

# DAILY MARKET REVIEW

## MARKET SUMMARY

It was second consecutive day of spectacular performance from our market along with other world markets fuelled by strong earnings by prominent US corporate. Sensex gained 400 points to close at 14253 while Nifty finished at 4233, up 122 points. BSE Midcap and Smallcap indices saw larger gains, putting on 4.2% and 4.6% respectively. Commodities, especially base metals rallied as dollar weakened. Along with India all other Asian markets closed with decent gains, while European markets too were trading with nearly 2% gains. US stock indices futures too were up by more than a percent.

All the BSE sectoral indices closed in green. Realty index, for the second consecutive day gained the most, surging 8%, followed by Metal index, which gained 5.7%. Hindalco and JP Associate gained the most among sensex stocks, climbing 8.2% and 7.7% respectively. Infosys was the sole loser, shedding 0.9%. BSE advance-decline ratio stood at 3.6:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4120.80	4249.55	4118.75	4233.50	122.10	2.97
<b>SENSEX</b>	13917.27	14299.54	13891.04	14253.24	399.54	2.88
<b>MIDCAP</b>	4811.81	4984.63	4811.81	4978.64	198.36	4.15
<b>SMLCAP</b>	5322.42	5531.22	5322.42	5523.80	240.78	4.56
<b>BSE-100</b>	7315.60	7497.37	7288.76	7474.82	231.64	3.20
<b>BSE-200</b>	1703.91	1748.21	1700.36	1743.24	55.05	3.26
<b>BSE-500</b>	5284.19	5424.42	5278.40	5410.11	173.64	3.32

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	3060.59	3247.26	3047.67	3234.08	238.92	7.98
<b>METAL</b>	10435.96	10887.09	10435.96	10856.28	582.53	5.67
<b>POWER</b>	2682.02	2793.19	2682.02	2784.79	126.81	4.77
<b>CG</b>	11596.90	12054.37	11596.90	12016.15	541.38	4.72
<b>PSU</b>	7582.01	7871.16	7582.01	7851.72	349.49	4.66
<b>AUTO</b>	4584.24	4743.37	4584.24	4728.79	158.62	3.47
<b>OIL&amp;GAS</b>	8755.34	9023.77	8691.27	8982.41	300.86	3.47
<b>CD</b>	2752.26	2841.32	2749.71	2825.39	80.15	2.92
<b>BANKEX</b>	7659.14	7820.61	7553.81	7774.40	194.22	2.56
<b>HC</b>	3596.67	3664.16	3590.96	3659.00	83.41	2.33
<b>TECK</b>	2567.86	2594.11	2557.27	2587.82	35.99	1.41
<b>FMCG</b>	2393.06	2438.51	2376.32	2426.92	32.99	1.38
<b>IT</b>	3362.16	3368.77	3302.14	3358.56	20.84	0.62

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
HINDALCO	79.65	8.22
J P ASSOCIATE	206.10	7.74
DLF	321.65	7.18
HERO HONDA	1492.05	6.44
BHEL	2176.05	6.31

### TOP LOSERS

Company	Price	Loss %
INFOSYS	1790.95	-0.85

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
BHUSH STEEL	669.35	22.59
INDBUL REAL	215.75	13.14
LANCO INFRA	390.10	12.78
ACKRUTI	507.55	12.30
OPTO CIRCUIT	151.40	10.63

### TOP LOSERS

Company	Price	Loss %
JUBILANT ORG	163.50	-3.17
EIH	110.00	-0.86
KSK ENERGY	191.25	-0.86
INFOSYS	1790.95	-0.85
UNION BANK	231.85	-0.83

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
ICICI BANK	170.71
RELIANCE	163.93
DLF	152.19
TATA STEEL	106.92
REL INFRA	96.54

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5460.73	4323.60
NSE Cash	16685.17	14177.90
NSE F&O	57969.00	54305.52
<b>Total</b>	<b>80114.90</b>	<b>72807.02</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
2038	557	89	2684

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	2	194	39	221	38	2	496
Lower Circuit	0	48	4	58	6	3	119
<b>Total</b>	<b>2</b>	<b>242</b>	<b>43</b>	<b>279</b>	<b>44</b>	<b>5</b>	<b>615</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-Jul	ADF FOODS	SUNDARAM BNP PARIB MUT FUND	SELL	119149	28.68	0.67
15-Jul	IFGL REFRACTOR	SUNDARAM BNP PARIB MUT FUND	SELL	201498	18.10	0.58
15-Jul	NITCO	HSBC BANK (MAURITIUS) LIMITED	SELL	1937747	57.25	6.03
15-Jul	NITCO	PROMETHEAN INVESTMENTS LLP	BUY	1937747	57.25	6.03
15-Jul	REL. INDL. INFRA	JMP SECURITIES PVT LTD	BUY	120960	908.88	0.80
15-Jul	ZENOTECH LAB.	DEUTSCHE TRSTEE SERV PR LT	BUY	222316	107.05	0.65

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-Jul	INDIABULLS REAL	BENNELONG ASIA PAC (MAU) LTD	BUY	2260000	215.96	0.56
15-Jul	TELEDATA TECH	CITIGROUP GLOB MKT MAUR PR LT.	SELL	950000	11.89	0.48

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