

THE INDICATOR
MARKET SUMMARY

The global vibes today again were a mixed bag, and our markets opened gap-down. As is characteristic to a derivatives expiry session, sharp volatile moves marked the day. In keeping with the trend observed in past few sessions, stock-specific activity was witnessed today as well. While the Sensex went over the previous close only for a brief while closing at 16,016, down 71 points, the Nifty saw green for good time, to close with a 1-point gain at 4,830.

The Midcaps and the Smallcaps outperformed their more illustrious counterparts once again today, thereby leading to a market breadth of 6:5, barely favoring the advancers on the BSE. Among the sectoral indices, Realty and FMCG sizzled, while IT was the biggest loser. Among the Sensex stocks, Hindalco and HUL were the major gainers of the day, while Satyam, SBI, Infosys and Tata Motors lost the most.

MARKET INDICATORS

| Indices | Open | High | Low | Close | Change | Change (%) |
|----------------|----------|----------|----------|----------|--------|------------|
| NIFTY | 4828.80 | 4863.75 | 4769.60 | 4830.25 | 1.40 | 0.03 |
| SENSEX | 15950.29 | 16111.44 | 15869.09 | 16015.56 | -71.27 | -0.44 |
| MIDCAP | 6246.89 | 6325.97 | 6211.90 | 6276.26 | 5.23 | 0.08 |
| SMLCAP | 7447.63 | 7565.07 | 7420.04 | 7526.78 | 87.82 | 1.18 |
| BSE-100 | 8336.50 | 8444.46 | 8302.10 | 8379.86 | -23.49 | -0.28 |
| BSE-200 | 1949.12 | 1974.83 | 1940.27 | 1958.16 | -5.76 | -0.29 |
| BSE-500 | 6174.34 | 6261.72 | 6149.87 | 6211.31 | -9.47 | -0.15 |

SECTORAL INDICES

| Indices | Open | High | Low | Close | Change | Change (%) |
|--------------------|----------|----------|----------|----------|---------|------------|
| IT | 3658.64 | 3665.41 | 3564.92 | 3579.75 | -112.80 | -3.05 |
| BANKEKX | 8212.60 | 8303.51 | 8119.91 | 8176.66 | -125.14 | -1.51 |
| AUTO | 4577.38 | 4580.50 | 4504.88 | 4532.68 | -55.78 | -1.22 |
| TECK | 3062.11 | 3079.98 | 3025.13 | 3054.46 | -27.15 | -0.88 |
| OIL&GAS | 10126.06 | 10235.82 | 10090.04 | 10160.98 | -63.58 | -0.62 |
| CAP.GOODS | 13744.92 | 13866.85 | 13578.66 | 13714.74 | -79.30 | -0.57 |
| PSU | 7510.27 | 7658.97 | 7474.79 | 7533.43 | -30.18 | -0.40 |
| CON.DUR | 3815.81 | 3869.07 | 3753.78 | 3838.73 | 7.98 | 0.21 |
| METAL | 13632.92 | 14003.56 | 13570.32 | 13853.98 | 108.80 | 0.79 |
| POWER | 3113.22 | 3189.09 | 3092.57 | 3170.14 | 32.15 | 1.02 |
| HC | 3732.45 | 3802.42 | 3699.79 | 3786.20 | 48.69 | 1.30 |
| FMCG | 2229.53 | 2288.99 | 2213.34 | 2280.38 | 45.48 | 2.03 |
| REALTY | 7379.96 | 7715.36 | 7352.69 | 7651.29 | 170.92 | 2.28 |

THE INDICATOR
SENSEX MOVERS

| Top Gainers | | |
|-------------|--------|--------|
| Company | Price | Gain % |
| HINDALCO | 172.50 | 6.61 |
| HUL | 244.00 | 4.10 |
| CIPLA | 211.60 | 2.89 |
| BHARTI | 824.65 | 2.68 |
| ITC | 200.05 | 2.54 |

| Top Top Losers | | |
|----------------|---------|--------|
| Company | Price | Loss % |
| SATYAM | 395.05 | -4.35 |
| SBI | 1650.45 | -3.69 |
| INFOSYS | 1440.80 | -3.66 |
| TATA MOTORS | 655.20 | -3.56 |
| TCS | 853.15 | -2.97 |

GROUP A MOVERS

| Top Gainers | | |
|---------------|--------|--------|
| Company | Price | Gain % |
| EDELWEISS CAP | 850.55 | 15.45 |
| GTL INFRA | 46.25 | 8.70 |
| ABG SHIPYARD | 678.35 | 8.40 |
| GODREJ INDUS. | 280.10 | 7.96 |
| GUJ. NRE COKE | 146.60 | 6.93 |

| Top Losers | | |
|-----------------|---------|--------|
| Company | Price | Loss % |
| INDIA INFOLINE | 811.65 | -5.76 |
| LANCO INFRA | 374.95 | -5.29 |
| BHARAT ELECTRON | 1115.95 | -5.05 |
| INDUS BANK | 81.80 | -5.05 |
| ESSAR SHIPPING | 137.85 | -4.93 |

