

THE INDICATOR
MARKET SUMMARY

Shrugging off the bearish sentiment posed by weak numbers from Infosys and taking the positive cues from the global counterparts, our markets opened on a buoyant note today. The forward march came with a 22% rise in volumes compared to yesterday with Sensex and Nifty both making an all time high on closing basis. The benchmark indices remained firm at high levels and Nifty closed 59 points higher at 4446 whereas Sensex finished at 15092, up 181 points.

Sectorally, Metal and Realty indices bounced by 3.3%. On the other hand, IT remained weak, though none of the indices closed red. Among the Sensex stocks, Hindalco soared by 7% followed by REL edging 6.8%. The advance decline ratio on BSE was 2:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4388.05	4451.95	4387.05	4446.15	59.00	1.34
SENSEX	14963.53	15112.22	14963.53	15092.04	181.42	1.22
MIDCAP	6726.54	6803.35	6726.54	6782.69	78.29	1.17
SMLCAP	8100.18	8222.00	8100.18	8215.56	140.70	1.74
BSE-100	7768.47	7857.76	7768.47	7850.20	107.07	1.38
BSE-200	1845.15	1865.78	1845.15	1864.01	24.97	1.36
BSE-500	5917.14	5982.93	5917.14	5977.90	80.40	1.36

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
METAL	11182.74	11486.29	11182.74	11475.26	370.40	3.34
REALTY	7700.35	7934.49	7700.35	7880.70	254.17	3.33
AUTO	4915.12	5017.05	4915.12	5006.55	86.27	1.75
BANEX	8102.67	8242.64	8102.67	8215.51	126.73	1.57
CAP.GOODS	12801.26	12973.99	12801.26	12940.79	184.82	1.45
PSU	6918.25	7002.55	6918.25	6995.03	85.99	1.24
HC	3841.51	3881.89	3841.51	3868.29	37.50	0.98
OIL&GAS	7650.84	7704.02	7650.84	7682.19	60.65	0.80
TECK	3796.44	3827.94	3793.12	3805.84	27.71	0.73
FMCG	1853.72	1876.00	1853.72	1857.37	13.37	0.73
CON.DUR	4202.39	4238.79	4200.99	4208.71	17.38	0.41
IT	4898.08	4930.29	4852.54	4870.06	1.29	0.03

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HINDALCO	165.85	7.03
REL	668.50	6.82
HDFC BANK	1201.25	4.42
BHEL	1641.35	4.12
RCOM	561.50	4.04

Top Losers		
Company	Price	Loss %
AMBUJ CEMENT	126.30	-1.17
ONGC	893.00	-0.95
INFOSYS	1921.75	-0.41
SATYAM	479.65	-0.25
L&T	2377.30	-0.07

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GMR INFRA	951.65	13.58
RAMCO	165.00	10.00
LANCO INFRA	251.25	8.70
HINDALCO	165.85	7.03
REL	668.50	6.82

Top Losers		
Company	Price	Loss %
INGERSOL RND	331.70	-4.68
ARVIND MILLS	48.50	-3.87
ING VYSYA BK	256.25	-2.23
IOB	131.75	-1.97
IGATE GLOBAL	283.10	-1.74

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	133.45
INFOSYS	110.58
HINDALCO	88.97
RELIANCE	72.16
RCOM	70.96

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6112.67	5495.60
NSE Cash	12882.28	11182.68
NSE F&O	43187.29	34043.56
Total	62182.24	50721.84

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1793	858	62	2713

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