

MORNING BREAKFAST

Market snapshot

Indices	Closing	Previous day	% change
BSE Sensex	16719.5	16886.4	-1.0
S&P CNX Nifty	4970.0	5020.2	-1.0

Turnover at BSE, NSE and Derivatives

Value traded (Rs. in cr.)	Closing	Previous day	% change
Cash NSE	17554.2	16201.7	8.3
Derivative NSE	91178.4	82944.7	9.9

FII and Mutual Fund inflow

Net inflow (Rs. In cr.)		MTD
FII (as on 22.09.2009)		
Equity	1869.9	9271.7
Debt	65.7	3830.6
MF (as on 17.09.2009)		
Equity	-451.0	-1193.0
Debt	866.9	9125.6

Advance and Declines

Advances / Declines (BSE)	A	B	S	Total
Advances	41	603	154	1001
Declines	162	1103	270	1785
Unchanged	0	51	9	79
Advance: Decline ratio			0.56	

Money markets

Money Markets	Closing
Call Money Markets	2.25%-4.3%
91 day T-Bill Rate	4.58%
182 day T-Bill Rate	4.64%
365 day T-Bill Rate	4.51%
10 year Govt. Bond Rate	7.39%-7.65%

Policy rates

Repo rate	4.75%
Reverse Repo rate	3.25%
Bank rate	6.00%

Lending and borrowing rates

Savings bank rate	3.50%
PLR	12.75%-13.25%
Deposit rate	7.50%-9.60%

Reserve ratios

Cash reserve ratio (CRR)	5.0%
Statutory Liquidity ratio (SLR)	24.0%

Currency rates

Forex	Closing	Previous day	% change
Rs / USD	48.0	48.2	-0.4
Rs. / Euro	71.0	71.0	0.1
Rs. / Pound Sterling	78.6	78.4	0.2

Top Gainers in Nifty

Name of company	Last traded price	Previous close	% Change	Total traded Qty (Rs. in mn.)
GAIL	358.0	348.7	2.7	1.9
POWER GRID	110.5	108.0	2.3	6.1
HDFC BANK	1566.3	1546.4	1.3	1.3
RANBAXY	384.0	379.4	1.2	3.2
AXIS BANK	920.0	910.0	1.1	3.4

Top Losers in Nifty

Name of company	Last traded price	Previous close	% Change	Total traded Qty (Rs. in mn.)
SUZLON	94.5	100.9	-6.3	64.4
BHARTI AIRTEL	414.4	428.6	-3.3	8.7
UNITECH	109.3	113.0	-3.3	35.1
RELIANCE CAPITAL	906.3	935.6	-3.1	3.1
RCOM	298.2	307.5	-3.0	4.3

Economic News

- The World Bank approved \$4.3 billion in loans for India to help finance infrastructure building and to shore up the capital of some state banks as the economy recovers from the global financial crisis – BS.

Corporate News

- Three promoters of Suzlon Energy, the world's fifth largest wind turbine maker, have offloaded seven crore shares of their holding representing 4.5 per cent of total stake in the company, for about Rs.700 crores – BS.
- Domestic steel producer Ispat Industries has earmarked a capital expenditure of about Rs.2600 crores for two years in major projects - BS.
- Tata Consultancy Services (TCS) has won the country's largest State Wide Area Network project from the government of Andhra Pradesh on a 5-year Build, Own, Operate, and Transfer (BOOT) model - BS.
- Pharmaceutical firm Suen Life Sciences will raise \$50 million (nearly Rs.239.5 crores) through the issue of securities - BS.
- Software firm 3i Infotech will raise over Rs.317.81 crores through the issue of equity shares on institutional placement basis - BS.
- IT company HCL Infosystems will raise funds to the tune of Rs.847 crores by private placement of shares with qualified buyers and issuing warrants – BS.
- ONGC Videsh (OVL), the overseas arm of state-run ONGC expects output at its deep-sea project in Brazil to rapidly rise to 40,000 barrels per day (bpd) by the year-end when five more wells will be brought into production and offset the natural declines that have set in its Russian and Sudan projects. Currently, oil is being produced from just one well and output is about 5,500 bpd - BS.
- The country's largest private power producer Tata Power today said it would commission 1,600 MW capacity of its 4,000 MW Mundra project in Gujarat during the current XIth Five Year Plan (2007-12) - BS.
- Bangalore-based medical diagnostics products maker, Opto Circuits (India) Ltd (OCI) has announced that its wholly owned US-based subsidiary, Criticare Systems Inc (CSI), has signed a long term supply agreement with a European manufacturer and distributor of medical equipment – BS.

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