

DAILY MARKET REVIEW

MARKET SUMMARY

Led by SBI and Reliance, markets recovered sharply from morning low and closed almost at highest level of the trading session. Nifty in fact closed in the green, ending 5-day losing streak by closing at 4075, up 2 points, while Sensex finished at 13518, down 12 points. Both the benchmark indices recovered nearly 4% from intraday lows. ICICI bank, however, plunged nearly 6% on the concerns of being hit due to exposure to bonds issued by Lehman Brothers. Rupee plunged further and touched a 26 month low of 46.98 against the dollar. Crude too, continued its downward journey and touched a fresh 7 month low of \$ 91.54/bbl during the day.

BSE Oil & Gas and Bankex gained the most among the sectoral indices, which were up 1.3% and 0.9% respectively while Realty and Consumer Durable indices were down the most, losing 3.9% and 2.9% respectively. SBI and Sterlite, up 6.5% and 2.7% respectively, were the top gainers among the senex stocks, while ICICI Bank and JP Associates lost 5.8% and 5% respectively. BSE advance-decline ratio stood at 1:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4072.55	4090.10	3919.35	4074.90	2.00	0.05
SENSEX	13086.02	13556.03	13051.73	13518.8	-12.47	-0.09
MIDCAP	5216.99	5228.58	5093.18	5217.25	-71.34	-1.35
SMLCAP	6342.72	6342.72	6170.17	6289.41	-91.06	-1.43
BSE-100	6853.2	7082.4	6826.82	7066.58	-13.28	-0.19
BSE-200	1603.65	1652.19	1596.6	1648.65	-4.87	-0.29
BSE-500	5077.35	5214.72	5051.34	5203.9	-20.49	-0.39

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	4123.17	4193.13	4019.40	4163.96	-170.56	-3.93
CD	3372.30	3421.14	3272.63	3338.22	-99.02	-2.88
HC	3930.54	3963.93	3887.83	3940.66	-88.61	-2.20
METAL	10052.86	10196.46	9940.80	10176.49	-214.35	-2.06
IT	3453.55	3583.48	3436.87	3545.05	-51.78	-1.44
CG	11032.18	11309.41	11012.27	11281.99	-84.93	-0.75
TECK	2718.15	2813.60	2706.53	2797.02	-17.69	-0.63
POWER	2341.51	2434.97	2328.11	2427.07	-8.00	-0.33
AUTO	3823.78	3885.20	3794.69	3880.02	-0.55	-0.01
FMCG	2137.01	2184.99	2123.51	2180.56	4.62	0.21
PSU	6278.25	6485.29	6224.67	6460.61	24.87	0.39
BANKEX	6556.91	6889.09	6503.21	6852.41	60.39	0.89
OIL&GAS	8578.58	8950.03	8504.44	8928.13	113.67	1.29

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
SBI	1585.50	6.49
STERLITE	477.70	2.66
RELIANCE	1928.45	2.35
HDFC BANK	1230.05	2.16
I T C	194.25	2.16

TOP LOSERS

Company	Price	Loss %
ICICI BANK	591.35	-5.82
JAIPRAK ASSO	139.80	-5.09
MARUTI	697.75	-3.55
RANBAXY	405.90	-3.23
SATYAM COMP	356.35	-3.21

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
KSK ENERGY	202.05	17.13
TATA COMM.	424.95	7.56
CANARA BANK	217.60	7.06
SBI	1585.50	6.49
IOB	100.35	6.08

TOP LOSERS

Company	Price	Loss %
BAJAJ FIN SE	401.85	-8.70
NMDC	232.25	-8.53
GUJ. NRE COKE	69.80	-8.40
SESA GOA	119.80	-7.38
ORACLE FIN.	955.15	-7.32

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
ICICI BANK	324.85
BHARTI ARTL	257.95
RELIANCE	253.42
HDFC	239.91
SBI	213.39

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5202.71	4485.30
NSE Cash	12316.15	11936.00
NSE F&O	56509.60	61185.99
Total	74028.46	77607.29

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
886	1752	73	2711

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	57	3	19	1	17	97
Lower Circuit	1	108	16	58	5	35	223
Total	1	165	19	77	6	52	320

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
16-Sep	BALKRISHNA INDS.	ARISTOS MASTER FUND LTD	BUY	400000	388.00	2.07
16-Sep	BALKRISHNA INDS.	MERRILL LYNCH CAPITAL MRKTS	SELL	400000	388.00	2.07
16-Sep	GAMMON INFRA.	ABN AMRO BANK N V LONDON	BUY	934513	74.00	0.65
16-Sep	GAMMON INFRA.	MERRILL LYNCH CAPITAL MRKTS	SELL	934513	74.00	0.65
16-Sep	KLG SYSTEL	DEUTSCHI SECURITIES MAURI	BUY	200151	316.50	1.66
16-Sep	KLG SYSTEL	GRANTS INVESTMENT LIMITED	SELL	200151	316.50	1.66
16-Sep	OM METALS INFRAP	DEUTSCHI SECURITIES MAURI	SELL	1552500	21.00	1.61
16-Sep	PANYAM CEMENT	CLSA MAURITIUS LIMITED	BUY	250000	180.00	1.56
16-Sep	PANYAM CEMENT	DEUTSCHI SECURITIES MAURI	SELL	250000	180.00	1.56
16-Sep	PRITHVI INFO	DEUTSCHI SECURITIES MAURI	SELL	212462	86.63	1.18
16-Sep	TANEJA AEROSPACE	MERRILL LYNCH CAPITAL MRKTS	SELL	2350000	51.00	9.42
16-Sep	TANEJA AEROSPACE	TREE LINE ASIA MASTER FD	BUY	2350000	51.00	9.42

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
16-Sep	CARBORUNDUM UNIV	MERRILL LYNCH CAPITAL MARKET	SELL	4766392	125.00	5.11
16-Sep	CARBORUNDUM UNIV	NALANDA INDIA FUND LIMITED	BUY	4766392	125.00	5.11
16-Sep	KHAITAN ELECT.	CARWIN MERCANTILES PVT LTD	BUY	100000	57.90	0.87
16-Sep	ORBIT CORPORATIO	EVERLONE TRADING PVT. LTD.	SELL	300000	234.08	0.83
16-Sep	ORBIT CORPORATIO	STAR WAR PROPERTIES PVT.LTD.	BUY	300000	234.08	0.83
16-Sep	PION. EMBROIDER.	MELCHIOR INDIAN OPP. FUND	SELL	86200	27.43	0.71
16-Sep	PRITHVI INFO	DEUTSCHE SECURITIES MAURI LTD	SELL	125000	87.11	0.69

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