

DAILY MARKET REVIEW

MARKET SUMMARY

Markets closed in green after a choppy session amidst the hope that the U.S. senate will clear the bailout package when it comes for voting again today. Sensex gained 195 points to close at 13055 while Nifty shut shop at 3950, up 29 points. The higher than proportionate gain in Sensex compared to Nifty was due to rise in technology stocks, which have more weightage in sensex. News of forging an alternative bailout plan by the US Republican members was also going the round. Rupee, after touching a 64-month low of 47.23 against the dollar during the day, sharply retreated and closed at 46.61. European markets were trading with average gains of around 1%. US futures however, were trading down by around 1% amidst the doubts that the bailout package will fail to avert a recession.

Barring Oil & Gas and Realty index, which closed with cuts of 1.1% and 2.3% respectively, all other sectoral indices ended in green. IT index and Bankex gained the most, up 4% and 3.2% respectively. Satyam and JP Associate were the top gainers among sensex stocks, gaining 7.5% and 7% respectively, while DLF and Reliance lost 2% each. BSE advance-decline ratio stood at 1.3:1. Indian markets are shut tomorrow on account of Gandhi Jayanti

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3921.85	4000.50	3861.25	3950.75	29.55	0.75
SENSEX	13006.72	13203.86	12697.30	13055.67	195.24	1.52
MIDCAP	4816.24	4866.68	4756.48	4824.16	25.87	0.54
SMLCAP	5607.30	5647.71	5555.99	5606.80	29.33	0.53
BSE-100	6761.37	6853.72	6610.61	6776.87	85.30	1.27
BSE-200	1570.74	1592.41	1537.61	1574.64	18.94	1.22
BSE-500	4942.68	5006.82	4843.36	4953.62	56.03	1.14

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
IT	3157.52	3231.01	3132.48	3217.90	122.82	3.97
BANKEX	6554.75	6761.64	6345.25	6688.28	209.43	3.23
CD	2932.36	3038.48	2851.55	3015.45	86.27	2.95
TECK	2584.80	2633.89	2530.26	2612.17	66.26	2.60
FMCG	2168.52	2205.27	2165.11	2190.94	30.18	1.40
PSU	6290.25	6366.95	6175.69	6315.43	69.40	1.11
POWER	2295.40	2319.27	2237.88	2284.70	24.43	1.08
HC	3688.89	3723.67	3659.23	3710.89	38.71	1.05
METAL	9086.39	9189.22	8922.93	9051.65	59.59	0.66
AUTO	3698.88	3727.30	3676.23	3687.73	12.75	0.35
CG	10711.23	10774.71	10283.39	10592.91	11.78	0.11
OIL&GAS	9107.58	9107.58	8822.87	8939.55	-99.73	-1.10
REALTY	3532.46	3559.69	3389.52	3427.21	-81.56	-2.32

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
SATYAM COMP	318.75	7.47
J P ASSOCIATES	118.90	7.02
HDFC BANK	1293.65	5.26
GRASIM	1765.70	4.63
TATA POWER	946.50	4.46

TOP LOSERS

Company	Price	Loss %
DLF	345.25	-2.03
RELIANCE	1907.25	-2.01
TATA MOTORS	339.25	-1.44
REL INFRA	781.50	-1.11
M & M	506.55	-0.53

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
VIDEOCON INDS.	222.85	13.87
SATYAM COMP	318.75	7.47
PATNI COMP.	190.85	7.43
GAMMON INDIA	148.00	7.13
J P ASSOCIATES	118.90	7.02

TOP LOSERS

Company	Price	Loss %
KSK ENERGY	222.00	-6.74
HIND.CONSTRUCT.	71.90	-6.68
JSW STEEL	454.65	-5.32
BAJAJ FIN SE	364.10	-5.18
RCF	47.25	-5.12

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	280.48
ICICI BANK	246.37
SBI	178.03
L & T	128.66
REL INFRA	112.44

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4358.87	5179.85
NSE Cash	10793.25	14793.95
NSE F&O	47733.85	56549.63
Total	62885.97	76523.43

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1476	1123	73	2672

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	79	11	28	1	17	136
Lower Circuit	0	82	16	44	5	25	172
Total	0	161	27	72	6	42	308

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
1-Oct	ABG INFRA	DEUTSCHE SEC MAURI LIMITED	BUY	120513	247.00	0.94
1-Oct	ABG INFRA	MACQUARIE BANK LIMITED	SELL	120603	246.99	0.94
1-Oct	ANKIT METAL	GOLDMAN SACHS INVTS I LTD	BUY	737000	43.25	4.76
1-Oct	ANKIT METAL	MORGAN STANLEY MAURI LTD	SELL	737000	43.25	4.76
1-Oct	COUNTRY CLUB (I)	GOLDMAN SACHS INVTS I LTD	BUY	284508	258.00	1.51
1-Oct	COUNTRY CLUB (I)	MORGAN STANLEY MAURI LTD	SELL	284508	258.00	1.51
1-Oct	KAVERI SEED COMP	INDIA EMERGING INFRA PVT LTD	BUY	156875	175.96	0.48
1-Oct	SUPREME INFRA	MAVI INVESTMENT FUND LTD.	BUY	163809	63.49	0.50
1-Oct	XL TELECOM	GOLDMAN SACHS INVTS I LTD	BUY	358415	136.50	2.62
1-Oct	XL TELECOM	MORGAN STANLEY MAURI LTD	SELL	358415	136.50	2.58

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
1-Oct	SPICE COMMUN.	ASHWAMEDH PROPERTIES P LTD	BUY	920000	77.00	0.13
1-Oct	SPICE COMMUN.	RATNABALI CAPITAL MARKETS LTD.	SELL	920000	77.00	0.13

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