

THE INDICATOR
MARKET SUMMARY

Despite of the weak Asian Markets, our markets showed strength on a second consecutive day opening on a strong note. However, our markets failed to withstand the selling witnessed by their Asian counterparts and soon slipped in to the red. The only attempt of bulls to recover from the lows was rejected by bears in the final trading hour taking the benchmark indices to new lows. At closing Sensex was 271 points lower at 20104 and Nifty was at 6058, 101 points lower than the previous close.

Among the sectoral indices, Oil & Gas and TECK were the biggest losers whereas Metal, HC and FMCG were in positive territory. On Sensex, ITC advanced 4% followed by Tata Steel and Cipla and on the other hand, Bharti and ICICI Bank gave up 6% and 3% respectively. The advance decline ratio on BSE was 7:4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	6159.25	6185.40	6040.40	6058.10	-101.20	-1.64
SENSEX	20498.11	20498.11	20065.63	20104.39	-271.48	-1.33
MIDCAP	9377.30	9460.50	9359.73	9375.94	36.45	0.39
SMLCAP	11958.87	12138.34	11958.87	12007.33	122.34	1.03
BSE-100	11161.91	11172.84	10963.04	10985.24	-117.71	-1.06
BSE-200	2645.80	2649.93	2603.92	2608.88	-23.56	-0.89
BSE-500	8494.74	8515.10	8373.41	8388.34	-63.92	-0.76

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
OIL&GAS	13169.81	13211.12	12809.24	12867.24	-284.78	-2.17
TECK	4022.78	4022.78	3866.47	3880.37	-83.26	-2.10
BANKEX	11740.46	11817.67	11461.04	11495.40	-216.72	-1.85
IT	4454.84	4454.84	4277.91	4284.37	-69.22	-1.59
PSU	10310.20	10327.80	10053.61	10082.82	-162.76	-1.59
POWER	4588.72	4588.72	4459.59	4469.52	-70.34	-1.55
CON.DUR	6147.61	6194.60	6035.62	6052.12	-77.58	-1.27
CAP.GOODS	20427.90	20496.48	20026.77	20061.96	-246.31	-1.21
REALTY	12651.06	12766.47	12347.12	12400.54	-139.78	-1.11
AUTO	5790.57	5865.35	5746.40	5765.56	-4.46	-0.08
HC	4188.17	4238.15	4179.44	4202.18	28.20	0.68
METAL	19767.96	20039.17	19652.38	19767.72	138.65	0.71
FMCG	2189.45	2270.48	2189.45	2231.77	42.25	1.93

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
ITC	196.90	4.12
TATA STEEL	889.40	2.89
CIPLA	203.75	2.10
HINDALCO	208.90	1.58
BAJAJ AUTO	2818.65	1.46

Top Top Losers		
Company	Price	Loss %
BHARTI	987.80	-6.24
ICICI BANK	1242.50	-3.70
MARUTI	1038.35	-3.45
SATYAM	421.05	-2.34
ONGC	1227.80	-2.23

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
LANCO INFRA	835.15	10.81
GILLETTE	1102.70	8.92
JSW STEEL	1334.65	7.84
SPICE TELE	63.80	7.68
GE SHIPPING	526.30	6.80

Top Losers		
Company	Price	Loss %
BHARTI	987.80	-6.24
MICRO INKS	407.55	-4.64
PARSVNATH	410.75	-4.24
GAIL	520.65	-3.91
D-LINK	106.70	-3.83

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
DLF	164.56
RELIANCE	132.42
RCOM	128.34
TATA STEEL	113.88
REL	91.59

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	10212.00	9614.65
NSE Cash	21779.16	22289.12
NSE F&O	70156.51	71385.36
Total	102147.67	103289.13

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1842	1060	26	2928

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