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INDEX FUTURES (WoW)		
Indices	Price % Change	OI % Change
NIFTY	4.3%	1.9%
BANKNIFTY	10.0%	41.7%
CNXIT	3.4%	10.6%

\*From 9th October '09 to 16th October '09

NIFTY - OPTIONS INDICATORS			
Date	PC Ratio (OI)	Implied Volatility	
		Call Options	Put Options
08 Oct	1.47	28.7	28.7
09 Oct	1.27	29.1	29.6
12 Oct	1.48	26.5	27.3
14 Oct	1.58	24.9	25.6
15 Oct	1.62	24.8	26.8

TOP OPEN INTEREST GAINERS (WoW)	
Company	OI % Change
BAJAJ-AUTO	244%
PTC	78%
CONCOR	70%
SUNTV	70%
TATAMOTORS	62%

TOP OPEN INTEREST LOSERS (WoW)	
Company	OI % Change
COLPAL	-47%
CROMPGREAV	-43%
DIVISLAB	-30%
HDIL	-25%
MCDOWELL-N	-21%

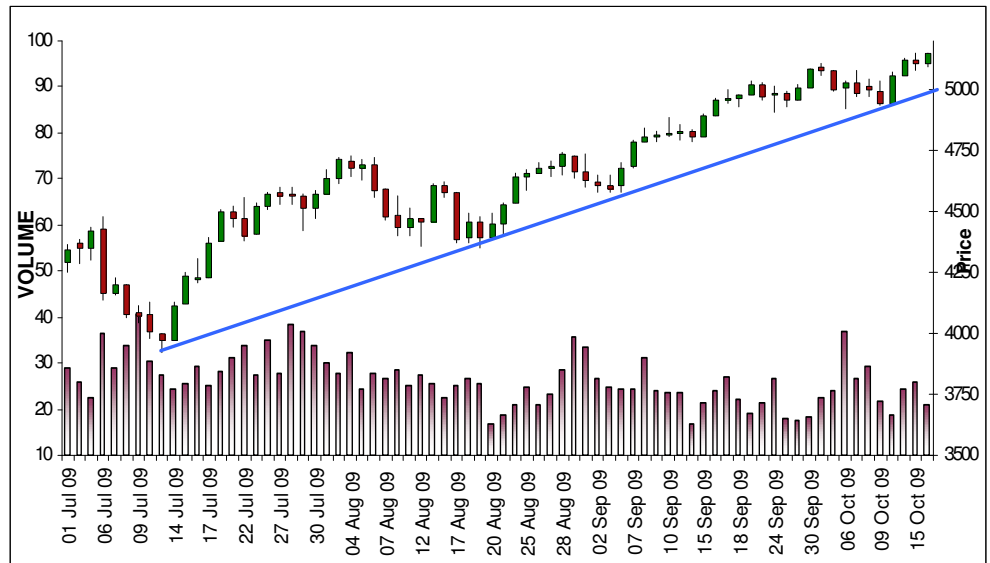
\*From 8th October '09 to 15th October '09

GROWTH IN DERIVATIVES MARKET (WoW)		
Product	% Change in Volume	% Change in Turnover
INDEX FUTURES	-37.13%	-32.65%
STOCK FUTURES	13.97%	18.45%
INDEX OPTIONS	-24.38%	-23.55%
STOCK OPTIONS	20.26%	24.44%

\*From 9th October '09 to 16th October '09

## WEEKLY MARKET OUTLOOK

16/10/2009



### NIFTY HOLDING STRONG...

In our previous weekly market outlook, we had mentioned about the significance of the support at 4900 levels. The Industrial Production data announced on 12th October, which was above market expectation, helped Nifty (cash) to hold on to the support at 4900. Not only did the data prevent Nifty from falling below 4900, it also helped it to shoot up above the 5110 resistance level – mentioned last week. With these we continue to believe that Nifty could continue its near-term uptrend to 5300 - 5370 levels. However, be cautious of the time-to-time profit booking which could occur in precaution to the quarterly results announcements. As seen above, it is clear that for the near-term uptrend to weaken, the trend line currently at 5000 levels needs to be broken. This would be the first sign of weakening. Till then the trend remains strong, with a hope of better quarterly results.



**Weekly change in indices**

Indices	9-Oct	16-Oct	% Change
NIFTY	4945.20	5142.15	3.98%
SENSEX	16642.66	17322.82	4.09%
BSE MIDCAP	6301.38	6608.49	4.87%
BSE SMALLCAP	7371.19	7667.00	4.01%

**World indices**

Indices	8-Oct	15-Oct	% Change
DOW JONES	9,786.87	10,062.94	2.82%
NASDAQ	2,123.93	2,173.29	2.32%
FTSE 100	5,154.60	5,223.00	1.33%
NIKKEI 225	9,832.47	10,238.65	4.13%
HANGSENG	21,492.90	21,999.08	2.36%

**Top Weekly Gainers & Losers in BSE 500**

Weekly Gainers	Close	% Change
RAJESH EXPO.	82.00	25.29%
ISMT LTD	56.25	23.36%
SESA GOA	353.95	23.03%
PTC INDIA LTD	103.75	19.46%
JINDAL STEEL	698.75	16.58%

