

ANGEL TOP PICKS
Sensex: 12907
Nifty: 3739

Sr. No	Name of Company	Market Cap (Rs. Cr)	Strategy	CMP	Target	% Upside Return	Div Yield%
Agro Chem / Agro Food Processing / Fertilizers							
1	Agrotech Foods	226	BUY	93	120	29	-
2	BASF India	677	BUY	240	280	17	2.9
3	Coromandel Fertilizers	1,032	BUY	81	100	23	2.1
4	Heritage Foods	143	BUY	143	225	57	2.1
5	Kohinoor Foods	153	BUY	78	100	28	2.8
6	Syngenta India	1,064	BUY	334	383	15	4.3
7	Tata Chemicals	5,048	BUY	235	300	28	3.0
Automobile							
8	Ashok Leyland	6,120	BUY	47	55	18	2.6
9	Hero Honda	14,770	BUY	740	870	18	2.7
10	Mahindra & Mahindra	18,628	BUY	763	845	11	1.3
11	Maruti	27,927	BUY	967	1,075	11	0.4
12	Tata Motors	34,141	BUY	886	1,000	13	1.5
Auto Ancillary							
13	Amtek Auto	3,861	BUY	315	431	37	0.4
14	ANG Auto	314	BUY	316	425	35	0.6
15	Motherson Sumi Systems	2,222	BUY	95	107	13	1.4
16	Subros	287	BUY	239	275	15	1.5
Banking & Financial Services							
17	Bank of Baroda	10,293	BUY	280	325	16	1.8
18	LIC Housing Finance	1,507	BUY	177	235	33	3.4
19	Punjab National Bank	16,470	BUY	522	580	11	1.1
20	Union Bank	6,572	BUY	130	145	11	2.7
FMCG & Consumer Durables							
21	Ballarpur Industries (BILT)	2,073	BUY	124	145	17	2.0
22	Godrej Consumer Products	4,035	BUY	179	205	15	2.0
23	GSK Consumer	2,301	BUY	547	611	12	1.5
24	HLL	49,942	BUY	226	300	33	2.2
25	ITC	70,562	BUY	188	230	22	1.4
26	Marico	3,012	BUY	519	574	11	1.2
27	Nestle	10,113	BUY	1,049	1,150	10	2.4
28	Nirma	3,099	BUY	390	540	38	1.9
Infrastructure (Cement, Engineering and Power)							
29	EMCO	518	BUY	631	800	27	0.5
30	India Cements	4,885	BUY	222	250	13	-
31	Kirloskar Brothers	4,344	BUY	411	460	12	1.0
32	Kirloskar Oil Engines	2,577	BUY	265	298	12	1.5
33	Madras Cement	3,932	BUY	3,255	4,000	23	0.5
34	Mysore Cement	986	BUY	62	80	29	-
Information Technology & Media							
35	3i Infotech	978	BUY	183	240	31	1.1
36	Geometric Software	792	BUY	130	150	16	0.6
37	Infosys Technologies	116,572	BUY	2,097	2,400	14	2.1
38	Navneet Publications	564	BUY	59	80	35	2.9
39	Prithvi Information	644	BUY	356	564	58	0.7
40	Satyam Computers	28,466	BUY	434	481	11	1.6
41	TCS	105,337	BUY	1,076	1,360	26	1.3
42	Wipro	80,756	BUY	562	620	10	0.9
43	Zensar Technologies	588	BUY	249	400	61	1.0
Telecom							
44	Avaya Global	411	BUY	289	410	42	1.6

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Metals							
45	Tata Steel	29,050	BUY	500	586	17	2.6
OIL, Gas & Petrochemicals							
46	Gujrat Gas	1,540	BUY	1,200	1,368	14	0.8
47	Indraprastha Gas	1,690	BUY	121	160	33	2.1
48	Indian Petrochemicals Corporation	7,330	BUY	294	335	14	1.5
Pharamaceuticals							
49	Cadila Healthcare	4,234	BUY	337	400	19	1.8
50	Dr. Reddys	11,212	BUY	730	800	10	0.7
51	Jubilant Organosys	3,190	BUY	223	260	17	0.6
52	Merck	819	BUY	486	700	44	3.1
53	Nicholas Piramal	4,808	BUY	230	300	30	1.3
54	Novartis	1,448	BUY	453	600	32	3.3
55	Pfizer	2,567	BUY	860	1,100	28	1.2
56	Ranbaxy Laboratories	15,069	BUY	404	480	19	2.1
57	Wockhardt	4,302	BUY	393	550	40	1.3
58	Wyeth Lederle	1,283	BUY	565	750	33	4.4
Textiles							
59	Alok Industries	1,247	BUY	73	90	23	1.6
60	Rajasthan Spinning	277	BUY	120	150	25	2.5
61	Suryalakhmi Cotton	146	BUY	109	160	47	2.3
62	Vardhman Textiles	1,677	BUY	290	380	31	1.4
Miscellaneous							
63	Gateway Distriparks	1,657	BUY	179	215	20	1.7
64	Gitanjali Gems	1,300	BUY	220	250	13	0.5
65	International Travel House	133	BUY	167	250	50	1.5

Note:

- 1) The investment horizon (Duration) for all the above recommendations is 12 - 24 months
- 2) Dividend yield is calculated taking figures from the dividends paid by the companies in the latest financial year.

Disclaimer: Ours is an advisory role. The final decision and consequences based on our information is solely yours. Moreover, in keeping with regulatory guidelines, we do not guarantee any returns on investments. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice.

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