.73	-1.08
SMLCAP	6912.25	6919.02	6812.56	6818.93	-84.49	-1.22
BSE-100	7609.34	7609.34	7469.34	7495.62	-165.08	-2.15
BSE-200	1777.65	1777.65	1746.53	1752.43	-36.28	-2.03
BSE-500	5617.15	5617.15	5521.05	5539.39	-110.40	-1.95

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	9568.52	9568.52	9294.31	9339.74	-327.64	-3.39
POWER	2630.27	2630.27	2569.95	2576.42	-78.82	-2.97
REALTY	4942.68	4948.15	4842.58	4875.83	-124.16	-2.48
CG	12159.92	12175.53	11909.54	11941.00	-292.80	-2.39
PSU	6846.27	6846.27	6708.93	6740.35	-148.06	-2.15
CD	3693.80	3702.48	3592.92	3622.46	-66.45	-1.80
TECK	3088.34	3088.34	3033.30	3045.40	-52.98	-1.71
BANKEX	7246.87	7327.01	7117.44	7210.66	-114.69	-1.57
METAL	11039.56	11112.46	10967.00	10991.79	-162.21	-1.45
HC	4232.82	4235.23	4162.99	4182.23	-59.22	-1.40
FMCG	2236.13	2236.13	2192.85	2211.48	-26.74	-1.19
AUTO	4029.42	4029.42	3951.05	3961.44	-38.95	-0.97
IT	4021.24	4021.24	3966.21	3990.44	-36.48	-0.91

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
TATA MOTORS	424.15	1.34
RANBAXY	459.25	0.25

TOP LOSERS

Company	Price	Loss %
BHARTI ARTL	776.20	-4.40
REL INFRA	992.00	-4.15
RELIANCE	1997.60	-4.13
ONGC	1035.45	-3.82
TATA POWER	1012.10	-3.53

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
EIH	168.30	7.03
STERLING BIO	177.95	3.55
GUJ. NRE COKE	82.45	3.19
UNITED SPIRITS	1353.50	3.02
IOB	101.00	2.85

TOP LOSERS

Company	Price	Loss %
BAJAJ FIN SE	480.00	-7.42
SUZLON	227.60	-6.64
KSK ENERGY	194.60	-5.67
INDIABULLS FIN.	239.10	-5.14
YES BANK	140.25	-5.11

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	478.91
ICICI BANK	165.73
L & T	145.88
REL INFRA	114.27
SBI	104.06

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4798.08	5179.34
NSE Cash	10782.56	11988.46
NSE F&O	50366.39	52717.79
Total	65947.03	69885.59

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
853	1786	75	2714

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	63	8	22	1	29	123
Lower Circuit	1	53	12	22	1	30	119
Total	1	116	20	44	2	59	242

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
11-Sep	ADVANTA INDIA	CARLSON FUND-ASIAN SMALL CAP	SELL	295324	770.00	1.75
11-Sep	ADVANTA INDIA	RUANE CUNNIFF & CO INC	BUY	400000	770.00	2.38

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