

# DAILY MARKET REVIEW

## MARKET SUMMARY

Benchmark indices broke the four day winning streak and closed with modest losses on the penultimate day of the expiry of December derivative series. Sensex lost 58 points to close at 17343 while Nifty finished at 5169, down 18 points. BSE Mid-cap and Small-cap indices however continued to outperform by gaining 0.3% and 1.1% respectively. European markets were down about half a percent, led lower by commodity stocks. US stock indices futures too were down nearly half a percent.

Consumer Durable index was the top gainer among BSE sectoral indices, up 1.4%, followed by Realty index that gained 0.6%. FMCG and Metal indices were down the most, shedding 1.1% and 0.8% respectively. ITC and Hero Honda were the top losers among the sensex stocks, down 2.1% each, while Reliance Infra and ACC gained 1.6% and 1.3% respectively. BSE advance-decline ratio stood at 1.6:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	5188.75	5197.05	5160.10	5169.45	-18.50	-0.36
<b>SENSEX</b>	17402.24	17440.05	17322.80	17343.82	-57.74	-0.33
<b>MIDCAP</b>	6677.80	6715.54	6677.80	6696.75	22.28	0.33
<b>SMLCAP</b>	8233.25	8313.78	8233.25	8307.90	92.93	1.13
<b>BSE-100</b>	9215.85	9225.52	9166.92	9179.16	-25.21	-0.27
<b>BSE-200</b>	2176.30	2179.22	2166.56	2169.01	-5.13	-0.24
<b>BSE-500</b>	6824.44	6834.91	6796.79	6807.03	-8.82	-0.13
<b>BSE IPO</b>	2015.90	2029.58	2015.21	2020.86	11.36	0.57

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (pts)	Change (%)
<b>FMCG</b>	2830.29	2830.29	2792.32	2796.91	-31.66	-1.12
<b>METAL</b>	17516.64	17561.04	17341.77	17359.12	-134.63	-0.77
<b>CG</b>	14079.79	14092.47	13943.60	13962.44	-97.03	-0.69
<b>OIL&amp;GAS</b>	10447.07	10453.77	10346.92	10367.61	-51.75	-0.50
<b>HC</b>	5038.97	5042.05	4990.59	5025.60	-14.30	-0.28
<b>PSU</b>	9485.20	9524.30	9449.09	9464.60	-25.24	-0.27
<b>POWER</b>	3163.85	3165.62	3139.21	3152.14	-1.90	-0.06
<b>TECK</b>	3262.51	3285.17	3253.93	3259.10	1.97	0.06
<b>BANKEX</b>	10012.74	10043.51	9946.69	10012.13	6.77	0.07
<b>AUTO</b>	7365.76	7378.53	7328.43	7365.31	7.19	0.10
<b>IT</b>	5144.71	5194.58	5136.76	5148.93	6.97	0.14
<b>REALTY</b>	3842.58	3902.34	3837.75	3859.40	21.24	0.55
<b>CD</b>	3700.77	3750.67	3685.48	3745.23	53.63	1.45

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
REL INFRA	1149.45	1.59
ACC	870.90	1.29
GRASIM	2454.05	1.17
M&M	1062.40	0.34
TATA POWER	1355.60	0.34

### TOP LOSERS

Company	Price	Loss %
ITC	250.80	-2.15
HERO HONDA	1707.25	-2.08
SUN PHARMA	1518.55	-1.26
HINDALCO	160.05	-1.23
TATA STEEL	614.80	-1.17

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
ORACLE FIN	2322.10	4.64
SINTEX IND	281.00	4.48
INDIAN HOTELS	101.10	4.23
TATA CHEM	332.85	3.47
COLGATE PALM	672.00	2.71

### TOP LOSERS

Company	Price	Loss %
MAX INDIA	221.85	-2.89
PTC INDIA	112.40	-2.64
GTL INFRA	35.65	-2.46
JINDAL STEEL	711.55	-2.41
ORIENTAL BANK	253.45	-2.27

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
TATA STEEL	140.35
SBI	77.26
TATA MOTORS	68.01
ICICI BANK	65.20
DLF	56.79

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4327.29	3945.05
NSE Cash	11670.08	11502.03
NSE F&O	79691.40	74334.74
<b>Total</b>	<b>95688.77</b>	<b>89781.82</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1779	1083	73	2935

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	195	31	81	8	5	320
Lower Circuit	0	37	7	27	4	1	76
<b>Total</b>	0	232	38	108	12	6	396

## BSE & NSE STOCKS

	Advances	Declines	Unchanged	Total
BSE	13	17	0	30
NSE	21	29	0	50

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
30-Dec	ASHAPURA MINECH	CHETAN NAVNITLAL SHAH	BUY	950000	69.70	1.20
30-Dec	ASHAPURA MINECH	VOLCLAY INTERNATIONAL CORP	SELL	950000	69.70	1.20
30-Dec	ASIAN OILFIELD	LOTUS GLOBAL INVESTMENTS LTD	BUY	150000	63.75	1.33
30-Dec	DMC INTERNATIONAL	J A FINANCL AND MGM CONS PVT LT	SELL	132131	23.33	0.60
30-Dec	HIND INDS.	INDUSTRIAL FIN CORP OF INDIA LT	SELL	50000	24.31	0.50
30-Dec	KALINDEE RAIL	MATTERHORN VENTURES	SELL	59000	230.61	0.48

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
30-Dec	3I INFOTECH	ICICI BANK LIMITED	SELL	1132379	85.88	0.87
30-Dec	PIRAMAL LIFE	CITIGROUP GLB MKT MAUR PR LT	BUY	452522	75.10	1.78
30-Dec	PIRAMAL LIFE	CITIGROUP GLB MKT MAUR PR LT	SELL	9901	83.00	0.04
30-Dec	ZANDU PHARMA.	EMAMI INFRASTRUCTURE LIMITED	SELL	6589	6071.94	0.82

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