

THE INDICATOR
MARKET SUMMARY

Amidst the weak global cues, our markets opened on a strong note with the Sensex opening with a gap up of 195 points. Soon after the opening, the benchmark indices could not hold on to the early gains and struggled to stay above the dotted line. However, bears in the penultimate hour sent the benchmark indices into the negative territory. The Small and Mid Caps continued their out performance on the 3rd consecutive day rallying in excess of 2.5%. Out of the 2855 stocks traded today 633 had hit the circuit limits. At closing, Sensex had shed 65 points closing at 19633 whereas Nifty was almost flat at 5908.

Among the sectoral indices, Bankex and PSU ended in the red, while the Realty and the Auto indices managed to gain above 2% each. ACC and Cipla were top gainers, ITC and ICICI Bank were the major losers in the Sensex basket. The advance decline ratio was 7:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5908.05	5981.80	5893.80	5907.65	0.80	0.01
SENSEX	19895.49	19971.44	19583.97	19633.36	-65.00	-0.33
MIDCAP	8573.50	8747.24	8573.50	8730.82	218.44	2.57
SMLCAP	10474.81	10705.72	10474.81	10672.89	292.16	2.81
BSE-100	10601.83	10645.49	10509.29	10531.67	50.72	0.48
BSE-200	2500.51	2513.05	2487.86	2492.35	18.65	0.75
BSE-500	8012.01	8057.52	7986.20	7999.53	71.73	0.90

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	11165.11	11184.37	10887.75	10920.67	-82.38	-0.75
PSU	10635.49	10713.88	10522.61	10542.19	-28.81	-0.27
FMCG	2256.53	2284.76	2214.76	2224.86	-5.83	-0.26
OIL&GAS	12682.52	12741.18	12435.40	12467.50	-12.06	-0.10
IT	4191.63	4205.21	4152.13	4160.88	1.76	0.04
TECK	3689.43	3705.95	3662.86	3670.74	12.97	0.35
CAP.GOODS	20918.57	21009.10	20719.75	20806.42	162.71	0.79
METAL	17669.28	17850.85	17596.72	17668.86	170.66	0.98
POWER	4684.64	4697.60	4633.79	4653.27	61.30	1.33
HC	3895.04	3971.25	3895.04	3949.53	64.50	1.66
REALTY	10683.02	10854.86	10645.90	10748.03	226.19	2.15
AUTO	5292.37	5435.79	5292.37	5413.24	129.23	2.45

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
ACC	1083.85	4.25
CIPLA	186.85	3.43
BAJAJ AUTO	2426.20	3.32
TATA STEEL	862.75	2.32
M&M	749.00	2.19

Top Top Losers		
Company	Price	Loss %
ITC	198.80	-3.10
ICICI BANK	1186.85	-2.67
HDFC BANK	1655.20	-1.89
SATYAM	422.65	-1.38
SBI	2304.90	-0.89

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
NIRMA	211.50	27.49
APOLLO TYRES	43.90	19.62
ESSEL PROPACK	61.50	16.37
VIJAYA BANK	84.00	13.98
DABUR INDIA	125.70	13.86

Top Losers		
Company	Price	Loss %
HTMT	485.85	-5.82
DREDG CORP	1212.55	-4.91
BONGA REFIN	100.45	-4.52
H P C L	302.30	-4.49
B P C L	415.45	-4.42

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
L&T	108.98
RELIANCE	103.79
REL	101.76
SBI	68.72
NTPC	54.42

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	8120.51	8885.97
NSE Cash	18615.96	19003.91
NSE F&O	51841.62	61505.32
Total	78578.09	89395.20

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
2182	644	29	2855

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