

**THE INDICATOR**
**MARKET SUMMARY**

Though the international cues were benign this morning, our markets opened on a cautious stance having RBI's mid-term review policy meeting later during the session. While the benchmark indices made new highs even after RBI's announcement to hike CRR by 50 bps, profit booking in the penultimate hour sent them sharply lower. At closing, Sensex was 194 points lower at 19784 and Nifty has shed 37 points to finish at 5869.

Auto sector was hammered by more than 3% whereas Realty index was up 2.3%. On Sensex, REL rose 3.9% followed by BHEL. Maruti, M&M and Tata Motors were the top three losers giving up 8.5%, 7% and 4.9% respectively. The advance decline ratio on BSE was 2:3.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	5917.55	5976.00	5833.90	5868.75	-37.15	-0.63
<b>SENSEX</b>	20103.44	20238.16	19694.85	19783.51	-194.16	-0.97
<b>MIDCAP</b>	8129.99	8174.09	8013.81	8048.07	-34.47	-0.43
<b>SMLCAP</b>	9760.29	9810.57	9628.39	9644.44	-60.76	-0.63
<b>BSE-100</b>	10417.08	10482.23	10260.96	10335.29	-14.45	-0.14
<b>BSE-200</b>	2446.17	2460.72	2410.73	2426.78	-4.24	-0.17
<b>BSE-500</b>	7794.16	7837.95	7685.05	7733.66	-13.39	-0.17

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>AUTO</b>	5669.95	5724.94	5460.77	5479.89	-176.54	-3.12
<b>CON.DUR</b>	5381.47	5423.73	5227.47	5256.92	-87.96	-1.65
<b>OIL&amp;GAS</b>	11710.17	11754.24	11455.96	11526.30	-133.35	-1.14
<b>BANKEX</b>	10666.24	10918.75	10417.81	10550.09	-99.62	-0.94
<b>HC</b>	3936.19	3955.89	3885.68	3897.70	-27.66	-0.70
<b>FMCG</b>	2164.50	2174.64	2134.66	2146.87	-14.80	-0.68
<b>IT</b>	4681.55	4711.36	4625.64	4647.53	-27.12	-0.58
<b>TECK</b>	4027.69	4050.90	3975.24	3992.52	-23.14	-0.58
<b>PSU</b>	9628.16	9758.91	9469.63	9520.10	-25.13	-0.26
<b>METAL</b>	17300.62	17701.92	17049.63	17302.22	112.48	0.65
<b>CAP.GOODS</b>	20026.48	20430.12	19830.65	20006.57	158.91	0.80
<b>REALTY</b>	10365.08	10545.08	10191.53	10516.99	241.98	2.36

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
REL	1789.20	3.91
BHEL	2654.55	1.63
L&T	4323.00	1.06
BHARTI	999.75	0.51
NTPC	233.95	0.30

Top Top Losers		
Company	Price	Loss %
MARUTI	1087.95	-8.46
M&M	740.60	-7.00
TATA MOTORS	767.30	-4.93
SBI	2062.20	-2.63
HDFC	2756.25	-2.02

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
MANGALORE REF	80.75	26.77
BOI	372.60	17.93
REL CAPITAL	2127.70	14.75
CHENNAI PETRO	344.05	8.81
UNION BANK	174.05	8.07

Top Losers		
Company	Price	Loss %
MARUTI	1087.95	-8.46
EIL	754.65	-7.19
M & M	740.60	-7.00
S A I L	261.05	-5.60
ALSTOM PROJECTS	940.85	-5.32

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	419.77
RELIANCE	331.20
L&T	328.56
SBI	232.54
ICICI BANK	202.94

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	10980.56	8920.63
NSE Cash	24636.21	21803.46
NSE F&O	89601.31	69537.38
Total	125218.08	100261.47

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1087	1666	69	2822

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