

THE INDICATOR
MARKET SUMMARY

Amidst extreme volatility, the benchmark indices swung from positive to negative territory through out the day. Though the benchmark indices opened with a positive gap, bears soon proved their presence making them touch the dotted line. After that, bulls' northward journey was zeroed twice by the bears. It is remarkable that Sensex missed 18k level just by 21 points before bears axed down the index to day's low in the last half an hour. Sensex closed almost flat at 17773.36 whereas Nifty was 23 points lower at 5186.

Consumer Durables and Bankex were hit hardest, in excess of 2% and on the other hand Capital Goods index rose 3.2%. L&T was the stock to watch as it rose a whopping 6.6% followed by Bharti. NTPC and Hindalco suffered 5.3% and 3.7% respectively. The advance decline ratio on BSE was 1:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5208.15	5248.55	5164.50	5185.85	-22.80	-0.44
SENSEX	17831.68	17979.18	17708.80	17773.36	-3.78	-0.02
MIDCAP	7586.94	7626.19	7452.54	7485.51	-90.76	-1.20
SMLCAP	9166.43	9197.19	9078.12	9101.87	-40.05	-0.44
BSE-100	9274.47	9313.61	9156.62	9191.95	-52.48	-0.57
BSE-200	2189.27	2198.99	2160.78	2169.20	-13.75	-0.63
BSE-500	6992.67	7024.54	6904.41	6930.81	-43.40	-0.62

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
CON.DUR	4870.23	4935.07	4716.69	4741.55	-128.68	-2.64
BANKEX	9421.67	9475.24	9159.50	9224.52	-190.50	-2.02
PSU	8570.53	8606.14	8301.24	8341.18	-170.07	-2.00
FMCG	2149.93	2164.91	2100.71	2107.02	-41.23	-1.92
METAL	14471.35	14593.70	14015.43	14122.36	-262.51	-1.82
REALTY	9905.63	10013.16	9517.73	9631.36	-169.89	-1.73
AUTO	5407.64	5438.36	5342.02	5365.56	-46.63	-0.86
IT	4769.59	4778.76	4725.42	4740.27	-29.44	-0.62
HC	3840.69	3854.53	3813.66	3826.21	-1.36	-0.04
TECK	3904.36	3938.15	3856.57	3900.88	13.32	0.34
OIL&GAS	10043.49	10216.11	10001.03	10109.80	109.05	1.09
CAP.GOODS	15333.07	16113.54	15322.45	15742.59	489.26	3.21

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
L&T	3089.25	6.66
BHARTI	993.05	3.32
BHEL	2153.55	2.96
RELIANCE	2483.90	2.53
RCOM	644.75	1.62

Top Losers		
Company	Price	Loss %
NTPC	214.45	-5.28
HINDALCO	169.20	-3.70
TATA STEEL	832.90	-3.68
ITC	178.75	-3.27
ACC	1176.60	-3.11

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
IGATE GLOBAL	240.75	10.01
ADANI	705.90	9.26
L&T	3089.25	6.66
ISPAT IND	31.90	6.33
PURVANKARA	460.40	3.58

Top Losers		
Company	Price	Loss %
JSW STEEL	851.75	-6.58
NEYVELI LIG	108.80	-6.00
IDBI	141.45	-5.89
PFC	207.90	-5.82
NTPC	214.45	-5.28

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	308.78
RCOM	247.88
REL	213.54
L&T	208.66
SBI	116.73

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7778.58	7891.53
NSE Cash	20231.21	18592.65
NSE F&O	64188.48	69313.27
Total	92198.27	95797.45

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
940	1825	56	2821

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