Top Traded SENSEX Stocks

| Stock | Turnover (Rs Cr) |
|----------|------------------|
| HDFC | 908.92 |
| RELIANCE | 245.84 |
| SBI | 114.55 |
| REL | 114.51 |
| DLF | 109.13 |

Turnovers (Rs Cr)

| Segment | Today | Yesterday |
|----------|----------|-----------|
| BSE Cash | 6399.95 | 6137.44 |
| NSE Cash | 15455.54 | 12479.47 |
| NSE F&O | 64308.86 | 57628.83 |
| Total | 86164.35 | 76245.74 |

Market Breadth (BSE)

| Advances | Declines | Unchanged | Total |
|----------|----------|-----------|-------|
| 1493 | 1223 | 59 | 2775 |

Circuit Summary (BSE)

| Group | A | B | S | T | TS | Z | Total |
|---------------|---|-----|----|----|----|----|-------|
| Upper circuit | 1 | 265 | 49 | 6 | 1 | 22 | 344 |
| Lower Circuit | 0 | 111 | 18 | 16 | 2 | 30 | 177 |
| Total | 1 | 376 | 67 | 22 | 3 | 52 | 521 |

THE INDICATOR
BULK DEALS ON BSE

| Date | Scrip Name | Name of Client | Buy/Sell | Quantity | Price | % Equity |
|--------|------------------|------------------------------|----------|----------|---------|----------|
| 27-Mar | ARIHANT FOUNDATN | CALEDONIA INVESTMENTS PLC | BUY | 233300 | 290.50 | 3.33 |
| 27-Mar | ARIHANT FOUNDATN | MARWADI SHARES AND FIN LTD | SELL | 233300 | 290.50 | 3.33 |
| 27-Mar | BOSCH CHASSIS | TEEN LOK ADVISORY SERVICES | BUY | 104500 | 674.97 | 0.50 |
| 27-Mar | GITANJALI GEMS | INDIA MAX INVESTMENT FUND | BUY | 792290 | 244.89 | 0.93 |
| 27-Mar | GRABAL ALOK IMPX | DIVYA SHAKTI TRADING LIMITED | SELL | 500000 | 97.30 | 2.31 |
| 27-Mar | GRABAL ALOK IMPX | INDEX EQUITIES PVT.LTD | BUY | 507280 | 97.29 | 2.34 |
| 27-Mar | H D F C | ORIENT GLOBAL TAMARIND MAU | BUY | 3400000 | 2625.00 | 1.20 |
| 27-Mar | NAG. CONSTRUCTN. | JF ASSET MGMT IND FUND | SELL | 1200000 | 210.00 | 0.52 |
| 27-Mar | NAG. CONSTRUCTN. | JF ASSET MGMT IND FUND | SELL | 4150000 | 210.00 | 1.81 |
| 27-Mar | NAG. CONSTRUCTN. | PRUDENTIAL ICICI INFRA FUND | BUY | 2200000 | 210.00 | 0.96 |
| 27-Mar | NAG. CONSTRUCTN. | RELIANCE GROWTH FUND | BUY | 2000000 | 210.00 | 0.87 |
| 27-Mar | VAS INFRA | DARASHAW AND COMPANY | SELL | 100000 | 43.25 | 1.00 |
| 27-Mar | VIJAY SHAN. BUI. | DARASHAW BLOOD STOCK | BUY | 289254 | 57.50 | 2.28 |

BULK DEALS ON NSE

| Date | Scrip Name | Name of Client | Buy/Sell | Quantity | Price | % Equity |
|--------|------------------|-------------------------------|----------|----------|--------|----------|
| 27-Mar | GTL | GLOBAL ASSET HLDG CORIN P.LTD | BUY | 563283 | 246.40 | 0.60 |
| 27-Mar | IFCI | CITIGROUP GLOBAL MKTS MAURI | SELL | 3579490 | 43.75 | 0.47 |
| 27-Mar | INFOMEDIA INDIA | DEUTSCHE ASSET MANAGEMENT | SELL | 100000 | 228.00 | 0.51 |
| 27-Mar | MAH. SEAMLESS | PUSHPANJALI INVESTRADE PVT LT | BUY | 392160 | 292.99 | 0.56 |
| 27-Mar | POLARIS SOFTWARE | WEXFORD CAPITAL LLC | BUY | 638500 | 83.48 | 0.65 |
| 27-Mar | S KUMARS NATION | COPTHALL MAURITIUS INVT LTD. | SELL | 1015300 | 85.07 | 0.50 |
| 27-Mar | SIMPLEX INFRASTR | FID FUNDS MAURITIUS LIMITED | SELL | 735000 | 540.00 | 1.49 |
| 27-Mar | SIMPLEX INFRASTR | TREE LINE ASIA MASTER FUND | BUY | 735000 | 540.00 | 1.49 |

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