Weekly Losers	Close	% Change
SPICEJET	36.10	-11.74%
KLG SYSTEL	253.50	-9.93%
CALS REFINERIES	0.65	-9.72%
AMBUJA CEMENTS	91.30	-8.01%
JET AIRWAYS	398.85	-7.80%

SOURCE: Bloomberg

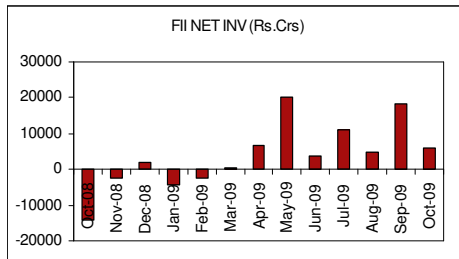
**FII/MF activity**

	(Rs. Cr)
FII inflows/(outflow)*	2832.20
MF inflows/(outflow)**	-17.00

\*From 12<sup>th</sup> Oct to 15<sup>th</sup> Oct 2009

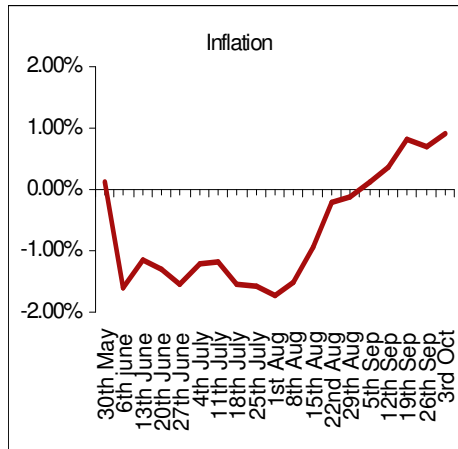
\*\* From 12<sup>th</sup> Oct to 14<sup>th</sup> Oct 2009

Source: SEBI

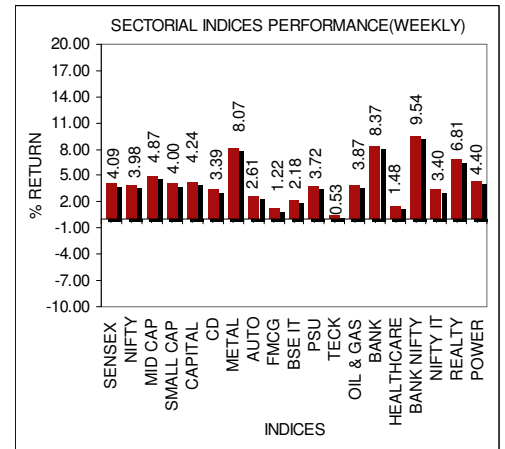


Source: SEBI (till 15<sup>th</sup> Oct 2009)

**INFLATION**



**SECTORAL INDICES PERFORMANCE**



**COMMODITY WATCH:**

Commodities	Last close	1D	Week	% CHANGE				Description
				1Mth	3Mth	1Yr	3Yr	
<b>PRECIOUS METALS (in \$/OZ)</b>								
Gold	1050.4	0.0	0.1	3.3	12.1	30.6	76.2	Spot trading price
Silver	17.4	0.2	-1.8	0.0	30.7	79.9	46.8	Spot trading price
Platinum	1343.0	-0.6	0.6	-0.2	15.3	49.9	23.8	Spot trading price
<b>INDUSTRIAL METALS (in USD/MT)</b>								
Aluminium	1916.0	0.6	0.3	3.3	15.8	-11.7	-27.3	3m fwd price
Copper	6289.0	1.1	-0.6	1.4	19.6	27.8	-15.7	3m fwd price
Lead	2209.0	1.1	-3.3	2.0	35.1	45.8	48.1	3m fwd price
Nickel	18800.0	1.3	-3.6	12.2	17.9	58.0	-38.9	3m fwd price
Zinc	2035.0	0.0	-2.4	9.5	32.0	54.8	-46.3	3m fwd price
Tin	14450.0	1.2	-3.3	1.4	8.6	2.8	47.8	3m fwd price
<b>AGRICULTURE (in USD /lb)</b>								
Coffee	138.2	0.3	1.9	3.0	16.4	6.4	-	Arabica coffee (Sep 09)
Sugar	23.3	-0.1	12.4	-1.1	27.5	91.0	-	Raw sugar (May 09)
Rubber (INDEX)	358.0	-	0.0	-0.6	5.0	-7.5	27.1	WPI Index for raw rubber
<b>OTHERS (in USD/bbl)</b>								
Brent Crude Oil	74.5	1.8	6.7	6.6	15.0	-9.6	-	1m fwd price
WTI Crude Oil	77.5	-0.1	8.0	6.4	18.3	2.6	-	1m fwd price
<b>BAL TIC Dry Index</b>	<b>2688.0</b>	<b>3.5</b>	<b>1.5</b>	<b>10.6</b>	<b>-19.1</b>	<b>66.4</b>	<b>-35.5</b>	Freight Index

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❖ FUNDAMENTAL REPORTS	❖ MACRO ECONOMIC REPORTS

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