

DAILY MARKET REVIEW

MARKET SUMMARY

Markets closed absolutely flat after a choppy trade. Sensex lost 11 points to close at 13757, while Nifty finished at 4080, up 2 points. Turnover at Rs. 73900 cr. was lower by nearly 17% compared to yesterday. Inflation for the week ended June 27 came in at -1.55% as against -1.30% for the week ago. Crude bounced back from lower levels and was trading at \$61.07/bbl, up 1.6%. European markets were trading about 1% up on the back of strength in mining, banking and oil stocks. US stock indices futures were up by more than half a percent.

Among the sectoral indices, BSE Consumer Durable index and Capital Goods indices were the top losers, shedding 1.4% and 1.1% respectively. Metal and Healthcare indices gained the most, putting on 1.5% and 1% respectively. Reliance Infra and Sun Pharma were the top gainers among sensex stocks, up 2.4% each. BSE advance-decline ratio stood at 1:1.3.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4078.75	4114.90	4039.85	4080.95	2.05	0.05
SENSEX	13796.19	13879.18	13643.97	13757.46	-11.69	-0.08
MIDCAP	4795.17	4840.74	4749.54	4810.79	27.95	0.58
SMLCAP	5350.25	5376.12	5291.24	5329.72	-7.63	-0.14
BSE-100	7216.82	7260.04	7128.02	7202.35	14.58	0.20
BSE-200	1684.21	1694.28	1663.67	1681.59	4.05	0.24
BSE-500	5228.47	5259.96	5167.01	5221.85	12.41	0.24

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	2950.21	2955.73	2802.33	2816.98	-40.99	-1.43
CG	11745.75	11761.55	11390.77	11555.10	-125.22	-1.07
IT	3162.10	3169.44	3113.69	3128.22	-19.94	-0.63
BANKEX	7497.54	7533.97	7324.35	7458.61	-26.92	-0.36
REALTY	2917.41	2977.25	2782.49	2906.78	-5.85	-0.20
TECK	2504.69	2515.76	2471.93	2489.18	-0.16	-0.01
POWER	2670.49	2686.44	2624.47	2671.17	1.40	0.05
AUTO	4625.06	4673.22	4574.36	4626.91	2.79	0.06
PSU	7571.50	7607.40	7495.25	7543.25	13.23	0.18
OIL&GAS	8821.40	8899.24	8752.25	8822.93	79.52	0.91
FMCG	2381.01	2418.88	2379.71	2403.84	24.25	1.02
HC	3587.06	3605.91	3571.17	3596.80	37.25	1.05
METAL	10110.81	10371.41	10052.37	10255.84	154.68	1.53

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
REL INFRA	1101.00	2.45
SUN PHARMA	1169.60	2.39
TCS	388.60	2.25
STERLITE IND	557.20	2.04
ITC	213.50	1.86

TOP LOSERS

Company	Price	Loss %
TATA MOTORS	272.30	-3.15
ICICI BANK	636.45	-2.77
DLF	278.70	-2.02
M&M	722.05	-2.02
INFOSYS	1676.75	-1.70

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
KSK ENERGY	226.80	18.96
EDUCOMP SOLN	3902.85	13.38
ALSTOM PROJ	506.05	12.46
ASHOK LEYLAND	34.05	10.37
WELSPUN GUJ	193.90	5.01

TOP LOSERS

Company	Price	Loss %
SINTEX IND	204.40	-5.44
PANTALOON RET	282.95	-5.26
ESSAR OIL	120.15	-4.30
MOSER BAER	70.35	-3.96
RCF	61.90	-3.81

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
DLF	179.91
RELIANCE	178.42
TATA STEEL	134.22
REL INFRA	134.12
ICICI BANK	132.07

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4894.55	5400.03
NSE Cash	15951.48	16975.43
NSE F&O	53047.24	66588.76
Total	73893.27	88964.22

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1078	1462	98	2638

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	66	15	54	6	4	146
Lower Circuit	0	95	12	149	21	5	282
Total	1	161	27	203	27	9	428

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-Jul	HINDUJA GLOBAL	AASIA EXPORTS	SELL	200000	285.00	0.97
9-Jul	HINDUJA GLOBAL	AASIA MGM AND CONS P LTD	BUY	200000	285.00	0.97
9-Jul	KARUR VYSYA BANK	CREDIT SUISSE (SINGAPORE) LTD	SELL	364023	272.00	0.67
9-Jul	KARUR VYSYA BANK	INDIA MAX INVESTMENT FUND LTD	BUY	364023	272.00	0.67
9-Jul	SI GROUP	DUETSCHKE TRSTEE SERV IND P LTD	BUY	381004	69.17	0.90

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
9-Jul	EDUCOMP SOLUTION	GOLDMAN SACHS INV MAUR I LTD	BUY	104454	3748.06	0.60
9-Jul	HINDUJA GLOBAL	AASIA EXPORTS	SELL	200000	285.00	0.97
9-Jul	HINDUJA GLOBAL	AASIA MGM AND CONSUL P LTD	BUY	200000	285.00	0.97
9-Jul	HIND.CONSTRUCT.	MORGAN STANL MAUR CO LTD	SELL	3194000	99.28	1.25
9-Jul	KARUR VYSYA BANK	DEUTSCHE SECUR MAUR LIMITED	SELL	626000	269.90	1.16
9-Jul	KARUR VYSYA BANK	INDIA MAX INVESTMENT FUND LTD	BUY	626000	269.90	1.16
9-Jul	MANGALAM TIMBER	IFCI LTD.	SELL	132270	23.00	0.72
9-Jul	NOIDA TOLLBRIDGE	HDFC MF A/C GROWTH FUND	SELL	947726	35.96	0.51
9-Jul	USHA MARTIN	PRAJEEV INVESTMENTS LTD	BUY	2500000	45.00	1.00
9-Jul	USHA MARTIN	USHA MARTIN VENTURES LTD.	SELL	2500000	45.00	1.00

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