

THE INDICATOR
MARKET SUMMARY

On the back of weak Asian cues the markets opened on a weak note and slipped further as the day progressed. Bulls could not make a single considerable effort to pull back however, Nifty took support at 5080 and prevented a bigger slide. A modest recovery in the last half an hour saw Sensex and Nifty closing 204 and 52 points lower at 17230 and 5104 respectively.

Among the sectoral indices, Banking and Realty were the biggest losers of the day, while the Consumer durable was the only sector, which gained more than 2%. Among the Sensex stocks, Satyam and Tata Motors were top advancers and gained over 1% each on the other hand J.P. Associates, REL and BHEL lost the most. The Advance decline ratio on the BSE was 10:9.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5157.00	5160.05	5072.40	5104.95	-52.75	-1.02
SENSEX	17366.05	17367.13	17136.26	17230.18	-204.76	-1.17
MIDCAP	7121.55	7152.60	7076.20	7106.06	-23.64	-0.33
SMLCAP	8622.19	8709.85	8619.07	8658.61	38.35	0.44
BSE-100	9187.52	9207.68	9083.19	9138.39	-88.89	-0.96
BSE-200	2154.78	2160.45	2131.81	2144.88	-18.72	-0.87
BSE-500	6871.82	6892.47	6807.22	6847.19	-49.48	-0.72

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	8923.00	8923.00	8692.38	8763.85	-177.43	-1.98
REALTY	8003.71	8042.30	7800.47	7894.10	-150.15	-1.87
PSU	7798.53	7799.37	7630.68	7651.74	-142.12	-1.82
HC	4314.78	4331.39	4260.11	4269.84	-51.64	-1.19
OIL&GAS	11224.83	11243.89	11063.07	11169.61	-119.97	-1.06
CAP.GOODS	13709.13	13709.13	13443.48	13563.48	-133.27	-0.97
FMCG	2505.38	2506.73	2478.03	2484.94	-23.31	-0.93
POWER	3316.24	3330.82	3280.03	3304.79	-27.70	-0.83
TECK	3539.47	3568.89	3519.69	3534.59	-20.42	-0.57
IT	4442.23	4511.11	4422.09	4467.15	-0.40	-0.01
AUTO	4736.42	4781.68	4728.51	4763.69	6.39	0.13
METAL	16979.18	17355.61	16970.05	17176.97	118.96	0.70
CON.DUR	4582.73	4714.46	4540.67	4706.29	123.57	2.70

THE INDICATOR
SENSEX MOVERS

Top Gainer		
Company	Price	Gain %
SATYAM	494.60	1.32
TATA MOTORS	678.35	1.28
INFOSYS	1887.20	0.86
TATA STEEL	894.65	0.42
ACC	682.45	0.35

Top Top Losers		
Company	Price	Loss %
JAIPRAK ASSO	256.00	-5.22
REL	1394.40	-4.53
BHEL	1736.50	-3.28
SBI	1655.45	-2.85
BHARTI	828.75	-2.65

GROUP A MOVERS

Top Gainer		
Company	Price	Gain %
VIDEOCON INDS.	410.35	16.94
CAIRN INDIA	327.85	9.41
ADLABS FILMS	722.45	6.47
GUJ.ST.PETRO	72.75	5.74
EXIDE IND	80.00	5.61

Top Top Losers		
Company	Price	Loss %
J P ASSOCIATES	256.00	-5.22
TECH MAHINDRA	906.40	-5.19
GUJ. NRE COKE	149.60	-5.17
PHOENIX MILLS	375.15	-5.15
BOI	339.90	-5.14

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RCOM	119.28
RELIANCE	105.81
JAIPRAK ASSO	81.02
TATA STEEL	71.23
INFOSYS	69.20

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5940.08	6136.91
NSE Cash	13664.39	13429.04
NSE F&O	33290.93	37876.68
Total	52895.40	57442.63

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1431	1292	66	2789

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	121	20	47	8	32	228
Lower Circuit	0	37	7	30	3	15	92
Total	0	158	27	77	11	47	320

THE INDICATOR
BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
20-May	ACCEL TRANS	ACCEL LIMITED	BUY	57066	33.50	0.52
20-May	AXON INFOTECH	ANMOL FINANCE COMPANY	SELL	8000	39.66	0.30
20-May	BIHAR TUBES	GEOMATRIX HK LTD DUMAURI CAP	BUY	299953	177.00	2.62
20-May	CCL PRODUCTS	MORGAN STANLEY MAURITIUS	SELL	142759	170.13	1.07
20-May	GOODLUCK STEEL	FOSTER CAPITAL VENTURES LTD	SELL	100000	228.80	2.67
20-May	IMPEX FERRO TECH	GEOMATRIX HK LTD DUMAURI CAP	BUY	700000	28.89	2.80
20-May	INDUS FILA	ABN AMRO BANK NV LONDON BR	BUY	135595	105.00	0.70
20-May	JET AIRWAYS	CLSA MAURITIUS LIMITED	SELL	434864	539.15	0.50
20-May	OM METALS INFRAP	MORGAN STANLEY MAURITIUS	BUY	591238	40.02	0.61
20-May	OM METALS INFRAP	TREE LINE ASIA MSTR FD SING PTE	BUY	1309063	40.20	1.36
20-May	OM METALS INFRAP	MERRILL LYNCH CAP MKTS ESPANA	SELL	1854000	40.20	1.93
20-May	SHRIRAM CITY UN.	MORGAN STANLEY MAURITIUS	BUY	300000	385.00	0.77
20-May	SHRIRAM CITY UN.	CPIM STRUCTURED CREDIT FUND	SELL	200000	385.00	0.51

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
20-May	CCL PRODUCTS	MORGAN STANLEY MAURITIUS	SELL	107241	170.23	0.81
20-May	GANESH HOUSING	HSBC FIN SERVICES(MIDDLE EAST)	SELL	400000	346.00	1.23
20-May	GANESH HOUSING	INDEA ABSOLUTE RETURN FUND	BUY	400000	346.00	1.23

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