

THE INDICATOR
MARKET SUMMARY

A very volatile session was witnessed in the Indian markets today. The going was good for the first half of the session. The weekly inflation data was also in line with expectations, and the markets took it in its stride. However, the Asian flu caught up with the bourses in the latter half of the session, and the close was on a weak footing. The Sensex closed at 16,650, down 257 points, while the Nifty shed 79 points to close below the psychologically significant 5K mark, at 4,947.

The day saw an adverse market breadth of 12:5 favouring the decliners on the BSE. Among the sectoral indices, all save HealthCare ended red, with Realty, FMCG, Oil&Gas and Metal bearing more of the brunt. Among the Sensex stocks, Bharti and HDFC emerged the only noteworthy gainers. On the other hand, ITC, Tata Motors and JP Associates lost in the range of 3-4%.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5026.55	5059.05	4940.70	4946.55	-78.90	-1.57
SENSEX	16958.80	17054.34	16626.11	16649.64	-257.47	-1.52
MIDCAP	7060.02	7107.22	6928.64	6937.11	-112.14	-1.59
SMLCAP	8667.26	8738.47	8510.88	8517.43	-146.41	-1.69
BSE-100	9015.06	9059.47	8830.29	8842.33	-136.27	-1.52
BSE-200	2118.06	2129.22	2075.21	2077.92	-32.13	-1.52
BSE-500	6770.12	6805.94	6634.63	6642.92	-102.84	-1.52

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	7738.40	7790.37	7498.06	7510.14	-183.20	-2.38
FMCG	2436.79	2461.58	2375.74	2387.47	-52.57	-2.15
OIL&GAS	11273.01	11327.58	10960.54	10975.26	-241.28	-2.15
METAL	17198.44	17226.36	16757.40	16795.80	-357.15	-2.08
IT	4447.08	4466.61	4329.25	4340.98	-77.25	-1.75
BANKEX	8393.84	8464.02	8212.26	8232.16	-143.73	-1.72
PSU	7691.16	7722.27	7513.26	7524.44	-129.38	-1.69
AUTO	4688.86	4712.71	4609.63	4619.90	-64.93	-1.39
CAP.GOODS	13403.37	13462.87	13160.75	13192.42	-149.49	-1.12
CON.DUR	4653.84	4721.64	4568.50	4584.46	-48.24	-1.04
TECK	3508.81	3534.97	3450.15	3454.97	-34.04	-0.98
POWER	3252.91	3259.59	3194.24	3202.79	-30.03	-0.93
HC	4237.01	4282.14	4222.26	4229.03	0.95	0.02

THE INDICATOR
SENSEX MOVERS

Top Gainer		
Company	Price	Gain %
BHARTI	836.80	2.35
HDFC	2678.30	1.96
HUL	235.75	0.32
HDFC BANK	1383.35	0.25
CIPLA	203.50	0.20

Top Top Losers		
Company	Price	Loss %
ITC	213.60	-4.24
TATA MOTORS	637.85	-3.57
JAIPRAK ASSO	237.65	-3.43
L&T	2844.75	-2.47
REL	1291.00	-2.42

GROUP A MOVERS

Top Gainer		
Company	Price	Gain %
TV 18 INDIA	328.45	4.30
B P C L	359.20	3.76
H P C L	242.65	3.54
INDIAN OIL	420.05	3.18
NICH PIRAMAL	356.65	3.02

Top Top Losers		
Company	Price	Loss %
HIND.ZINC	676.95	-5.66
DECCAN AVIATION	127.70	-5.62
LANCO INFRA	513.90	-5.36
GVK POWER INFRA	51.70	-5.31
STERLITE IND	903.20	-4.96

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	151.06
ICICI BANK	122.10
TATA STEEL	100.59
REL	89.31
SBI	82.76

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5389.63	6106.27
NSE Cash	12719.33	13532.61
NSE F&O	41317.97	45076.17
Total	59426.93	64715.05

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
795	1924	71	2790

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	80	12	31	8	34	165
Lower Circuit	0	74	10	40	7	27	158
Total	0	154	22	71	15	61	323

THE INDICATOR**BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-May	GEEKAY FINANCE	CRESTA FUND LTD	BUY	150000	69.45	3.02
23-May	RADHA MADHAV COR	INDIASTAR MAURITIUS LIMITED	SELL	143861	59.62	0.73
23-May	TRIBHUVAN HSG.	CRESTA FUND LTD	BUY	52000	80.92	1.04

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
23-May	JYOTHY LAB	TEMPLETON MF FLEXI CAP FUND	SELL	135678	535.00	0.93
23-May	KIRI DYES	ELARA INDIA OPPORTUNITIES FUND	BUY	381140	165.44	2.54

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