

#### THE INDICATOR

## **MARKET SUMMARY**

Defying the global indices, Dalal Street closed comfortably in the green amidst higher volume. The benchmark indices opened positive and remained so for the rest of the session, except for a brief red visit in the early afternoon. The buying in the afternoon saw the benchmark indices test the day's high and close with a gain of more than a percent. The Sensex closed 165 points higher at 15669, while the Nifty ended 52 points up at 4546.

Sectoral indices saw Banking leading the gainers' chart followed by Oil & Gas and PSU. On the other hand, Consumer Durables, Healthcare, and IT ended red. Among the Sensex, ICICI Bank, SBI, and Bharti remained top gainers, while Cipla, Wipro and ITC were major losers. The advance-decline ratio on BSE stood at 1.9:1.

#### **MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4494.10	4551.80	4481.55	4546.20	51.55	1.15
SENSEX	15547.07	15691.88	15468.80	15669.12	164.69	1.06
MIDCAP	6918.65	6994.63	6915.09	6985.03	69.66	1.01
SMLCAP	8658.04	8789.86	8658.04	8780.89	140.66	1.63
BSE-100	8055.92	8135.35	8021.29	8125.43	88.46	1.10
BSE-200	1910.35	1929.70	1903.07	1927.42	21.05	1.10
BSE-500	6136.33	6199.84	6117.21	6192.88	67.81	1.11

#### **SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	8153.59	8314.52	8079.18	8290.54	199.77	2.47
OIL & GAS	8352.33	8512.00	8346.73	8498.82	126.73	1.51
PSU	7282.07	7396.83	7275.46	7385.80	107.50	1.48
CAP.GOODS	13689.86	13881.81	13688.79	13863.03	158.18	1.15
REALTY	7929.39	8029.76	7859.08	8003.11	75.10	0.95
METAL	12040.03	12105.31	11986.98	12085.12	73.54	0.61
TECk	3502.63	3512.32	3473.02	3500.35	21.28	0.61
AUTO	4896.57	4937.61	4877.46	4922.64	25.47	0.52
FMCG	2091.07	2101.85	2079.77	2097.96	7.17	0.34
IT	4378.88	4402.43	4366.56	4385.41	-1.85	-0.04
HC	3645.30	3697.45	3645.30	3661.61	-7.37	-0.20
CON.DUR	4712.54	4742.21	4661.58	4685.22	-28.75	-0.61



#### THE INDICATOR

## **SENSEX MOVERS**

Top Gainers			
Company	Gain %		
ICICI BANK	925.05	3.39	
SBI	1693.40	2.85	
BHARTI	832.50	2.24	
REL	926.65	2.08	
ONGC	850.85	1.80	

Top Top Losers Losers			
Company	Loss %		
CIPLA	168.50	-2.01	
WIPRO	444.00	-1.21	
ITC	180.15	-0.36	
INFOSYS	1799.95	-0.31	
DR.REDDY	641.00	-0.20	

## **GROUP A MOVERS**

Top Gainers			
Company	Gain %		
RAYMOND	327.05	21.40	
EIL	581.80	20.00	
INDUSIND BANK	73.00	12.74	
ADANI	460.15	11.95	
DREDG CORP	659.80	10.69	

top Lose Top Losers (s				
Company	Price	Loss %		
HEXAWARE	127.35	-3.74		
NEYVELI LIGNITE	96.10	-3.47		
APOLLO TYRES	38.95	-2.63		
TORRENT PHARM	201.75	-2.11		
MPHASIS	276.15	-2.06		

## **Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	176.14
REL	128.91
INFOSYS	111.09
SBI	110.91
L&T	102.61

## **Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	5618.94	4688.76
NSE Cash	10933.30	9395.87
NSE F&O	45069.25	35768.53
Total	61621.49	49853.16

# Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1813	968	56	2837

## **Disclaimer**

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited

To unsubscribe, send a mail to unsubscribechinta@gmail.com