



MONARCH VIEW...

MONARCH PROJECT AND FINMARKETS LTD.

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7 SEPT. 2009.

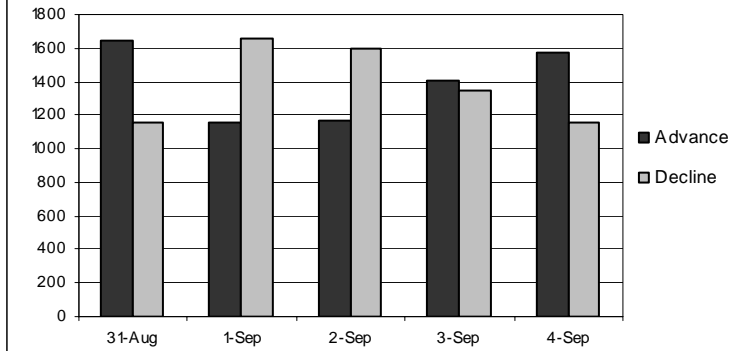
NSE Nifty (50001) 4730.85, 4735.90, 4676.00, 4680.40, 547720576, -1.10%



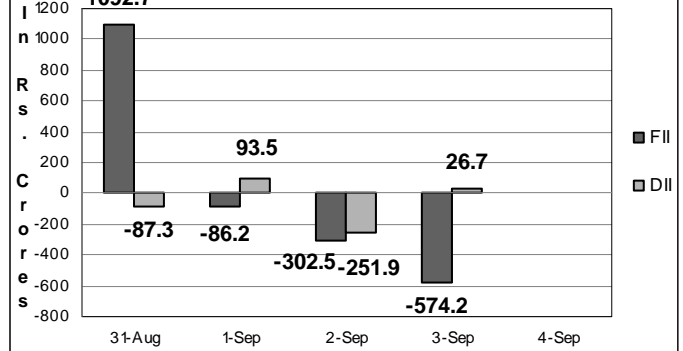
TECHNICAL STATISTICS :

Indices	Previous close	Last Close	Points	%Chng.
Sensex	15922.34	15689.12	-233.22	-1.46
Nifty	4732.35	4680.40	-51.95	-1.10
MIDCAP	5863.70	5833.22	-30.48	-0.52
SMLCAP	6961.76	6991.51	29.75	0.43
BSE - 100	8322.22	8231.24	-90.98	-1.09
BANKEX	8403.71	8345.34	-58.37	-0.69
AUTO	5815.07	6079.27	264.20	4.54
IT	4268.93	4272.54	3.61	0.08
OIL & GAS	9944.84	9782.17	-162.67	-1.64
METAL	12659.27	12496.06	-163.21	-1.29
REALTY	4288.94	4297.49	8.55	0.20
PSU	8221.13	8310.21	89.08	1.08

Advance/Dcline



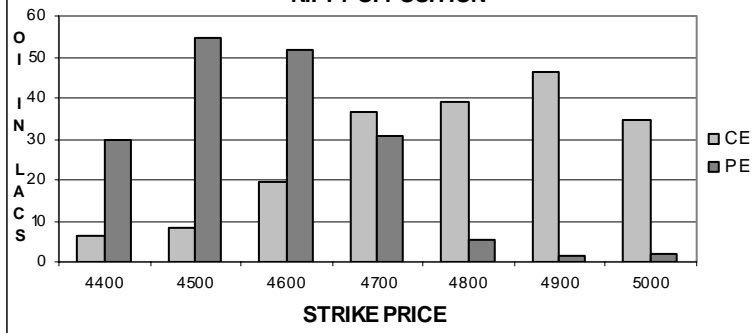
FII/DII Activities



Nifty (4680) : With about 1.1% fall on weekly basis the markets consolidated in a tight Nifty range of 4575 and 4735 during the week. Talking first on economy and fundamentals, the economy grew over 6% in June quarter as compared to corresponding of its previous year as expected because of govt stimulus but monsoon concerns loom large. The country has expected showers last week, still the overall rainfall is in deficit affecting overall Kharif crop. Indian Exports declined for 10th consecutive month which in fact will result in trade surplus from the conventional trade deficit still the issue needs to be addressed as the foreign exchange earnings would decline accordingly putting pressure on the economy from other side. FII have also been sellers in Equity markets which is a bit of concern. On the other hand Inflation is also worrying top brass at RBI and Fin Min.

Week started with the listing of NHPC which was a poor show then expected. Auto and Cement sectors were in the lime light. Some activity was also seen in both the Reliance groups as the date was extended by supreme court. Oil and Gas also improved a bit as Crude cooled off. Gold and Silver posted highs. Technically Nifty is trading in triangle and now break out area is 4750-4765. New tops will be seen if Nifty trades above 4765 with good volumes. Immediate support for short term trend is 4575 and resistance at 4765. Support below 4575 will be 4510 and 4450 while resistances above 4765 will be 4850 and 4900. Investors are preferring to be light on portfolio with 50% positions as invested while remaining to be invested in case the markets fall on economic and fundamental reasons. Oil India IPO opens this week.

