

DAILY MARKET REVIEW

MARKET SUMMARY

After a seesaw trade on account of derivative expiry of June series, market closed with a smart gain. Sensex closed at 14421, up 201 points or 1.4%. Nifty gained 1.5% or 63 points to close at 4315. Reliance, for the second consecutive day, put on smart gain, to close up by almost 5%. Niko resource, which holds 10% stake in RILs KG D6 basin said that oil and gas production from the block is likely to commence in Q3 CY08. Other sensex gainers were Ambuja Cement and Wipro, up 6% and 5% respectively. Fertiliser stocks also gained sharply on the back of announcement of new fertilizer policy by the government.

However, for the June series Nifty was down hefty 11%, the highest fall after January series. For the first time after 31st Jan, turnover crossed Rs.1 lakh cr. mark and stood at Rs. 100105 cr. Nifty July futures extended discount from 48 points yesterday to 65 points at the close of the trade, indicating short rollover as well as fresh shorting in Nifty. Oil & Gas and IT indices ended with gains of 2.8% and 2.1% respectively, while Realty index lost 2%. Market breadth was positive with 1483 shares advancing v/s 1143 declining.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4252.60	4324.75	4230.00	4315.85	63.20	1.49
SENSEX	14300.72	14449.81	14196.68	14421.82	201.75	1.42
MIDCAP	5759.2	5855.45	5727.2	5742.04	-4.62	-0.08
SMLCAP	7079.21	7195.23	7079.21	7129.08	71.06	1.01
BSE-100	7508.35	7573.07	7447.29	7549.95	82.89	1.11
BSE-200	1756.84	1773.3	1743.77	1764.53	16.75	0.96
BSE-500	5571.63	5625.47	5533.39	5591.1	47.95	0.87

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
OIL&GAS	9480.64	9736.45	9480.64	9677.38	265.82	2.82
IT	4115.92	4202.92	4104.33	4181.86	86.91	2.12
METAL	13841.01	13990.63	13657.18	13923.41	158.27	1.15
AUTO	3870.47	3913.99	3809.43	3894.75	33.87	0.88
CG	10906.73	10991.65	10743.79	10887.23	85.05	0.79
TECK	3209.66	3238.02	3169.87	3217.92	19.28	0.60
FMCG	2128.40	2160.55	2114.24	2142.62	12.27	0.58
HC	4207.05	4234.44	4145.57	4209.15	19.17	0.46
HC	4207.05	4234.44	4145.57	4209.15	19.17	0.46
POWER	2465.75	2478.57	2407.18	2454.81	10.39	0.43
BANKEX	6526.16	6608.94	6401.78	6471.59	-4.22	-0.07
CD	3783.12	3846.25	3759.88	3767.06	-15.80	-0.42
REALTY	5246.22	5292.24	5054.70	5102.43	-105.42	-2.02

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
AMBUJ CEM	87.50	6.00
WIPRO	479.95	5.14
RELIANCE	2239.25	4.87
CIPLA	216.65	4.36
SATYAM	459.80	3.28

TOP LOSERS

Company	Price	Loss %
RCOM	490.00	-2.61
MARUTI	670.00	-2.44
HINDALCO	142.35	-2.12
RANBAXY	529.50	-2.03
DLF	442.00	-1.84

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
V S N L	390.20	8.55
MAYTAS INFRA	447.90	8.27
BHARAT FORGE	257.00	6.82
CHAMBAL FERT	81.15	6.71
TATA CHEM	316.10	6.29

TOP LOSERS

Company	Price	Loss %
PHOENIX MILLS	185.00	-8.42
MAX INDIA	164.75	-7.88
BRIGADE	128.60	-7.18
ANSAL PROP	78.85	-7.07
TRIVENI ENGG.	77.00	-6.72

TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	559.63
RCOM	115.01
TATA STEEL	96.53
L&T	90.65
REL INF	62.71

TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	5197.87	5265.17
NSE Cash	15803.95	12331.10
NSE F&O	79103.71	81001.29
Total	100105.53	98597.56

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1483	1143	72	2698

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	122	22	16	2	22	184
Lower Circuit	0	92	7	14	3	29	145
Total	0	214	29	30	5	51	329

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
26-Jun	BIRLA LEASING	BIRLA BOMBAY PVT LTD	SELL	3000000	5.85	7.68
26-Jun	FLAT PRODUCT EQ.	RITU KOCHAR	SELL	97086	324.00	1.97
26-Jun	HEXAWARE	CLSA MAURITIUS LTD	SELL	6390000	54.25	4.45
26-Jun	HEXAWARE	DALI LIMITED	BUY	6390000	54.25	4.45
26-Jun	RAYBAN SUN OPTIC	GLOBE CAPITAL MARKET LTD	BUY	190528	109.16	0.78

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
25-Jun	AMTEK AUTO	CITIGROUP GLOB. MKT MAURI P LTD	SELL	2000000	540.00	1.42
25-Jun	AMTEK AUTO	WARHOL LIMITED	BUY	2000000	153.90	1.42
25-Jun	BALRAMPUR CHINI	CITIGROUP GLOB. MKT MAURI P LTD	SELL	2558400	21.35	1.00
25-Jun	GUJ. ALKALIES	CITIGROUP GLOB. MKT MAURI P LTD	SELL	390600	540.00	0.53
25-Jun	HIND.OIL EXPLOR.	ECAL ADVISORS LTD	BUY	1518001	458.60	1.16
25-Jun	HIND.OIL EXPLOR.	MERILL LYNCH CAPITAL MARKETS	SELL	742400	458.60	0.57
25-Jun	INDIA CEMENTS	MORGAN STANLEY DEAN WITTER	SELL	1883467	109.26	0.67
25-Jun	SRF	MORGAN STANLEY DEAN WITTER	SELL	563602	109.09	0.83

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