

THE INDICATOR

MARKET SUMMARY

After witnessing intense selling for three consecutive sessions, markets showed some strength today amidst weak global cues. Our bourses opened on a weak note due to weakness in their global counterparts but then recovered rapidly to hover around the breakeven for the rest of the day. Nifty ended 31 points lower at 5184, Sensex was 54 points higher at 17614.

Bankex was the best performing Index followed by FMCG and on the other hand, Oil& Gas and Tech Index remained weak. On Sensex, HDFC Bank soared by more than 7% whereas Bharti gave up 4.2%. The advance decline ratio on BSE was 1.

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5202.75	5247.40	5070.90	5184.00	-31.30	-0.60
SENSEX	17259.65	17704.83	17171.45	17613.99	54.01	0.31
MIDCAP	7168.17	7331.92	7102.86	7263.41	24.83	0.34
SMLCAP	8785.40	8927.38	8707.88	8851.47	51.15	0.58
BSE-100	8887.83	9138.95	8825.78	9077.18	32.04	0.35
BSE-200	2092.49	2151.36	2079.13	2136.51	7.22	0.34
BSE-500	6692.50	6880.25	6655.49	6831.70	24.04	0.35

MARKET INDICATORS

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	8705.40	9079.78	8682.06	9029.09	191.54	2.17
FMCG	1992.28	2062.32	1988.83	2045.03	23.36	1.16
CAP.GOODS	15150.58	15701.28	14920.45	15568.76	139.47	0.90
CON.DUR	4761.92	4812.95	4676.25	4801.72	25.00	0.52
НС	3655.98	3743.84	3648.93	3729.99	15.09	0.41
Αυτο	5289.72	5321.24	5152.47	5301.00	4.07	0.08
METAL	14030.79	14677.39	13962.00	14432.72	-47.28	-0.33
PSU	8006.40	8334.57	7994.73	8178.11	-32.96	-0.40
REALTY	8817.91	9054.89	8681.40	8994.22	-59.42	-0.66
IT	4592.44	4665.24	4569.54	4619.17	-66.74	-1.42
TECk	3829.83	3894.47	3825.70	3857.17	-60.27	-1.54
OIL&GAS	10010.99	10347.75	9994.13	10079.97	-162.48	-1.59



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SENSEX MOVERS

Top Gainers			
Company	Price	Gain %	
HDFC	2572.55	7.27	
AMBUJ CEM	145.35	4.12	
ICICI BANK	1062.35	3.74	
M&M	754.25	3.58	
REL	1370.00	2.76	

GROUP A MOVERS

Top Gainers			
Company	Price	Gain %	
ADANI	673.15	9.59	
HDFC	2572.55	7.27	
ZEE	319.20	6.28	
GNFC	141.50	6.11	
ARVIND MILLS	66.60	5.71	

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
AMBUJ CEM	808.67
REL	553.76
RELIANCE	480.68
RCOM	235.80
ICICI BANK	208.54

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1345	1340	71	2756

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Top Top Losers Losers			
Company	Price	Loss %	
BHARTI	927.65	-4.21	
TCS	1074.40	-2.92	
SATYAM	448.45	-2.52	
RELIANCE	2412.75	-2.29	
MARUTI	1053.80	-1.92	

Top Lose Top Losers is			
Company	Price	Loss %	
GMDC	2112.55	-5.00	
A BIRLA NUVO	1533.40	-4.52	
IDEA CELLULAR	137.90	-4.50	
BHARTI AIRTEL	927.65	-4.21	
SAIL	213.30	-4.11	

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7545.64	9688.02
NSE Cash	15736.3	21445.49
NSE F&O	71454.2	83102.28
Total	94736.14	114235.79