NIFTY OI POSITION

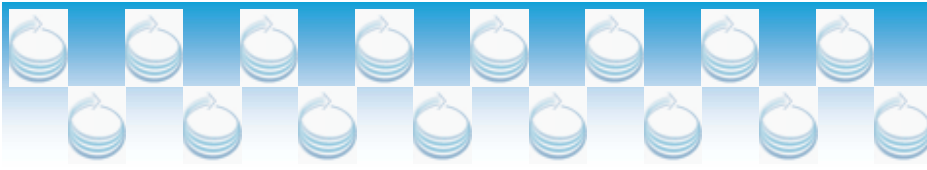


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IPO FLASH: OIL INDIA LTD

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OIL INDIA LTD.			
Registered Office Address	P.O.Duliajan, District Dibrugarh, Asam786602, India		
Phone	+91-129-2278421	Fax	+91-374-2800433
E-Mail	investors@oilindia.in	Website	www.oil-india.com
Issue Open	7/9/2009	Issue Close	10/9/2009
Contact Person	Mr. S.R. Krishna	Issue Type	100% Book Building
Issue Size	26449982 Equity Shares	Price range	Rs. 950 To Rs. 1050
Face value	10	IPO Grading	Grade 4 (CRISIL)
Tick Size	1	Book Running Lead Manager	JM Financials, Morgan Stanly India, Citi Group (India), HSBC
Minimum Order Quantity	6	 ऑयल इंडिया लिमिटेड Oil India Limited	
Registrar to the Issue	Karvy Computer share Private Limited		
Address of the Registrar	Karvy House, 46, Avenue 4 Street No. 1, Banjara Hills, Hyderabad 500 034.		

Return on IPO subscription*

Times Subscribed	3	4	5	6	7	8
Allotment (Qty)	30	23	18	15	13	11
Premium (Rs.)	Return (%)					
25	0.79	0.61	0.48	0.40	0.34	0.29
50	1.59	1.22	0.95	0.79	0.69	0.58
75	2.38	1.83	1.43	1.19	1.03	0.87
100	3.17	2.43	1.90	1.59	1.38	1.16
150	4.76	3.65	2.86	2.38	2.06	1.75

* calculations are made on the basis of the Allotment price of Rs. 1050 per share and 90 shares of application.

Wealthcare Redefined ...



Indian Economy Outlook:

India's Q1 FY2010 GDP at 6.1%: India's economic growth rose by 6.1% in the June 2009 quarter fuelled by four stimulus packages. The country's gross domestic product expanded 5.8% in the March 2009 quarter. Finance Minister Pranab Mukherjee said India could grow around 6% in the year ended March 2010, lower than the 6.7% growth in the year ended March 2009 and after expanding 9% or more in the previous three fiscal years. The prime minister's economic adviser, C Rangarajan, expects the economy to grow at 7-8% in 2010-11.

Direct tax collection grew at 4.12%: Growth in tax collection has always welcomes specially when other sources of income are weak and fiscal deficit is moving on higher side. On other hand growth in tax revenue is an indicator of superior economy condition. In current financial year India has observed lower tax revenue collection as a result of slowdown in economy activities. Net direct tax collections during first five months of the present fiscal stood at Rs.87,888 crore, up from Rs.84,409 crore in the same period last fiscal, registering a growth of 4.12 %. Growth in Corporate Taxes was 1.84 %, while Personal Income Tax grew at 7.40 %.

Inflation remains in negative zone: The annual rate of inflation, calculated on year on year basis, stood at -0.21% for the week ended 22 August 2009 as compared to -0.95% for the previous week and 12.76% during the corresponding week of the previous year. Build up of inflation in the current financial year so far was 5.29% compared to a build up of 6.40% in the corresponding period of the previous year. 52-week average inflation for the week ended 22nd August, 2009 was 3.9%. The index for fuel, power, light and lubricant with 14.23% weight rose by 1.5 % to 343.3 from 338.2 for the previous week due to higher prices of aviation turbine fuel and electricity and furnace oil.

Growth in consumer price index insert nervousness: India's headline inflation is in negative zone but the prices of essential commodities are on elevated level. On other hand the index of consumer price index is still in double digit. The consumer price index for industrial workers showed a surge of 11.89 % in July 2009 from a year earlier. The RBI has 5% projection for inflation in 2009-10. Meanwhile lower rainfall has added concern for the agriculture production, which will boost prices of agriculture commodities on higher level in long term. The situation could become worse if agriculture outcome turns out to be worse.

Export down by 28.44% in the month of July 2009: The India's export fell for the tenth consecutive month in July 2009. However slowdown in the pace of fall in export craft a glimmer of hope that the visible green shoot in the world economy can assist domestic economy. In absolute term the export were valued at US \$ 13623 million in July 2009 compared with US \$ 19036 million in July 2008. However there is a slowdown in a pace of fall. In absolute terms, July 2009 export numbers are highest since October 2008. Cumulative value of exports for the period April- July, 2009 was US \$ 49651 million as against US \$ 75289 million in the same period year ago, registering a negative growth of 34.1% in Dollar terms and 23.5% in Rupee terms.

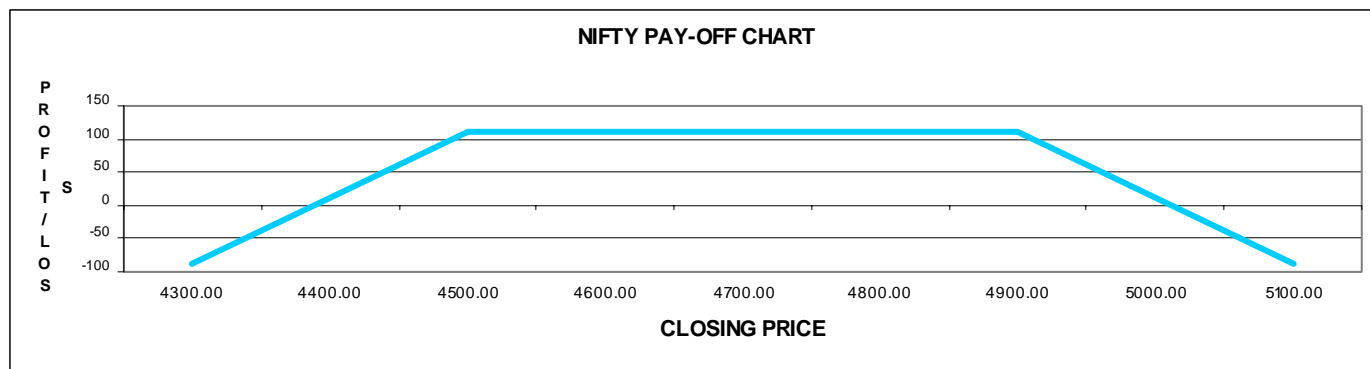
Global Economy Outlook:

US Jobless Claims down to 570,000: The number of people filing new claims for unemployment insurance in the week ending August 29 fell by 4,000 to 570,000, the eighth consecutive week that claims have been below 600,000. Meanwhile, the smoother four week moving average for initial claims increased by 4,000 to 571,250, this measure's highest level in over a month. The percentage of the eligible population now receiving unemployment insurance increased 0.1 percentage point to 4.7%.

US July factory orders up 1.3%: New factory orders rose by a larger than expected 1.3% in July, nearly entirely on the back of a sharp increase in civilian aircraft orders. Though factory orders rose by the largest amount in nearly a year, report isn't exactly good news for the manufacturing sector, as civilian aircraft is typically a volatile series. Excluding transportation, total factory orders actually fell by 0.7%. Durable goods orders rose 5.1% in July, the largest increase in two years.

STOCK : NIFTY					
CMP. 4680.40 LOT SIZE :50					
EXERCISE DATE 24 SEP 2009					
STRATEGY-- SHORT STRANGLE					
Buy/Sell	Qty	Stock	Strike Price	Option	Price
SELL	50	NIFTY	4500	PUT	60
SELL	50	NIFTY	4900	CALL	52

VIEW- RANGE BOUND	
EXPECTED PAY OFF	
CLOSE	PROFIT/LOSS
4300.00	-88
4400.00	12
4500.00	112
4600.00	112
4700.00	112
4800.00	112
4900.00	112
5000.00	12
5100.00	-88



Monarch Project & Finmarkets Limited is established in the Stock Market since 15 Years the Registered Office of which is at Mumbai and the corporate office at Ahmedabad. The Company was incorporated with the promise to serve the investors in the best possible manner and with the help of the employees and technology, company is able to fulfill this promise till today and the same will continue for the coming days.

We engaged in Equity/Commodity/Online trading, looking to cater you as per your requirement. Monarch Project & Finmarkets Limited is registered member of NSE & NSDL Whereas, Krone Research & Brokerage Private Limited, a Business Associate, is the member of BSE. Moreover, Krone Commodities Private Limited is the Member of MCX & NCDEX, NMCE, DGCX

The Company has grown by leaps and bounds in last 2 to 3 years. The current manpower strength of the Company is 350. The employees are highly skilled, dedicated & striving for the excellence. Monarch is catering more than 65000 Above Satisfied Clients base on daily basis on equity/commodities, our research department works on 24 X 7 to cater our esteemed clients.



MONARCH

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